



Moscow, July 8, 2009

PRESS RELEASE

Sales of new cars and light commercial vehicles in Russia continue to decrease AEB AMC welcomes the extension of the Russian Government support measures program

- *Sales of new passenger cars and LCVs in Russia decreased by 49% in the first half year of 2009 and by 56% in June 2009*
- *Among the top 10 bestselling models so far this year, seven are locally produced*
- *AEB AMC welcomes the extension of the Government support measures program for the industry*

The first half of 2009 saw sales of new cars and light commercial vehicles in Russia decrease by **49%** compared with the same period in 2008, or by 723,027 less sold units, according to the AEB Automobile Manufacturers Committee (AEB AMC)*.

Decrease for **June 2009** amounted to **56%** or 148,251 less sold units as compared with the same period of 2008.

Among the **top ten bestselling models** of passenger cars so far this year, **seven** are produced in Russia.

“With the monthly decrease in the total car market above 50% for the third month running it is encouraging to see the announcement from Prime Minister Putin that the support package for the automotive industry has been enhanced in line with the AEB recommendations. The increased loan support for new car buyers will help both automotive manufacturers and dealers during what will be a challenging second half of 2009”, commented David THOMAS, AEB Automobile Manufacturers Committee’s Chairman.

Martin JAHN, Vice Chairman of the AEB Automobile Manufacturers Committee continues, “The results of the first half of 2009 clearly show that the Russian automotive market needs strong and multilateral support from the state. We in the AEB Automobile Manufacturers Committee hope that lifting the car price threshold allowing a larger number of models fitting the program and admitting a broader number of banks to operate within the program will influence the effectiveness of the state support program for the industry. However, we also believe it is necessary to expand the volume of the funds allocated. Besides, we think that the Russian Government should seriously consider the option of introducing scrappage premium program”.

Attachments:

1. New car/LCV sales in Russia by brands in ½ 2009
2. New car/LCV sales in Russia by groups in ½ 2009
3. 25 best sold models of cars in Russia in ½ 2009

Contact person: Olga Bukova, AEB AMC coordinator olga.bukova@aebrus.ru, tel. (+7 495) 234 27 64

* *Reproduction of the data must be done with reference to the source and is only allowed for use after the official information release by the AEB.*

AEB SPONSORS 2009

- Allianz Insurance • Austrian Energy & Environment, Russia • Bank Credit Suisse • Bank WestLB Vostok • BMW Russland Trading
- BP • CMS International • Deloitte • DHL International (Russia) Ltd • E.ON Russia OOO • EMAlliance • Eni S.p.a. • Enel Russia
- ERGO Insurance Group • Ernst & Young (CIS) BV • Ford Motor Company ZAO • Fortis Life Insurance • GDF SUEZ • In2 Matrix
- ING Wholesale Banking • Investment Company IC Russ-Invest • ITE LLC Moscow • John Deere • KPMG • Mercedes-Benz Russia
- MOL Plc • Novartis Pharma • OBI Russia • Peugeot Citroen Rus • PricewaterhouseCoopers • Procter & Gamble • Raiffeisenbank Austria ZAO
- Sanofi Aventis Russia • Servier Pharmaceuticals • Shell Exploration & Production Services (RF) B.V. • Sheremetyevo International Airport
- StatoilHydro ASA • SWIFT Scrl • Telenor • Total E&P Russie • Volkswagen Group Rus OOO

NEW CAR AND LCV* SALES IN RUSSIA BY BRANDS IN ½ 2009

(data submitted by the AEB Automobile Manufacturers Committee; retail sales of imported and locally produced vehicles)

BRANDS	½ 2009	½ 2008	%	June 2009	June 2008	%
LADA	179870	322652	-44%	28851	48900	-41%
CHEVROLET	60157	125701	-52%	10639	21966	-52%
FORD*	49057	97626	-50%	4554	19230	-76%
NISSAN*	39273	77547	-49%	3874	14589	-73%
TOYOTA*	38015	88747	-57%	5393	18300	-71%
HYUNDAI*	37095	102814	-64%	5015	18069	-72%
RENAULT*	36610	56590	-35%	7165	10496	-32%
KIA*	30606	49681	-38%	5256	8558	-39%
GAZ*	27899	69306	-60%	5062	11290	-55%
DAEWOO	27642	52525	-47%	4178	9856	-58%
OPEL*	21823	53523	-59%	3248	9895	-67%
VOLKSWAGEN	21467	20586	4%	3292	5035	-35%
MAZDA*	20874	38102	-45%	3581	7196	-50%
SKODA*	19415	23950	-19%	2582	4714	-45%
MITSUBISHI*	19343	59274	-67%	4051	12622	-68%
PEUGEOT*	16918	20331	-17%	2648	4026	-34%
HONDA	14845	34926	-57%	1523	6140	-75%
UAZ*	13251	27810	-52%	2685	4814	-44%
SUZUKI	8616	21344	-60%	1705	3264	-48%
BMW	7829	8913	-12%	1190	1753	-32%
FIAT*	7471	11410	-35%	1355	2078	-35%
AUDI	7404	8660	-15%	1398	1668	-16%
CITROEN*	6809	4901	39%	1237	939	32%
MERCEDES-BENZ	5117	8526	-40%	947	1812	-48%
LAND ROVER	4897	10459	-53%	453	1978	-77%
SUBARU	4716	10087	-53%	612	2053	-70%
IZH (incl. VAZ 2104)	4364	13762	-68%	496	2565	-81%
GEELY	4210	-	-	1398	-	-
VOLVO	4098	12248	-67%	506	3384	-85%
SSANGYONG	3718	6600	-	743	1138	-
LEXUS	3251	7353	-56%	493	1286	-62%
INFINITI	3062	3181	-4%	281	512	-45%
VOLKSWAGEN vans*	2893	4661	-38%	536	1022	-48%
CHERY	1710	9891	-83%	219	1161	-81%
GREAT WALL*	1496	5409	-72%	187	897	-79%
LIFAN	1384	1958	-29%	279	458	-39%
CADILLAC	927	905	2%	104	153	-32%
BYD	808	2957	-73%	47	692	-93%
HUMMER	753	370	104%	139	41	239%
MERCEDES-BENZ vans*	733	1429	-49%	107	411	-74%
PORSCHE	625	1145	-45%	115	203	-43%
SEAT	622	616	1%	112	156	-28%
JAGUAR	557	853	-35%	60	203	-70%
MINI	317	497	-36%	42	62	-32%
DODGE	280	2255	-88%	43	377	-89%
IVECO*	237	377	-37%	52	96	-46%
JEEP	231	1572	-85%	32	278	-88%
SAAB	205	639	-68%	35	140	-75%
IKCO	178	1301	-86%	15	195	-92%
CHRYSLER	143	811	-82%	28	129	-78%
ALFA ROMEO	67	172	-61%	10	30	-67%
ISUZU*	38	0	-	6	0	-
TOTAL	763926	1486953	-49%	118579	266830	-56%

* LCV sales are included into total brand's sales if exist in the product line of the brand (brands marked *); reported separately for Volkswagen and Mercedes-Benz only. LCV_{≤3,5t} (with several exceptions reaching highest range of 6t).

AEB SPONSORS 2009

- Allianz Insurance • Austrian Energy & Environment, Russia • Bank Credit Suisse • Bank WestLB Vostok • BMW Russland Trading
- BP • CMS International • Deloitte • DHL International (Russia) Ltd • E.ON Russia OOO • EMAlliance • Eni S.p.a. • Enel Russia
- ERGO Insurance Group • Ernst & Young (CIS) BV • Ford Motor Company ZAO • Fortis Life Insurance • GDF SUEZ • In2 Matrix
- ING Wholesale Banking • Investment Company IC Russ-Invest • ITE LLC Moscow • John Deere • KPMG • Mercedes-Benz Russia
- MOL Plc • Novartis Pharma • OBI Russia • Peugeot Citroen Rus • PricewaterhouseCoopers • Procter & Gamble • Raiffeisenbank Austria ZAO
- Sanofi Aventis Russia • Servier Pharmaceuticals • Shell Exploration & Production Services (RF) B.V. • Sheremetyevo International Airport
- StatoilHydro ASA • SWIFT Scri • Telenor • Total E&P Russie • Volkswagen Group Rus OOO

NEW CAR AND LCV* SALES IN RUSSIA BY GROUPS IN ½ 2009

(data submitted by the AEB Automobile Manufacturers Committee; retail sales of imported and locally produced vehicles)

GROUPS	½ 2009	½ 2008	%	June 2009	June 2008	%
AVTOVAZ	179870	322652	-44%	28851	48900	-41%
GM Group	83865	181138	-54%	14165	32195	-56%
OPEL	21823	53523	-59%	3248	9895	-67%
CHEVROLET	60157	125701	-52%	10639	21966	-52%
CADILLAC	927	905	2%	104	153	-32%
HUMMER	753	370	104%	139	41	239%
SAAB	205	639	-68%	35	140	-75%
FORD Group	53155	109874	-52%	5060	22614	-78%
FORD	49057	97626	-50%	4554	19230	-76%
VOLVO	4098	12248	-67%	506	3384	-85%
VW Group	51801	58473	-11%	7920	12595	-37%
VOLKSWAGEN cars	21467	20586	4%	3292	5035	-35%
VOLKSWAGEN vans	2893	4661	-38%	536	1022	-48%
AUDI	7404	8660	-15%	1398	1668	-16%
SEAT**	622	616	1%	112	156	-28%
SKODA	19415	23950	-19%	2582	4714	-45%
NISSAN Group	42335	80728	-48%	4155	15101	-72%
INFINITI	3062	3181	-4%	281	512	-45%
NISSAN	39273	77547	-49%	3874	14589	-73%
TOYOTA Group	41266	96100	-57%	5886	19586	-70%
TOYOTA	38015	88747	-57%	5393	18300	-71%
LEXUS	3251	7353	-56%	493	1286	-62%
HYUNDAI	37095	102814	-64%	5015	18069	-72%
RENAULT	36610	56590	-35%	7165	10496	-32%
KIA	30606	49681	-38%	5256	8558	-39%
GAZ Group	27899	69306	-60%	5062	11290	-55%
GAZ cars	3998	11055	-64%	553	1618	-66%
GAZ vans*	23901	58251	-59%	4509	9672	-53%
DAEWOO	27642	52525	-47%	4178	9856	-58%
PSA PEUGEOT CITROEN	23727	25232	-6%	3885	4965	-22%
PEUGEOT	16918	20331	-17%	2648	4026	-34%
CITROEN	6809	4901	39%	1237	939	32%
MAZDA	20874	38102	-45%	3581	7196	-50%
MITSUBISHI	19343	59274	-67%	4051	12622	-68%
HONDA	14845	34926	-57%	1523	6140	-75%
UAZ	13251	27810	-52%	2685	4814	-44%
SUZUKI	8616	21344	-60%	1705	3264	-48%
BMW Group	8146	9410	-13%	1232	1815	-32%
BMW	7829	8913	-12%	1190	1753	-32%
MINI	317	497	-36%	42	62	-32%
FIAT GROUP***	7775	11959	-35%	1417	2204	-36%
FIAT	7471	11410	-35%	1355	2078	-35%
ALFA ROMEO	67	172	-61%	10	30	-67%
IVECO	237	377	-37%	52	96	-46%
MERCEDES-BENZ	5850	9955	-41%	1054	2223	-53%
MERCEDES-BENZ cars	5117	8526	-40%	947	1812	-48%
MERCEDES-BENZ vans	733	1429	-49%	107	411	-74%
JAGUAR LAND ROVER	5454	11312	-52%	513	2181	-76%
LAND ROVER	4897	10459	-53%	453	1978	-77%
JAGUAR	557	853	-35%	60	203	-70%
SUBARU	4716	10087	-53%	612	2053	-70%
IZH (incl. VAZ 2104)	4364	13762	-68%	496	2565	-81%
GEELY	4210	-	-	1398	-	-
SSANGYONG	3718	6600	-44%	743	1138	-35%
CHERY	1710	9891	-83%	219	1161	-81%
GREAT WALL	1496	5409	-72%	187	897	-79%

AEB SPONSORS 2009

- Allianz Insurance • Austrian Energy & Environment, Russia • Bank Credit Suisse • Bank WestLB Vostok • BMW Russland Trading
- BP • CMS International • Deloitte • DHL International (Russia) Ltd • E.ON Russia OOO • EMAlliance • Eni S.p.a. • Enel Russia
- ERGO Insurance Group • Ernst & Young (CIS) BV • Ford Motor Company ZAO • Fortis Life Insurance • GDF SUEZ • In2 Matrix
- ING Wholesale Banking • Investment Company IC Russ-Invest • ITE LLC Moscow • John Deere • KPMG • Mercedes-Benz Russia
- MOL Plc • Novartis Pharma • OBI Russia • Peugeot Citroen Rus • PricewaterhouseCoopers • Procter & Gamble • Raiffeisenbank Austria ZAO
- Sanofi Aventis Russia • Servier Pharmaceuticals • Shell Exploration & Production Services (RF) B.V. • Sheremetyevo International Airport
- StatoilHydro ASA • SWIFT Scri • Telenor • Total E&P Russie • Volkswagen Group Rus OOO

LIFAN	1384	1958	-29%	279	458	-39%
BYD	808	2957	-73%	47	692	-93%
CHRYSLER Group	654	4638	-86%	103	784	-87%
CHRYSLER	143	811	-82%	28	129	-78%
JEEP	231	1572	-85%	32	278	-88%
DODGE	280	2255	-88%	43	377	-89%
PORSCHE	625	1145	-45%	115	203	-43%
IRAN KHODRO (IKCO)	178	1301	-86%	15	195	-92%
ISUZU	38	0	-	6	0	-

different from the international classification: brands represented on the Russian market by SOLLERS Group

SOLLER Group (former Severstal-auto)	24478	45820	-47%	4789	8030	-40%
FIAT	7471	11410	-35%	1355	2078	-35%
ISUZU	38	0	-	6	0	-
SSANGYONG	3718	6600	-44%	743	1138	-35%
UAZ	13251	27810	-52%	2685	4814	-44%

* LCV sales are included into total brands' sales if exist in the product line of the brand; reported separately for Volkswagen, Mercedes-Benz and GAZ only. LCV<3,5t (with several exceptions reaching highest range of 6t).

** SEAT sales in Russia are done through a separate importer, not via Volkswagen Group Rus.

*** All brands of FIAT Group are sold via different importers in Russia.

25 BEST SOLD MODELS OF CARS IN RUSSIA IN ½ 2009

(data submitted by the AEB Automobile Manufacturers Committee; retail sales of imported and locally produced vehicles)

#	MODEL	BRAND	½ 2009	½ 2008	%	June 2009	June 2008	%
1	Priora	LADA	49056	56630	-13%	8222	11470	-28%
2	Samara	LADA	47207	88283	-47%	7241	14330	-49%
3	2105/2107	LADA	36641	88494	-59%	5400	11385	-53%
4	Kalina	LADA	32127	46549	-31%	5715	7363	-22%
5	Focus	FORD	29275	46357	-37%	2690	9422	-71%
6	Logan	RENAULT	25581	41074	-38%	5460	6913	-21%
7	Lacetti	CHEVROLET	18053	44989	-60%	3195	8935	-64%
8	Lanos	CHEVROLET	15027	25468	-41%	2794	3460	-19%
9	Nexia	DAEWOO	14720	25561	-42%	2179	4593	-53%
10	Matiz	DAEWOO	12922	26964	-52%	1999	5263	-62%
11	Astra (with Astra Cabrio)	OPEL	11998	21838	-45%	1958	3978	-51%
12	Niva	CHEVROLET	11831	25222	-53%	1975	4416	-55%
13	4x4	LADA	11393	11023	3%	1867	1551	20%
14	Mazda3	MAZDA	11111	22374	-50%	1906	3801	-50%
15	Getz	HYUNDAI	11006	21162	-48%	1590	3538	-55%
16	Camry	TOYOTA	9559	12768	-25%	1066	3198	-67%
17	Cee'd	KIA	8945	12745	-30%	1178	2519	-53%
18	Aveo	CHEVROLET	8872	15858	-44%	1763	2688	-34%
19	Lancer X	MITSUBISHI	8667	33925	-74%	1730	6363	-73%
20	Corolla	TOYOTA	8299	25493	-67%	1703	5811	-71%
21	Qashqai	NISSAN	7553	15540	-51%	961	4093	-77%
22	Tucson	HYUNDAI	7531	9355	-19%	752	1893	-60%
23	Spectra	KIA	6955	20589	-66%	466	3714	-87%
24	Octavia	SKODA	6835	14008	-51%	748	3124	-76%
25	Almera	NISSAN	6740	14190	-53%	660	1875	-65%

Reproduction of the data must be done with reference to the source and is only allowed for use after the official information release by the AEB.

AEB SPONSORS 2009

- Allianz Insurance • Austrian Energy & Environment, Russia • Bank Credit Suisse • Bank WestLB Vostok • BMW Russland Trading
- BP • CMS International • Deloitte • DHL International (Russia) Ltd • E.ON Russia OOO • EMAlliance • Eni S.p.a. • Enel Russia
- ERGO Insurance Group • Ernst & Young (CIS) BV • Ford Motor Company ZAO • Fortis Life Insurance • GDF SUEZ • In2 Matrix
- ING Wholesale Banking • Investment Company IC Russ-Invest • ITE LLC Moscow • John Deere • KPMG • Mercedes-Benz Russia
- MOL Plc • Novartis Pharma • OBI Russia • Peugeot Citroen Rus • PricewaterhouseCoopers • Procter & Gamble • Raiffeisenbank Austria ZAO
- Sanofi Aventis Russia • Servier Pharmaceuticals • Shell Exploration & Production Services (RF) B.V. • Sheremetyevo International Airport
- StatoilHydro ASA • SWIFT Scri • Telenor • Total E&P Russie • Volkswagen Group Rus OOO