



Association  
of European  
Businesses

## Press-release

03 August 2021

### **SALES OF NEW CONSTRUCTION EQUIPMENT FOR Q2 2021 IN RUSSIA INCREASED BY 74,4% AND BY 50,6% IN THE FIRST HALF OF THE YEAR**

The Construction Equipment Committee (CEC) was created by the Association of European Businesses (AEB) in February 2008. At the moment CEC represents interests of 80% road-building and special machinery companies of the Russian market.

Comments **Andrey Komov, AEB Construction Equipment Committee Chairman, Managing Director, Volvo CE Russia:**

“Second quarter of the year showed very dynamic market recovery. 75% growth by far reimbursed the drop due to COVID-19 circumstances. As a result of two positive quarters the first half of the year ended on a very positive note with 50% growth.

There were many factors influenced such a growth and I will list only some of them. We still see a significant pent-up demand and the need of replacement of obsolete fleet. Shortage of materials and components led to the shortage of free machines on the market, which did not motivate to postpone of new machines to the later time. And last, but not least extra funds assigned to infrastructure projects made positive contribution.

We hope this will become a longer-term positive trend. In absolute numbers the Russian market is still not big enough. The country size and scale require at least triple amount of machines. We also hope that the growth will not be artificially stopped by any regulatory impact like increase of utilization fee, which was planned by Ministry of Industry and Trade in the beginning of the year”.

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Attachments:

Sales of new construction equipment for Q II 2021/2020 and 1st HY 2021/2020 in Russia

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## SALES OF NEW CONSTRUCTION EQUIPMENT FOR II Q 2021/2020 AND 1st HY 2021/2020 IN RUSSIA

Cumulative retail sales data of the AEB Construction Equipment Committee comprises machines of the following manufacturers and importers: Кранекс, ПТЗ, Четра, Bobcat, Caterpillar, CNH, John Deere, Doosan, Dressta, Hidromek, Hitachi, Hyundai, JCB, Komatsu, Liebherr, SDLG, UMG СДМ, Volvo, Wirtgen.

Backhoe-Loaders		
2Q 2021	2Q 2020	%
1324	709	86,7%

1HY 2021	1HY 2020	%
2362	1496	58%

	Backhoe-Loaders		
	2021	2020	2021 / 2020
January	246	228	8%
February	342	248	38%
March	450	311	45%
April	482	147	228%
May	356	242	47%
June	486	320	52%
July		341	
August		238	
September		320	
October		348	
November		349	
December		644	
<b>Total</b>	<b>2362</b>	<b>3736</b>	

Crawler Excavators		
2Q 2021	2Q 2020	%
1637	920	77,9%

1HY 2021	1HY 2020	%
2798	1831	53%

	Crawler Excavators		
	2021	2020	2021 / 2020
January	282	216	31%
February	375	285	32%
March	504	410	23%
April	572	282	103%
May	452	271	67%
June	613	367	67%
July		382	
August		377	
September		413	
October		403	
November		381	
December		446	
<b>Total</b>	<b>2 798</b>	<b>4 233</b>	

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Skid Steer Loaders		
2Q 2021	2Q 2020	%
333	253	31,6%

1HY 2021	1HY 2020	%
665	532	25%

	Skid Steer Loaders		
	2021	2020	2021 / 2020
January	116	83	40%
February	89	36	73
March	143	107	34%
April	129	110	17%
May	109	55	98%
June	95	88	8%
July		140	
August		90	
September		108	
October		114	
November		117	
December		139	
<b>Total</b>	<b>665</b>	<b>1 240</b>	

Wheel Loaders		
2Q 2021	2Q 2020	%
780	457	70,7%

1HY 2021	1HY 2020	%
1371	951	44%

	Wheel Loaders		
	2021	2020	2021 / 2020
January	124	78	59%
February	213	159	34%
March	254	257	-1%
April	241	147	64%
May	234	129	81%
June	305	181	69%
July		234	
August		209	
September		258	
October		205	
November		183	
December		317	
<b>Total</b>	<b>1 371</b>	<b>2 357</b>	

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Crawler Tractors		
2Q 2021	2Q 2020	%
468	231	102,6%

1HY 2021	1HY 2020	%
<b>762</b>	<b>476</b>	<b>60%</b>

	Crawler Tractors		
	2021	2020	2021 / 2020
January	60	52	15%
February	87	97	-10%
March	147	96	53%
April	168	85	98%
May	129	67	93%
June	171	79	116%
July		91	
August		100	
September		110	
October		87	
November		110	
December		119	
<b>Total</b>	<b>762</b>	<b>1 093</b>	

Wheel Excavators		
2Q 2021	2Q 2020	%
271	157	72,6%

1HY 2021	1HY 2020	%
<b>452</b>	<b>288</b>	<b>57%</b>

	Wheel Excavators		
	2021	2020	2021 / 2020
January	43	35	23%
February	65	40	63%
March	73	56	30%
April	81	41	98%
May	90	38	137%
June	100	78	28%
July		55	
August		47	
September		54	
October		52	
November		63	
December		72	
<b>Total</b>	<b>452</b>	<b>631</b>	

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Motor Graders		
2Q 2021	2Q 2020	%
265	179	48,0%

1HY 2021	1HY 2020	%
446	294	52%

	Motor Graders		
	2021	2020	2021 / 2020
January	31	30	3%
February	57	30	90%
March	93	55	69%
April	84	63	33%
May	65	53	23%
June	116	63	84%
July		67	
August		37	
September		87	
October		70	
November		104	
December		127	
<b>Total</b>	<b>446</b>	<b>786</b>	

Articulated Haulers		
2Q 2021	2Q 2020	%
98	30	226,7%

1HY 2021	1HY 2020	%
153	67	128%

	Articulated Haulers		
	2021	2020	2021 / 2020
January	11	0	-
February	23	16	44%
March	21	21	0%
April	24	14	71%
May	40	5	700%
June	34	11	209%
July		12	
August		22	
September		9	
October		1	
November		19	
December		39	
<b>Total</b>	<b>153</b>	<b>169</b>	

Rigid Frame Haulers		
2Q 2021	2Q 2020	%
86	33	160,6%

1HY 2021	1HY 2020	%
137	67	104%

	Rigid Frame Haulers		
	2021	2020	2021 / 2020
January	16	11	45%
February	19	12	58%
March	16	11	45%
April	26	15	73%
May	24	9	167%
June	36	9	300%
July		10	
August		8	
September		8	
October		11	
November		30	
December		15	
<b>Total</b>	<b>137</b>	<b>149</b>	

Asphalt Pavers Tracked		
2Q 2021	2Q 2020	%
98	93	5,4%

1HY 2021	1HY 2020	%
139	147	-5%

	Asphalt Pavers Tracked		
	2021	2020	2021 / 2020
January	7	12	-42%
February	8	6	33%
March	26	36	-28%
April	42	48	-13%
May	29	20	45%
June	27	25	8%
July		27	
August		22	
September		17	
October		26	
November		10	
December		10	
<b>Total</b>	<b>139</b>	<b>259</b>	

Vib. Tandem Roller 2D		
2Q 2021	2Q 2020	%
90	110	-18,2%

1HY 2021	1HY 2020	%
117	155	-25%

	Vib. Tandem Roller 2D		
	2021	2020	2021 / 2020
January	1	10	-90%
February	6	14	-57%
March	20	21	-5%
April	31	31	0%
May	31	41	-24%
June	28	38	-26%
July		31	
August		20	
September		19	
October		24	
November		5	
December		11	
<b>Total</b>	<b>117</b>	<b>265</b>	

Vib. Single - Soil Smooth Drum		
2Q 2021	2Q 2020	%
149	36	313,9%

1HY 2021	1HY 2020	%
216	77	181%

	Vib. Single - Soil Smooth Drum		
	2021	2020	2021 / 2020
January	9	18	-50%
February	26	12	117%
March	32	11	191%
April	38	15	153%
May	37	8	363%
June	74	13	469%
July		18	
August		12	
September		24	
October		23	
November		15	
December		21	
<b>Total</b>	<b>216</b>	<b>190</b>	

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Pneumatic Tired Roller		
2Q 2021	2Q 2020	%
10	9	11,1%

1HY 2021	1HY 2020	%
13	15	-13%

	Pneumatic Tired Roller		
	2021	2020	2021 / 2020
January	0	3	-100%
February	2	0	-
March	1	3	-67%
April	1	4	-75%
May	6	2	200%
June	3	3	0%
July		5	
August		5	
September		3	
October		1	
November		0	
December		1	
<b>Total</b>	<b>13</b>	<b>30</b>	

**Total:**

2Q 2021	2Q 2020	%
5609	3217	74,4%

1HY 2021	1HY 2020	%
9631	6396	50,6%

**When using this data, please always refer to the Association of European Businesses.**