

XI International Moscow Automotive Forum
**"THE AUTOMOTIVE INDUSTRY IN TIMES OF UNCERTAINTY:
 FORECASTS AND OPPORTUNITIES"**
 8 December 2020, Moscow

**online participation only
 This programme is subject to change

8 December	
09:00	Start of online streaming
09:30-09:40	Opening remarks: Tadzio Schilling , CEO, Association of European Businesses (<i>confirmed</i>) Michael Johannes , Vice President, Messe Frankfurt Exhibition GmbH, Brand Manager Automechanika (<i>confirmed</i>) Anna Manvelova , General Director, ITEMF Expo (<i>confirmed</i>)
09:40-11:00	Plenary discussion: The automotive industry in times of uncertainty: forecasts and opportunities Moderator – Tadzio Schilling , CEO, Association of European Businesses <u>Topics for discussion</u> <ul style="list-style-type: none"> - EU response to COVID-19: overcoming the consequences and ensuring recovery - Government support measures in Russia: what has been done and what measures need to be taken - OEM perspective: doing business in a global crisis Participants of the discussion: Eric-Mark Huitema , Director General, European Automobile Manufacturers' Association (ACEA) (<i>confirmed</i>) Sigrid de Vries , Secretary General, CLEPA - European Association of Automotive Suppliers (<i>confirmed</i>) Alexander Migal , Managing Director, Kia Motors (<i>confirmed</i>) Thomas Staertzel , CEO, Porsche Russland, Chairman of the AEB Automobile Manufactures Committee (<i>confirmed</i>) Jan Aichinger , Managing Director, MAN Truck and Bus, Chairman of the AEB Commercial Vehicles Committee (<i>confirmed</i>) Vyacheslav Zubarev , President of ROAD association (<i>confirmed</i>)
11:00-11:15	Short break, info from sponsors
11:15-12:50	Analytical session – The automotive industry during a pandemic Moderator – Andrey Tomyshev , Partner, Advanced Manufacturing and Mobility Leader in Strategy and Transactions, Central, Eastern and Southeastern Europe & Central Asia, EY (<i>confirmed</i>) 1. <u>Results of 2020, forecasts for the short and long term</u> <ul style="list-style-type: none"> - Global automotive market: how 2020 ended for different countries around the world; analysts' forecasts for the short and long term - Russian automotive market: results of the year for passenger cars and commercial vehicles, analysts' forecasts - Dealer networks: who survived and how they managed it - Overview of the automotive components market 2. <u>Review of regulation</u> <ul style="list-style-type: none"> - Government support measures during a pandemic - Differentiation of industrial subsidies - Localisation requirements, points system - Regulation after industrial assembly regime

Organisers:



Association
of European
Businesses

Association of European Businesses



ITEMF Expo

	<ul style="list-style-type: none"> - Export and Corporate Competitiveness Enhancement Programme - SPIC 2.0 <p>Participants:</p> <p>Ilya Skripnikov, Partner, EY (<i>confirmed</i>) Wilhelmina Shavshina, Partner, EY (<i>confirmed</i>) Tatyana Kofanova, Partner, Tax & Legal, Deloitte (<i>confirmed</i>) Sergey Tselikov, Director, Autostat (<i>confirmed</i>) Tatiana Arabadji, Director, Russian Automotive Market Research (<i>confirmed</i>) Alexey Kulikov, Strategic consultancy director, Arval (<i>confirmed</i>) Sergey Baranov, Automotive market analyst JATO Dynamics in Russia (<i>confirmed</i>)</p>
12:50-13:00	Short break, info from sponsors
13:00-13:30	<p>Startups in the automotive industry. Presentation of projects. In cooperation with Skolkovo</p> <p>Dmitry Klebanov, Managing Director, Zyfra Robotics Test results of autonomous vehicles – the prospects for mass implementation</p> <p>Vladimir Vasilyev, Managing Director, Voskhod Robotics AI in the automotive industry</p>
13:30-15:15	<p>Innovation in the automotive industry: time for change Moderator: Kirill Zhanaydarov, Head of Transport Infrastructure Projects, Skolkovo Foundation (<i>confirmed</i>)</p> <p><u>Topics for discussion:</u></p> <ul style="list-style-type: none"> - Not EVs only: alternative fuel - cases and prospects - Test results of autonomous vehicles – the prospects for mass implementation - Cybersecurity – new threats to the automotive industry - Car sharing and car subscription: prospects for formats. What will happen to personal ownership of transport? - AI in the automotive industry <p>Participants:</p> <p>Nikolaus Lang, Managing Director & Senior Partner; Global Leader, Global Advantage practice, Munich, Boston Consulting Group (<i>confirmed</i>) Artem Fokin, Head of Business Development for Yandex Self-Driving Group (<i>confirmed</i>) Iya Gordeeva, Chairperson, Association for the Development of EV, Autonomous and Connected Vehicles and Infrastructure (AETI) (<i>confirmed</i>) Boris Golikov, Founder and General Director, YouDrive (tbc) Yusup Khasiev, Head of UITP in Moscow and Astana (<i>confirmed</i>) Natalya Mikhailova, Sales Manager, MSC Software (part of Hexagon MI) (<i>confirmed</i>) Patrik Antoni, Chairman of the Board and CEO, Ingka Russia (IKEA, MEGA) (<i>confirmed</i>) Andrey Seleznev, Development director IT Sollers (<i>confirmed</i>) Pavel Bruk, Regional director Ansys S&P BU – Russia, CIS, Middle East, Africa (<i>confirmed</i>)</p>
15:15-15:20	Short break, info from sponsors
15:20-16:50	<p>Big data in the automotive industry, together with NP Glonass Moderator: Alexander Gurko, Co-chairman, NTI Autonet, President, Glonass Union (<i>confirmed</i>)</p> <p><u>Topics for discussion:</u></p> <ul style="list-style-type: none"> - Avtodata project - status and prospects - Ownership of data generated on board the vehicle - Formats and protocols for collecting data generated on board the vehicle, including V2X technologies - Cybersecurity and data protection when generated on board the vehicle <p>Participants:</p> <p>Konstantin Shirokinsky, Partner, Roland Berger, Detroit (<i>confirmed</i>) Vladislav Ridaev, Vice President, ROAD (<i>confirmed</i>) Oleg Dubnov, Vice President, Executive Director of the Skolkovo Foundation’s Energy-Efficient Technology Cluster (<i>confirmed</i>)</p>

<p>Igor Alexeev, Deputy Head of Corporate Relationships and negotiations with Governmental organisations, YANDEX (<i>confirmed</i>)</p> <p>Iliya Chachinov, Director of Underwriting and Insurance Products, Mafin (<i>confirmed</i>)</p> <p>Dmitriy Rudenko, General Director, "Absolut Insurance" (<i>confirmed</i>)</p> <p>Viktor Vasilyev, Director of Public Relations, Hyundai Motor Manufacturing Rus (<i>confirmed</i>)</p>
