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Press-release

04 August 2020

SALES OF NEW CONSTRUCTION EQUIPMENT FOR Q2 2020 IN RUSSIA DECREASED BY 15% AND BY 5% IN THE FIRST HALF OF THE YEAR

The Construction Equipment Committee (CEC) was created by the Association of European Businesses (AEB) in February 2008. At the moment CEC represents interests of 80% road-building and special machinery companies of the Russian market.

Comments **Andrey Komov, AEB Construction Equipment Committee Chairman, Managing Director, Volvo CE Russia:**

“Taking into account, that second quarter was severely affected by anti-pandemic measures and limitations market drop by 15% can be characterized as moderate. Active phase of road construction season have softened the situation.

Thanks to positive market dynamics of the first quarter the first half year ended up with slight market drop of 5%.

Unfortunately, similar scenario cannot be extrapolated to the remaining part of the year, which is covered by very dense cloud of uncertainty. Full consequences of the pandemic situation on our industry (and overall economy) are remain to be seen. Our expectations remain to be on negative side”.

Contacts:

For companies:

Asker Nakhushhev, AEB Construction Equipment Committee Coordinator, asker.nakhushhev@aebrus.ru, tel.+7 (495) 234 27 64 ex.116
Yuliya Sheglova, Project Manager for market researches and statistics, yuliya.sheglova@aebrus.ru, tel. +7 (495) 234 27 64 ex.144

For Media:

Ekaterina Mukhina, Communications Manager\Press Secretary, ekaterina.mukhina@aebrus.ru , tel. +7 (495) 234 27 64 ex. 136

Attachments:

Sales of new construction equipment for Q II 2020/2019 and 1st HY 2020/2019 in Russia

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Association of European Businesses
Butyrsky Val str. 68/70, bld. 1
127055 Moscow, Russia

Phone: +7 (495) 234 27 64
Fax: +7 (495) 234 28 07

E-mail: info@aebrus.ru
www.aebrus.ru



SALES OF NEW CONSTRUCTION EQUIPMENT FOR II Q 2020/2019 and 1st HY 2020/2019 IN RUSSIA

Cumulative retail sales data of the AEB Construction Equipment Committee comprises machines of the following manufacturers and importers: Кранекс, ПТЗ, РМ-Терекс, Четра, Эксмаш, Bell Equipment, Bobcat, Caterpillar, CNH, John Deere, Doosan, Dressta, Hidromek, Hitachi, Hyundai, JCB, Komatsu, Liebherr, Volvo.

* Bell Equipment - data only for 2019

Backhoe-Loaders		
2Q 2020	2Q 2019	%
681	858	-21%

HY 2020	HY 2019	%
1454	1439	1%

	Backhoe-Loaders		
	2020	2019	2020 / 2019
January	226	148	53%
February	245	209	17%
March	302	224	35%
April	142	301	-53%
May	230	225	2%
June	309	332	-7%
July		331	
August		306	
September		350	
October		372	
November		311	
December		591	
Total	1454	3700	

Crawler Excavators		
2Q 2020	2Q 2019	%
920	982	-6%

HY 2020	HY 2019	%
1828	1813	1%

	Crawler Excavators		
	2020	2019	2020 / 2019
January	215	198	9%
February	283	340	-17%
March	410	293	40%
April	282	336	-16%
May	271	302	-10%
June	367	344	7%
July		400	
August		346	
September		364	
October		353	
November		321	
December		525	
Total	1 828	4 122	

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Skid Steer Loaders		
2Q 2020	2Q 2019	%
254	284	-11%

HY 2020	HY 2019	%
538	533	1%

	Skid Steer Loaders		
	2020	2019	2020 / 2019
January	82	59	39%
February	89	36	147%
March	113	154	-27%
April	110	100	10%
May	55	83	-34%
June	89	101	-12%
July		128	
August		72	
September		104	
October		105	
November		126	
December		234	
Total	538	1 302	

Wheel Loaders		
2Q 2020	2Q 2019	%
264	346	-24%

HY 2020	HY 2019	%
490	607	-19%

	Wheel Loaders		
	2020	2019	2020 / 2019
January	38	62	-39%
February	80	91	-12%
March	108	108	0%
April	90	127	-29%
May	67	96	-30%
June	107	123	-13%
July		87	
August		91	
September		89	
October		82	
November		111	
December		102	
Total	490	1 169	

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Crawler Tractors		
2Q 2020	2Q 2019	%
230	297	-23%

HY 2020	HY 2019	%
470	527	-11%

	Crawler Tractors		
	2020	2019	2020 / 2019
January	51	67	-24%
February	93	83	12%
March	96	80	20%
April	85	97	-12%
May	67	84	-20%
June	78	116	-33%
July		107	
August		99	
September		70	
October		79	
November		101	
December		133	
Total	470	1 116	

Wheel Excavators		
2Q 2020	2Q 2019	%
157	159	-1%

HY 2020	HY 2019	%
287	281	2%

	Wheel Excavators		
	2020	2019	2020 / 2019
January	34	26	31%
February	40	42	-5%
March	56	54	4%
April	41	56	-27%
May	38	55	-31%
June	78	48	63%
July		71	
August		62	
September		75	
October		74	
November		53	
December		102	
Total	287	718	

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Motor Graders		
2Q 2020	2Q 2019	%
170	165	3%

HY 2020	HY 2019	%
272	294	-8%

	Motor Graders		
	2020	2019	2020 / 2019
January	28	31	-10%
February	29	56	-48%
March	45	42	7%
April	61	61	0%
May	51	42	21%
June	58	62	-6%
July		52	
August		58	
September		58	
October		77	
November		66	
December		79	
Total	272	684	

Articulated Haulers		
2Q 2020	2Q 2019	%
30	84	-64%

HY 2020	HY 2019	%
67	108	-38%

	Articulated Haulers		
	2020	2019	2020 / 2019
January	0	2	-
February	16	7	129%
March	21	15	40%
April	14	30	-53%
May	5	29	-83%
June	11	25	-56%
July		15	
August		21	
September		18	
October		18	
November		10	
December		16	
Total	67	206	

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Rigid Frame Haulers		
2Q 2020	2Q 2019	%
33	62	-47%

HY 2020	HY 2019	%
67	132	-49%

	Rigid Frame Haulers		
	2020	2019	2020 / 2019
January	11	21	-48%
February	12	21	-43%
March	11	28	-61%
April	15	16	-6%
May	9	25	-64%
June	9	21	-57%
July		13	
August		18	
September		9	
October		31	
November		17	
December		24	
Total	67	244	

Total:

2Q 2020	2Q 2019	%
2739	3237	-15%

HY 2020	HY 2019	%
5473	5734	-5%

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