



Press-release

01 August 2019

SALES OF NEW CONSTRUCTION EQUIPMENT FOR Q2 2019 IN RUSSIA INCREASED BY 10%

The Construction Equipment Committee (CEC) was created by the Association of European Businesses (AEB) in February 2008. At the moment CEC represents interests of 80% road-building and special machinery companies of the Russian market.

Comments **Andrey Komov, AEB Construction Equipment Committee Chairman, Managing Director, Volvo CE Russia:**

"The market growth rate went down from 13% in Q1 to 10% in Q2. H1 grew by 11% and comparing with H1-2018 (which grew by 35%) we can clearly see slow down. Overall investment activity level on the market does not match with the needs of obsolete fleet replacement. The picture is not the same per different machine type. Wheel Loaders, for example, are showing very nice growth by 23% in H1. At the same time rigid trucks (Rigid Frame Haulers) are showing sharp decline (-32% in Q2 and -14% in H1). Negative development of the world coal price is among the reasons of such a decline (coal mining companies are major consumers of these machines). Crawler Excavators being one of the major market segments are showing weak growth.

Going forward we expect to see similar market trends in H2. It is important to underline, that any regulatory impact on the market in such unstable condition will definitely lead to its decline".

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Attachments:

1. Sales of new construction equipment for Q II 2019/2018 in Russia

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SALES OF NEW CONSTRUCTION EQUIPMENT FOR Q II 2019/2018 IN RUSSIA

Cumulative retail sales data of the AEB Construction Equipment Committee comprises machines of the following manufacturers and importers: Кранекс, ПТЗ, РМ-Терекс, Четра, Эксмаш, Bell Equipment, Bobcat, Caterpillar, CNH, John Deere, Doosan, Dressta, Hidromek, Hitachi, Hyundai, JCB, Komatsu, Liebherr, Volvo.

* ПТЗ - data starting from 2019

Backhoe-Loaders		
2 Q 2019	2 Q 2018	%
858	724	19%

1nd HY 2019	1nd HY 2018	%
1439	1240	16%

	Backhoe-Loaders		
	2019	2018	2019 / 2018
January	148	106	40%
February	209	175	19%
March	224	235	-5%
April	301	262	15%
May	225	212	6%
June	332	250	33%
July		208	
August		186	
September		225	
October		234	
November		239	
December		446	
Total	1439	2778	

Crawler Excavators		
2 Q 2019	2 Q 2018	%
982	969	1%

1nd HY 2019	1nd HY 2018	%
1813	1737	4%

	Crawler Excavators		
	2019	2018	2019 / 2018
January	198	161	23%
February	340	269	26%
March	293	338	-13%
April	336	302	11%
May	302	315	-4%
June	344	352	-2%
July		344	
August		329	
September		342	
October		331	
November		349	
December		500	
Total	1 813	3 932	

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Skid Steer Loaders		
2 Q 2019	2 Q 2018	%
284	266	7%

1nd HY 2019	1nd HY 2018	%
533	476	12%

	Skid Steer Loaders		
	2019	2018	2019 / 2018
January	59	41	44%
February	36	60	-40%
March	154	109	41%
April	100	104	-4%
May	83	88	-6%
June	101	74	36%
July		104	
August		86	
September		83	
October		50	
November		107	
December		107	
Total	533	1 013	

Wheel Loaders		
2 Q 2019	2 Q 2018	%
346	272	27%

1nd HY 2019	1nd HY 2018	%
607	492	23%

	Wheel Loaders		
	2019	2018	2019 / 2018
January	62	55	13%
February	91	81	12%
March	108	84	29%
April	127	95	34%
May	96	75	28%
June	123	102	21%
July		109	
August		117	
September		108	
October		97	
November		77	
December		141	
Total	607	1 141	

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Crawler Tractors		
2 Q 2019	2 Q 2018	%
295	256	15%

1nd HY 2019	1nd HY 2018	%
525	432	22%

	Crawler Tractors		
	2019	2018	2019 / 2018
January	67	52	29%
February	83	52	60%
March	80	72	11%
April	95	72	32%
May	84	66	27%
June	116	118	-2%
July		89	
August		120	
September		95	
October		95	
November		72	
December		117	
Total	525	1 020	

Wheel Excavators		
2 Q 2019	2 Q 2018	%
159	146	9%

1nd HY 2019	1nd HY 2018	%
281	244	15%

	Wheel Excavators		
	2019	2018	2019 / 2018
January	26	22	18%
February	42	35	20%
March	54	41	32%
April	56	54	4%
May	55	42	31%
June	48	50	-4%
July		54	
August		41	
September		42	
October		52	
November		38	
December		94	
Total	281	565	

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Motor Graders		
2 Q 2019	2 Q 2018	%
164	159	3%

1nd HY 2019	1nd HY 2018	%
293	294	0%

	Motor Graders		
	2019	2018	2019 / 2018
January	31	36	-14%
February	56	40	40%
March	42	59	-29%
April	60	51	18%
May	42	50	-16%
June	62	58	7%
July		67	
August		69	
September		85	
October		80	
November		106	
December		112	
Total	293	813	

Articulated Haulers		
2 Q 2019	2 Q 2018	%
84	67	25%

1nd HY 2019	1nd HY 2018	%
108	94	15%

	Articulated Haulers		
	2019	2018	2019 / 2018
January	2	7	-71%
February	7	5	40%
March	15	15	0%
April	30	22	36%
May	29	17	71%
June	25	28	-11%
July		15	
August		21	
September		19	
October		41	
November		38	
December		45	
Total	108	273	

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Rigid Frame Haulers		
2 Q 2019	2 Q 2018	%
62	91	-32%

1nd HY 2019	1nd HY 2018	%
132	154	-14%

	Rigid Frame Haulers		
	2019	2018	2019 / 2018
January	21	20	5%
February	21	26	-19%
March	28	17	65%
April	16	32	-50%
May	25	24	4%
June	21	35	-40%
July		21	
August		24	
September		23	
October		18	
November		33	
December		33	
Total	132	306	

Total:

2 Q 2019	2 Q 2018	%
3234	2950	10%

1nd HY 2019	1nd HY 2018	%
5731	5163	11%

When using this data, please always refer to the Association of European Businesses.

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