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DEAR PARTNERS,

I am glad to welcome you on behalf of the Association of European Businesses. I am pleased that you watching this presentation, which means that you want to get acquainted with the results of our activities and make a decision on joining the AEB.

On the following pages, you will find key highlights and achievements of the recent past as well as an overview of the key benefits of AEB membership. We hope these arguments will support your decision to join the AEB in 2026.

2025 marked a significant milestone for us, our 30-year anniversary. AEB history is a story of belief in our mission, of dedication, of sharing and collaboration, of achieving unthinkable success, and overcoming the most unexpected and disruptive challenges. Today, we continue to navigate largely unchartered waters and evaluate competing priorities while staying anchored in our values and mission. Hence, this year's slogan: Adjusting Sails, Maintaining Course.

A series of festive events have shown that we have become even more united, we have done everything in our power to stay close with our members and help solve the most pressing GR and business issues.

Joining the AEB you not only support the Association and our members, but also help us maintain course for an eventual revival of foreign business in Russia.

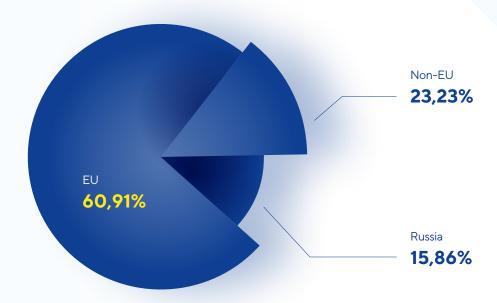
Thank you for your time and hope to see you in our Members soon!

Kind regards, Tadzio Schilling



STRENGTH IN NUMBERS*

77



AEB – THE MAIN REPRESENTATIVE BODY OF FOREIGN INVESTORS IN RUSSIA years of work

2000+

completed investment projects**

120+

regular events per year 340+

committee meetings per year

34

represented countries

353

member companies (31.12.2024)

6500+

community members

15 000+

mentions in media

80+

committees and working groups 10+

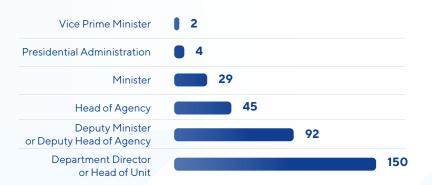
periodic publications

* as of 31.12.2024.

"projects and investments by the AEB members since 1995, based on the information by the Ministry of Economic Development

MAKING YOUR NEEDS BE HEARD AT THE HIGHEST LEVEL

meetings with RU, EAEU, and Central Asia countries decisionmakers



HIGHLIGHTS

(selected examples of AEB meetings with key stakeholders, 2025 YTD)

Denis Manturov

First Deputy Prime Minister

Maxim Oreshkin

Deputy Head of the Presidential Executive Office

Anton Kobyakov

Adviser to the President

Vyacheslav Volodin

Chairman of the StateDuma

Elvira Nabiullina

Governor of the Central Bank

Sergey Lavrov

Minister of Foreign Affairs

Anton Siluanov

Minister of Finance

Maxim Reshetnikov

Minister of Economic Development

Mikhail Murashko

Minister of Health

Maksut Shadayev

Minister of Digital Development

Anton Alikhanov

Minister of Industry and Trade

Daniil Egorov

Head of the Federal Tax Service

Maxim Shaskolskiy

Head of the Federal Antimonopoly Service

Yury Zubov,

Head of Rospatent

Alla Samoylova,

Head of Roszdravnadzor

Bakytzhan Sagintaev,

Chairman of the Board, EEC

Alexey Dronov,

Chairman of the EAEU Court

Ruslan Davydov

Minister for Customs Cooperation, EEC

Gohar Barsegyan

Minister for Agricultual and Industrial sector, EEC

Maxim Ermolovich

Minister for Competition, EEC







* as of 31.12.2024.





MAKING YOUR NEEDS BE HEARD AT THE HIGHEST LEVEL

77

Participation in key business forums in Russia, EAEU and Central Asia

HIGHLIGHTS

(selected examples of AEB participation in key business forums and business missions, 2025 YTD)

Saint Petersburg International Economic Forum 2025

Saint Petersburg International Legal Forum 2025 Eastern Economic Forum 2025

2 business missions (to Tashkent and Astana)

Annual General Meeting of the International Roundtable of Household Appliance Manufacturer Associations

Eurasian Economic Forum 2025

Tashkent International Investment Forum and Astana International Forum

Regular meetings with Heads of Economic section of **EU Member States and EBO**

Annual Congress of the Russian Union of Industrialists and Entrepreneurs Moscow International Automotive Forum (IMAF) 2025

Russian Pharmaceutical Forum named after N.A. Semashko









CONVERTING EXPERTISE AND ACCESS INTO TANGIBLE GR RESULTS

80+ Committees and Working Group

350+ Committee Meetings* **400+** Lobbying Letters* Position Paper on Key Issues and Regulatory Developments AEB **GR**Academy

HIGHLIGHTS

(selected examples of AEB advocacy tangible results, 2025 YTD)

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Return of European companies and support of those that stayed. Engaged in a discussion to facilitate the return of European businesses and providing dedicated support to those member companies that continued operations in the region.

Inclusion of dividends and license in customs value. Engaged in ongoing dialogue with financial authorities to advocate against the inclusion of dividends and license fees in the customs value of goods.

Protection of Intellectual Rights. Defended the patent rights of original medicines rightsholders

Regulation of Marketplaces. Actively working on initiatives to shape fair and clear regulatory frameworks for online marketplaces.

Government Sub-Commission. Advocate for streamlined dividend approval rules and secured support for members' critical financial transactions.

Eco Fee and Recycling Rates. Close cooperation with the Ministry of Industry and Trade and PPK REO re new rules and rates on recycling fees

Parallel Import. Interaction with the Ministry of Industry and Trade re exclusion or inclusion of brands from the list of goods subject to parallel imports

Migration Initiatives. Advocate to preserve the Highly Qualified Specialist (HQS) immigration status and proposed solutions to minimize its potential negative impact on the workforce.









PROVIDING REAL-TIME RELIABLE INFORMATION IN A FAST-CHANGING WORLD

>15,000

daily readers of our newsletters

> 15,000

media quotes / mentions in 2024

AEB COMMUNICATIONS:

77

Platform for obtaining information

Information support 24/7/365

Knowledge and data base

Press conferences

>6,000

mailings per year

>1400

subscribers to AEB TG channel >10

flagship publications







FORGING 77 CONNECTIONS, UNITING MARKET LEADERS

open events and conferences

20

business missions and federal forums

GR Academy events

16

webinars on key business issues















EUROPEAN BUSINESS IN RUSSIA:

2025 – A WINDOW OF OPPORTUNITY?

360

participants

23

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SPEAKERS OF THE PLENARY SESSION:

Alexander Grushko

Deputy Minister of Foreign Affairs

Alexey Sazanov

State-Secretary, Deputy Minister of Finance

Vladimir Ilychev

Deputy Minister of Economic Development

Anatoly Aksakov

Deputy, Chairman of the Banking Committee, State Duma

Alexander Shokhin

President, Russian Union of Industrialists and Entrepreneurs (RSPP)

Alexey Mordashov

Chairman of the Board, Severstal

Irina Panarina

Country President, AstraZeneca















MEMBERSHIP CAMPAIGN 2026: ADJUSTING SAILS, MAINTAINING COURSE



ONCE UPON A TIME...

OUR DREAM, OUR STORY, OUR FUTURE

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482

participants of the Anniversary Summer Reception 240

stakeholders and business partners sponsors and partners supported the event







JOIN THE AEB



WHY JOING THE AEB IN 2026:



Remain in a business community of like-minded people

Help maintain bridges between Europe and Russia

Show your solidarity and help preserve our heritage

YOUR MEMBERSHIP BENEFITS:

- 1. Access to key decision makers in Russia, the EU, and the greater Eurasian region via AEB GR meetings and high-level events
- 2. Shape industry agenda by leveraging proven AEB lobbying power
- 3. **Protect your interests** through dialogue with key stakeholders in Russia, EU, and Eurasia
- 4. **Explore prospect markets** by joining business missions (Central Asia, South Caucasus)
- Showcase your expertise (speaking at events, submitting articles for publications)
- 6. **Benefit from the wealth of knowledge** of 80+ committees and working groups
- 7. **Stay on top of the business agenda** with timely and relevant information (AEB Daily Update, AEB Weekly, publications, various analytics)
- 8. **Gain visibility** for company's key experts (Committee Chairs, Board, etc.)
- 9. **Promote your company**, goods/services (Sponsorship & Advertising, AEB Loyalty program)
- 10. **Leverage the networking platform** to connect with market players & potential partners

SPONSORSHIP OPPORTUNITIES 2026

Our 2026 events offer a platform to highlight your brand and strengthen its presence within the business community.

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| CALENDAR REVIEW 2026 | | | | |
|----------------------|---|--|---|--|
| монтн | CONFERENCES/OPEN EVENTS | REGIONAL EVENTS | SPECIAL EVENTS | |
| JANUARY | | | AEB Automobile Manufacturers Committee Annual Press-Conference | |
| FEBRUARY | Winter cocktail (Moscow) | | | |
| | AEB-JBC-JETRO Customs Committees' Meeting | | | |
| MARCH | HR Conference | | | |
| | From Farm to Fork Conference | | | |
| APRIL | Flagship Conference | Open conference (Krasnodar) | | |
| | Customs conference | Open conference (St Petersburg) | | |
| MAY | Open conference Moscow M&A | | | |
| | IPR Conference | | | |
| JUNE | Accounting Conference | | | |
| | Summer cocktail (Moscow) | | | |
| JULY | Summer Tax Conference | | | |
| AUGUST | | | IMAF 2026 (St Petersburg) | |
| SEPTEMBER | GR Conference | Opening of business season (St Petersburg) | Joint Networking Reception with AmCham | |
| OCTOBER | Logistics Day | | | |
| | Pension Conference | | | |
| DECEMBER | Annual Tax Conference | | | |
| | Migration conference | Christmas cocktail (St Petersburg) | | |