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Ingenuity for life

Are Russian regions catching up?

AEB Real Estate Day 2016

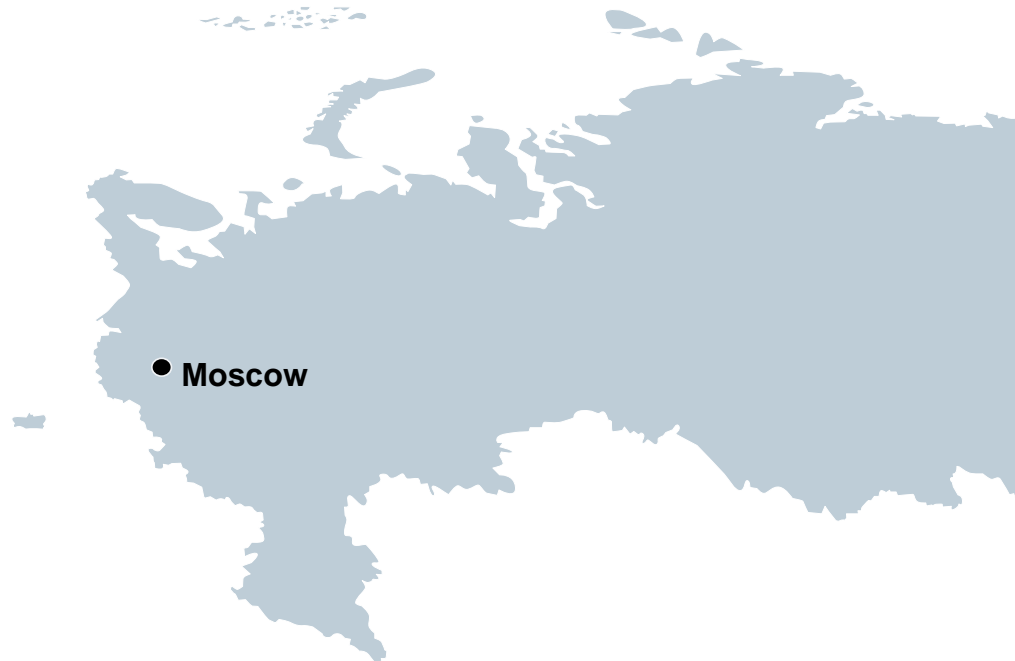
Alexey Voskoboynikov, OOO Siemens

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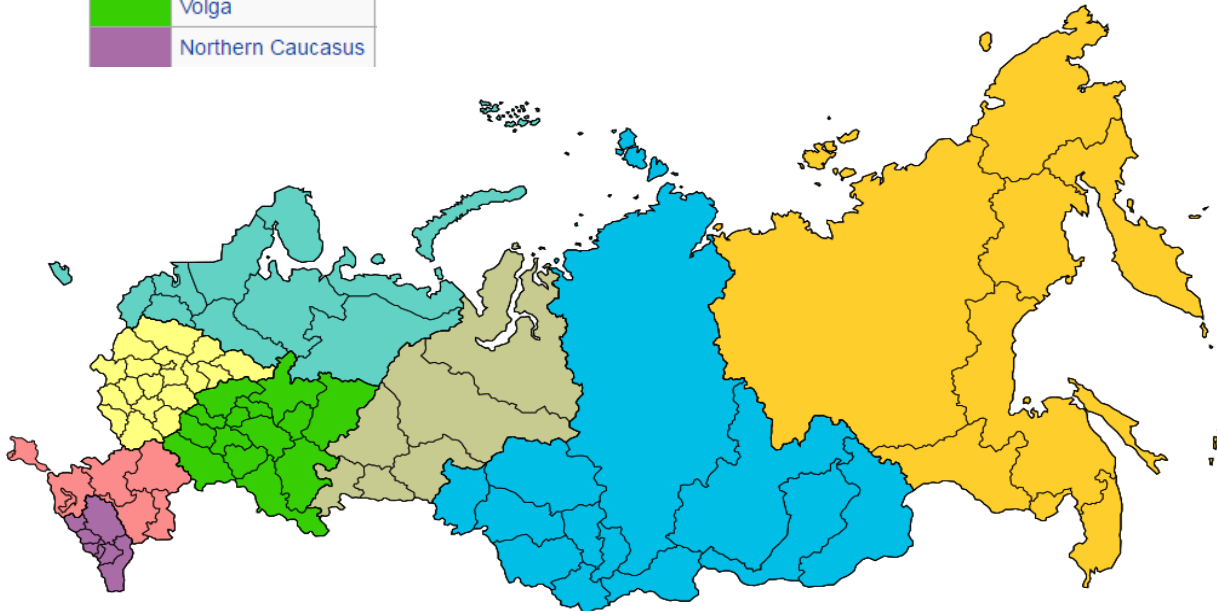
Moscow to remain dominating region in the next years



- 12 mill inhabitants
- political & economic centre
- highest salary level
- most attractive labor market
- highest ranked universities
- infrastructure

Are Russian regions catching up? Macro-economic view at Russian regions

Central
South ^{[a][4]}
North West
Far East
Siberia
Ural
Volga
Northern Caucasus



Gross Regional Product (GRP) of 7 Russian Federal Districts in billi. Rubles

	GRP 2008	GRP 2012	GRP 2013	GRP 2014
Central	12 500	17 400	19 160	20 800
South	2 000	3 200	3 600	3 900
North West	3 400	5 200	5 550	5 900
Far East	1 500	2 700	2 800	3 200
Siberia	3 400	5 200	5 550	6 100
Ural	4 800	7 100	7 560	8 000
Volga	5 300	7 860	8 500	9 200
Northern Caucasus	730	1 200	1 400	1 600
Total	33.900	49.900	54.100	58.900
Av. FX RUB/€	36,43	39,93	42,34	50,90

Investments in billion Rubles

	2014	2015
Central	54.400	90.500
South	1.100	1.800
North West	6.860	10.000
Far East	1.600	2.700
Siberia	2.370	3.300
Ural	4.700	10.100
Volga	7.330	8.300
Northern Caucasus	230	260
Total	77.000	127.100
Av. FX RUB/€	50,90	67,92

Are Russian regions catching up? Presence in Russian regions is essential for successful business

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JSC RZD TCh 10 (Depot Metallostroy)

OOO Siemens Gas Turbine Technologies

OOO Siemens Elektroprivod

Russian Turbo Machinery

Marshalling yard Luzhskaya

Siemens Medium Voltage Elements

RZD Depot Podmoskovnaya

OOO Siemens Industry Software

RZD Depot Adler

OOO Siemens Transformers

Siemens High Voltage Products

OOO Siemens Finance

TOO Temir Zhol Electrification

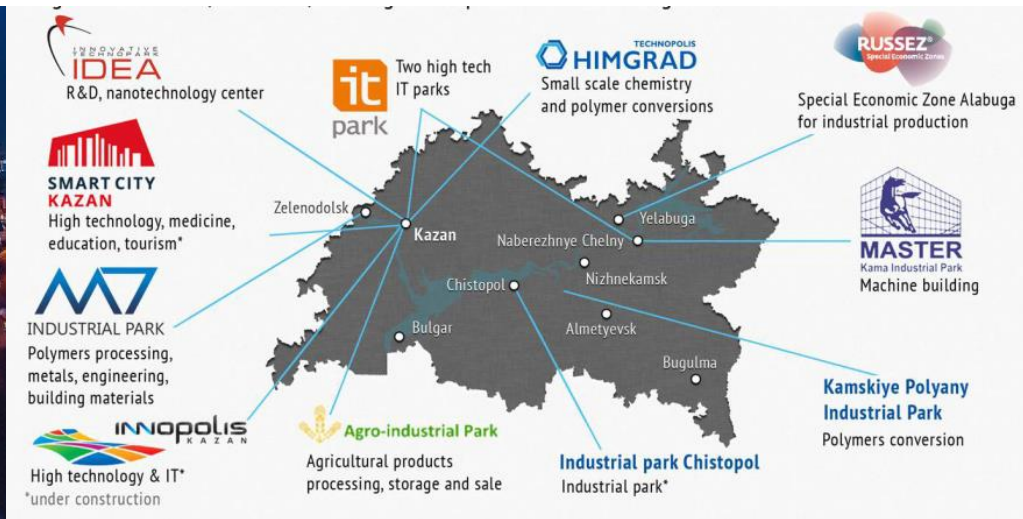
OOO Siemens Ural Locomotives

● Production
● Service

Are Russian regions catching up? Russian regions can offer a lot, but the right fit is important



Voronezh



Republic of Tatarstan





Thank you.

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