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Press Release

IFLR 1000 2020 HIGHLY RECOMMENDS BRYAN CAVE LEIGHTON PAISNER RUSSIA

The International Financial Law Review 2020 has mentioned **Bryan Cave Leighton Paisner Russia, formerly Goltsblat BLP in Russia,** as one of the leading law firms in the following practice areas – M&A, Project Development: Power, Project Development: Mining, Banking, Project Finance, Restructuring & Insolvency, PPP/PFI. **The firm is ranked as** *«renowned in the Russian market for its work in the M&A and projects space».*

Andrey Goltsblat, Country Managing Partner (Russia), **Anton Sitnikov**, Partner, Head of Corporate / M&A, **Vitaly Mozharowski**, Real Estate and Construction Partner, **Matvey Kaploukhiy**, Corporate / M&A Partner, **Oleg Khokhlov** and **Tatiana Parshak**, Banking and Finance Partners, **Dmitry Ilyin**, Real Estate and Construction Counsel, and **Igor Zhivotov**, Senior Associate, Banking and Finance, are recognised by the legal directory as leading individuals.

Behind the firm's top position are big-ticket transactions handled over the last year; the ranking specifically highlights the following projects the firm has worked on:

M&A

"The M&A team was particularly active in acting for clients seeking cross-border acquisitions, sales, mergers and joint ventures during the research period."

- Advised on a RUB 15.5 bn (approx. USD 240 m) investment sale of a controlling stake in Obolenskoe Pharm, a leading Russian pharmaceutical company. The stake was acquired by Sistema (LSE: SSA, MOEX: AFKS), a large Russian diversified holding company, jointly with VTB Bank from Alvansa Ltd, a holding company controlled by Gazprombank and UFG Private Equity.
- Providing comprehensive legal and tax advisory support to Rusklimat Group, the biggest Russian manufacturer and importer of climate control equipment, in relation to its programme for restructuring the Group's business units and divisions.
- Advised H.M.S. Technologies Limited (HMST), the major shareholder in HMS Group, on restructuring its 71.51% shareholding in HMS Hydraulic Machines & Systems Group Plc (LSE: HMSG) (HMS Group Plc), the Cyprus-based parent of HMS Group.
- Advised Da Vinci Capital Management, a leading emerging markets private equity firm, on investing in DataArt, a leading global technology consultancy that designs and develops unique software solutions for supporting company growth momentum in key industries.

Bryan Cave Leighton Paisner (Russia) LLP («BCLP Russia») является партнерством с ограниченной ответственностью, зарегистрированным в Англии и Уэльсе (регистрационный номер OC340589), и входит в Группу BCLP («Компания Группы BCLP»). С перечнем партнеров можно ознакомиться в зарегистрированном офисе фирмы в Великобритании по адресу: Adelaide House, London Bridge, London EC4R 9HA, UK. В рамках Группы BCLP «партнер» означает участника соответствующей Компании Группы BCLP, ее работника или консультанта, имеющего равнозначный статус и (или) обладающего равнозначной квалификацией в соответствии с установленными требованиями. Партнеры Группы BCLP, ведущие деятельность на территории США, являются участниками соответствующей Компании Группы BCLP, в которой ими ведется практика. С дополнительной информацией можно ознакомиться в разделе официальных уведомлений на нашем веб-сайте (www.bclplaw.com).

Bryan Cave Leighton Paisner (Russia) LLP ("BCLP Russia") is a limited liability partnership registered in England and Wales (registered number OC340589) and a member of the BCLP Group (a "BCLP Firm"). A list of partners is open to inspection at its UK registered office: Adelaide House, London Bridge, London EC4R 9HA, UK. Within the BCLP Group, 'partner' is used to refer to a member, or an employee or consultant with equivalent standing and/or qualifications as required, of the BCLP Firm in which they practise. In the US, all our partners are members. For further information, see our website legal notices (www.bclplaw.com).

Banking

"The banking team is strong across the board and has expertise in matters such as asset finance, structured finance and securitisation. The firm acts for a mix of borrowers and lenders on its financing transactions."

 Advising International Investment Bank (IIB), multilateral development bank mainly operating in Eastern Europe and Asia, on RUB 3.6 and RUB 6 bn multi-asset secured facilities to State Transport Leasing Company (GTLK) for financing and refinancing the acquisition of regional passenger jets Let L-410 Turbolet, Bell, Ansat and Mi-8 helicopters with medical modules and BELAZ coal mining trucks.

Project Development

"In the projects space the firm is involved in several ongoing infrastructure projects of national significance, working for clients ranging from oil and gas corporates to international development banks."

- Advised Nord Stream AG, Nord Stream 2 AG on the legal aspects of construction of the Russian component of the submarine gas pipeline.
- Comprehensive legal support on the USD 1 bn reconstruction of Sheremetyevo International Airport: construction of two passenger and one cargo terminals, demolition of an old terminal and construction of a unique tunnel under the runway to connect the passenger terminals.
- Acted for the Far East and Baikal Region Development Fund on a RUB 2 bn secured loan for construction of a new terminal at Khabarovsk International Airport servicing domestic flights and the airport infrastructure.

Restructuring and insolvency

"The firm's restructuring and insolvency team regularly acts for creditors and borrowers on a mix of international and domestic restructurings, loan workouts, distressed sales and bankruptcies."

For additional information, please contact:

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About Bryan Cave Leighton Paisner LLP

Bryan Cave Leighton Paisner LLP law firm was formed in 2018 as a result of one of the biggest transatlantic mergers in the history of the legal business: the merger between the leading international law firms Bryan Cave LLP (U.S.) and Berwin Leighton Paisner LLP (UK), including its Russian practice Goltsblat BLP. Today Bryan Cave Leighton Paisner LLP is one of the biggest global law firms (among the top 50), uniting more than 1,400 lawyers in 31 offices in 11 countries. Bryan Cave Leighton Paisner (Russia) LLP provides comprehensive legal support for any largescale deals, projects and disputes in any jurisdiction, whenever and wherever clients might need it. Strong global practices and fully-integrated international teams in M&A, real estate, financial services and dispute resolution. The firm represents 40% of the Fortune 500, 30 of the world's top 50 banks (by revenue) and 12 of the world's biggest sovereign wealth funds.

About Bryan Cave Leighton Paisner Russia

The Russian practice of **Bryan Cave Leighton Paisner (formerly Goltsblat BLP in Russia)** is a well-established, stable team, one of the biggest on the Russian market; built up over more than 20 years, it is a recognised leader in Russia. The history of the BCLP Russian office includes the merger, in 2009, between one of the biggest teams on the Russian market, led by Andrey Goltsblat, and the leading UK law firm Berwin Leighton Paisner (BLP). The Moscow office has more than 100 lawyers qualified under Russian, English and US law (State of New York). Five times winner of Law Firm of the Year in Russia since 2009, including Chambers Europe Awards 2010, 2014 and 2015; The Legal Business Awards (The Legal 500) 2010; The Lawyer European Awards 2014. Leading positions and profound Russian law expertise with the absolute majority of the practices in Russia recognised as market leaders / top-ranked by leading national and international rankings (The Legal 500, Chambers&Partners, Best Lawyers, Mergermarket, Pravo.ru-300, etc.). www.bclplaw.ru