



Press-release

2 August 2023

Sales of new construction equipment for Q2 2023 in Russia decreased by 30% and by 34,6% in the first half of the year.

The provided data reflects an incomplete market of construction equipment due to the fact, that not all market participants currently take part in the AEB statistical data exchange. The Construction Equipment Committee is working to attract new players to the data exchange program, in particular Chinese.

The Construction Equipment Committee (CEC) was created by the Association of European Businesses (AEB) in February 2008.

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Attachments:

Sales of new construction equipment for Q II 2023/2022 and 1st HY 2023/2022 in Russia

SALES OF NEW CONSTRUCTION EQUIPMENT FOR Q II 2023/2022 AND 1st HY 2023/2022 IN RUSSIA

Cumulative retail sales data of the AEB Construction Equipment Committee comprises machines of the following manufacturers and importers: Кранекс, ПТЗ, Четра, Bobcat, Caterpillar, CNH*, John Deere*, Develon/Doosan, Dressta, Hidromek, Hitachi, Hyundai, JCB*, Komatsu, Liebherr*, UMG СДМ, Volvo*

*data is only for 2022

*Liebherr data is for 2022 and 1q 2023

Backhoe-Loaders		
2Q 2023	2Q 2022	%
214	437	-51,0%

1HY 2023	1HY 2022	%
455	1469	-69,0%

	Backhoe-Loaders		
	2023	2022	2023 / 2022
January	79	274	-71%
February	86	498	-83%
March	76	260	-71%
April	91	175	-48%
May	76	130	-42%
June	47	132	-64%
July		76	
August		67	
September		93	
October		55	
November		85	
December		62	
Total	455	1907	

Crawler Excavators		
2Q 2023	2Q 2022	%
1067	1259	-15,3%

1HY 2023	1HY 2022	%
2347	2755	-14,8%

	Crawler Excavators		
	2023	2022	2023/ 2022
January	351	397	-12%
February	403	579	-30%
March	526	520	1%
April	362	404	-10%
May	335	384	-13%
June	370	471	-21%
July		451	
August		390	
September		354	
October		436	
November		438	
December		494	
Total	2 347	5 318	



Skid Steer Loaders		
2Q 2023	2Q 2022	%
87	84	3,6%

1HY 2023	1HY 2022	%
158	399	-60,4%

	Skid Steer Loaders		
	2023	2022	2023/ 2022
January	13	143	-91%
February	31	81	-62%
March	27	91	-70%
April	35	44	-20%
May	26	19	37%
June	26	21	24%
July		50	
August		42	
September		64	
October		50	
November		56	
December		75	
Total	158	736	

Wheel Loaders		
2Q 2023	2Q 2022	%
164	295	-44,4%

1HY 2023	1HY 2022	%
389	594	-34,5%

	Wheel Loaders		
	2023	2022	2023/ 2022
January	70	66	6%
February	65	103	-37%
March	90	130	-31%
April	43	104	-59%
May	57	91	-37%
June	64	100	-36%
July		95	
August		114	
September		103	
October		80	
November		99	
December		137	
Total	389	1 222	

Crawler Tractors		
2Q 2023	2Q 2022	%
154	375	-58,9%

1HY 2023	1HY 2022	%
435	722	-39,8%

	Crawler Tractors		
	2023	2022	2023/ 2022
January	68	98	-31%
February	80	132	-39%
March	133	117	14%
April	39	128	-70%
May	65	126	-48%
June	50	121	-59%
July		116	
August		139	
September		108	
October		76	
November		69	
December		72	
Total	435	1 302	

Wheel Excavators		
2Q 2023	2Q 2022	%
299	216	38,4%

1HY 2023	1HY 2022	%
544	418	30,1%

	Wheel Excavators		
	2023	2022	2023/ 2022
January	78	56	39%
February	86	89	-3%
March	81	57	42%
April	99	44	125%
May	105	78	35%
June	95	94	1%
July		102	
August		91	
September		98	
October		59	
November		126	
December		145	
Total	544	1 039	



Motor Graders		
2Q 2023	2Q 2022	%
113	215	-47,4%

1HY 2023	1HY 2022	%
244	391	-37,6%

	Motor Graders		
	2023	2022	2023/ 2022
January	29	49	-41%
February	47	69	-32%
March	55	58	-5%
April	17	78	-78%
May	47	59	-20%
June	49	78	-37%
July		52	
August		50	
September		112	
October		99	
November		90	
December		160	
Total	244	954	

Rigid Frame Haulers		
2Q 2023	2Q 2022	%
4	74	-94,6%

1HY 2023	1HY 2022	%
11	178	-93,8%

	Rigid Frame Haulers		
	2023	2022	2023/ 2022
January	5	38	-87%
February	0	28	-
March	2	38	-95%
April	2	25	-92%
May	1	26	-96%
June	1	23	-96%
July		28	
August		14	
September		8	
October		11	
November		7	
December		0	
Total	11	246	

Wheel Dozers		
2Q 2023	2Q 2022	%
17	36	-52,8%

1HY 2023	1HY 2022	%
65	74	-12,2%

	Wheel Dozers		
	2023	2022	2023/ 2022
January	26	8	225%
February	8	8	0%
March	14	22	-36%
April	7	19	
May	2	7	
June	8	10	
July		17	
August		8	
September		7	
October		8	
November		5	
December		6	
Total	65	125	

Telescopic Handlers		
2Q 2023	2Q 2022	%
2	60	-96,7%

1HY 2023	1HY 2022	%
5	192	-97,4%

	Telescopic Handlers		
	2023	2022	2023/ 2022
January	2	43	-95%
February	0	45	-
March	1	44	-98%
April	1	24	
May	0	22	
June	1	14	
July		5	
August		1	
September		13	
October		8	
November		0	
December		7	
Total	5	226	

Pipe Layers		
2Q 2023	2Q 2022	%
22	9	144,4%

1HY 2023	1HY 2022	%
61	19	221,1%

	Pipe Layers		
	2023	2022	2023/ 2022
January	8	2	300%
February	13	0	-
March	18	8	125%
April	12	5	
May	7	1	
June	3	3	
July		3	
August		4	
September		14	
October		5	
November		17	
December		27	
Total	61	89	

Total:

2Q 2023	2Q 2022	%
2 143	3 060	-30,0%

1HY 2023	1HY 2022	%
4714	7211	-34,6%

When using this data, please always refer to the Association of European Businesses.