



ASSOCIATION OF EUROPEAN BUSINESSES

ul. Bolshaya Ordynka 40, bld. 2 • 119017 Moscow • Russian Federation
Tel.: 007 (495) 234 2764 • www.aeb.ru • Fax: 007 (495) 234 2807

Recent Trends in Russian M&A

Exclusive information Partner

AEB Open Event



Thursday, September 17, 2009

09:00-13:00 (registration from 8:30)

Marriott Royal Aurora, ul. Petrovka 11/20, Moscow

Moderator: Joel Lautier – AEB M&A working group Chairman, RGG Capital (Strategy Partners)

8:30 – 9:00	Registration & coffee
9:00 – 9:10	Introduction Vladimir Ismailov, AEB Finance & Investments Committee Chairman, President C.A.M. INTERNATIONAL
9:10 – 9:30	Regulation and control of deals with participation of foreign investments. Governmental point of view Svetlana Levchenko, Head of Foreign Investments Control Department of the Federal Antimonopoly service
9:30 – 9:50	Law on Investments in Strategic Sectors: recent developments and effects on M&A Transactions Alex Stoljarskij, AEB Deputy Legal committee chairman Attorney-at-Law, Beiten Burkhardt
9:50 – 10:10	What are the areas of interest for Russian businesses overseas? The priority deals – acquisition of new technologies or natural resources? Andrey Lebedev, Head of Corporate Finance department Interros
10:10 – 10:30	Main participants of M&A deals. Role of private equity funds Alexey Pomazanov, Head of private equity division, Standard Bank ZAO
10:30 – 10:50	Coffee break



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10:50 – 11:10	Certain structural aspects of financing M&A deals in Russia under current conditions – lender’s point of view Vadim V. Serebrennikov, Director, Structured & Leveraged Finance, Gazprombank
11:10 – 11:30	The changing face of M&A - tax considerations Dominique Tissot, Partner, CMS Russia
11:30 – 11:50	The role of the Russian state owned banks today in financing M&A deals. Restructuring of the problem assets Mikhail Butrin, Managing Director, VTB Capital
11:50 – 12:10	Recent trends in M&A: legal aspects Anton Konnov, Partner, Allen&Overy
12:10 – 12:30	Recent trends in financial and tax due diligence Herbert Schiller, Director, Transaction Services, Irina Suvorova, Partner, KPMG
12:30 – 12:50	Acquiring a Russian company in the middle of the crisis: Pros and Cons Mikhail Noussinov, Head of M&A for Russia, Banque Societe Generale Vostok

Discussion



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