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PRESS RELEASE

June for the forth month in a row showed revival on the market of new cars and light commercial vehicles in Russia

Cumulative year-to-date sales have shown positive result for the first time since 2009

- *Sales of new passenger cars and LCVs in Russia increased by 3% in the first half year of 2010 and by 45% in June 2010*
- *Among the top 10 bestselling models so far, nine are locally produced*
- *The AEB AMC welcomes everybody to the Moscow International Automobile Salon 2010*

The first half of 2010 saw sales of new cars and light commercial vehicles in Russia increase by **3%** compared with the same period in 2009, or by 23,304 units, according to the AEB Automobile Manufacturers Committee (AEB AMC).

Growth for **June 2010** amounted to **45%** or 54,086 units, as compared with the same period in 2009.

Among the **top ten bestselling models** of passenger cars so far, **nine** are produced in Russia.

“Sustained strong growth in June has now brought the industry to a year-to-date growth position of 3% up on the first six months of 2009. This is in line with the AEB AMC forecast of further growth in the overall market which will be experienced in the second half of 2010 and our expectation now is 1,67 million cars and LCVs to be sold this year. The Government support packages are continuing to have an impact on the lower cost segments but growth is now apparent across all segments in the market. Increasing availability of finance is also a key driver of the development of the market in the second quarter”, commented David THOMAS, Chairman of the AEB Automobile Manufacturers Committee.

Martin JAHN, Vice Chairman of the AEB Automobile Manufacturers Committee continues, “In the second quarter the situation on the automobile market changed fundamentally, the demand has grown and continues to grow. The reason for that is not only the scrappage incentive programme but also overall improvement of the macroeconomic situation and growth of customer confidence. Now the success of each brand depends on that if it can promptly increase production volumes and supplies.

We expect a slight shortage in the third quarter and a sharp increase of sales to the end of the year.”

Today, on July 8th, the national motor show the **Moscow International Automobile Salon 2010** was officially announced at the joint press-conference of the AEB Automobile Manufacturers Committee, OAR (Association of Russian Automakers) and Crocus Expo Exhibitions Center. MIAS 2010 is taking place this year from **August 27 to September 5**, with the press days on August 25 and 26. The Automobile Manufacturers Committee of the AEB welcomes all visitors to this upcoming and long awaited event taking place in Russia biannually. Most of the brands that are officially sold in Russia will be presented at the motor show featuring the world, European and Russian premiers as well as demonstrating many concept cars. Undoubtedly all visitors will have a chance to enjoy the what promises to be a very interesting auto show.

Attachments:

1. New car/LCV sales in Russia by brands in ½ 2010/2009
2. New car/LCV sales in Russia by groups in ½ 2010/2009
3. 25 best sold models of cars in Russia in ½ 2010/2009

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NEW CAR AND LCV* SALES IN RUSSIA BY BRANDS IN ½ 2010

(data submitted by the AEB Automobile Manufacturers Committee; retail sales of imported and locally produced vehicles)

BRANDS	½ 2010	½ 2009	%	June 2010	June 2009	%
LADA	220774	179870	23%	51172	28851	77%
CHEVROLET	53010	60157	-12%	10435	10639	-2%
KIA*	45729	30606	49%	10050	5256	91%
RENAULT*	42227	36610	15%	8528	7165	19%
FORD*	39369	49057	-20%	9804	4554	115%
HYUNDAI*	38549	37095	4%	7360	5015	47%
DAEWOO	32316	27642	17%	7395	4178	77%
TOYOTA*	30895	38015	-19%	6922	5393	28%
GAZ*	30009	26865	12%	6969	5062	38%
NISSAN*	27102	39273	-31%	6105	3874	58%
VOLKSWAGEN	22534	21467	5%	5182	3292	57%
SKODA*	20865	19415	7%	5259	2582	104%
UAZ*	18686	13251	41%	4286	2685	60%
MITSUBISHI*	14904	19343	-23%	3703	4051	-9%
PEUGEOT*	13642	16836	-19%	2912	2648	10%
OPEL*	13214	21823	-39%	2851	3248	-12%
SUZUKI	12193	8617	41%	2279	1705	34%
HONDA	9986	14845	-33%	1561	1523	2%
BMW	9718	7829	24%	1988	1190	67%
AUDI	9470	7404	28%	1807	1398	29%
MAZDA*	9073	20874	-57%	1926	3581	-46%
FIAT*	8462	7865	8%	2032	1749	16%
MERCEDES-BENZ	7675	5117	50%	1667	947	76%
CHANCE	7203	372	1836%	2085	323	546%
CITROEN*	6342	6806	-7%	1368	1236	11%
TAGAZ*	5265	1493	253%	611	420	45%
SSANGYONG	4939	3718	33%	1413	743	90%
CHERY	4526	1710	165%	1052	219	380%
SUBARU	4237	4719	-10%	734	615	19%
LEXUS	4210	3251	29%	865	493	75%
VOLVO	4145	4098	1%	983	506	94%
LAND ROVER	3946	4897	-19%	653	453	44%
LIFAN	2261	1384	63%	667	279	139%
VOLKSWAGEN vans*	2235	2893	-23%	538	536	0%
INFINITI	1831	3062	-40%	329	281	17%
VORTEX	1580	2321	-32%	104	1049	-90%
GREAT WALL*	1141	1496	-24%	228	187	22%
GEELY	1115	4210	-74%	60	1398	-96%
MERCEDES-BENZ vans*	823	733	12%	158	107	48%
PORSCHE	636	625	2%	134	115	17%
IVECO*	594	237	151%	129	52	148%
SEAT	495	622	-20%	120	112	7%
HUMMER	463	753	-39%	76	139	-45%
CADILLAC	455	927	-51%	47	104	-55%
MINI	425	317	34%	90	42	114%
JAGUAR	390	557	-30%	90	60	50%
JEEP	202	231	-13%	19	32	-41%
SAAB	178	205	-13%	27	35	-23%
DODGE	121	280	-57%	11	43	-74%
ISUZU*	109	38	187%	39	6	550%
CHRYSLER	107	143	-25%	6	28	-79%
BYD	77	808	-90%	0	47	-100%
ALFA ROMEO	37	67	-45%	9	10	-10%
IZH (incl. VAZ 2104)*	27	4364	-99%	0	496	-100%
TOTAL	790517	767213	3%	174838	120752	45%

*LCV sales are included into total brand's sales if exist in the product line of the brand (brands marked *); reported separately for some brands. LCV_{≤3,5t} (with several exceptions reaching highest range of 6t). Some updates concerning LCV data may occur.

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****CHANCE = cars produced at "ZAZ" CJCS (Zaporizhzhia Automobile Building Plant, Ukraine), from July 2009 distributed in Russia by QUEENGROUP.**

*****TAGAZ = cars and LCVs of TAGAZ brand produced at "TAGAZ" LLC (Taganrog Automobile Plant, Russia).**

******VORTEX = cars produced at "TagAZ" LLC (Taganrog Automobile Plant, Russia).**

*******IKCO sales stopped in 2009.**

*******LIFAN distributor in Russia changed in 2010.**

NEW CAR AND LCV* SALES IN RUSSIA BY GROUPS IN ½ 2010

(data submitted by the AEB Automobile Manufacturers Committee; retail sales of imported and locally produced vehicles)

GROUPS	½ 2010	½ 2009	%	June 2010	June 2009	%
AVTOVAZ	220774	179870	23%	51172	28851	77%
GM Group	67320	83865	-20%	13436	14165	-5%
OPEL	13214	21823	-39%	2851	3248	-12%
CHEVROLET	53010	60157	-12%	10435	10639	-2%
CADILLAC	455	927	-51%	47	104	-55%
HUMMER	463	753	-39%	76	139	-45%
SAAB	178	205	-13%	27	35	-23%
VW Group	55599	51801	7%	12906	7920	63%
VOLKSWAGEN cars	22534	21467	5%	5182	3292	57%
VOLKSWAGEN vans	2235	2893	-23%	538	536	0%
AUDI	9470	7404	28%	1807	1398	29%
SEAT**	495	622	-20%	120	112	7%
SKODA	20865	19415	7%	5259	2582	104%
KIA	45729	30606	49%	10050	5256	91%
FORD Group	43514	53155	-18%	10787	5060	113%
FORD	39369	49057	-20%	9804	4554	115%
VOLVO	4145	4098	1%	983	506	94%
RENAULT	42227	36610	15%	8528	7165	19%
HYUNDAI	38549	37095	4%	7360	5015	47%
TOYOTA Group	35105	41266	-15%	7787	5886	32%
TOYOTA	30895	38015	-19%	6922	5393	28%
LEXUS	4210	3251	29%	865	493	75%
DAEWOO	32316	27642	17%	7395	4178	77%
GAZ Group	30009	26865	12%	6969	5062	38%
GAZ cars	1333	3998	-67%	404	553	-27%
GAZ vans	28676	22867	25%	6565	4509	46%
NISSAN Group	28933	42335	-32%	6434	4155	55%
NISSAN	27102	39273	-31%	6105	3874	58%
INFINITI	1831	3062	-40%	329	281	17%
PSA PEUGEOT CITROEN	19984	23642	-15%	4280	3884	10%
PEUGEOT	13642	16836	-19%	2912	2648	10%
CITROEN	6342	6806	-7%	1368	1236	11%
UAZ	18686	13251	41%	4286	2685	60%
MITSUBISHI	14904	19343	-23%	3703	4051	-9%
SUZUKI	12193	8617	41%	2279	1705	34%
BMW Group	10143	8146	25%	2078	1232	69%
BMW	9718	7829	24%	1988	1190	67%
MINI	425	317	34%	90	42	114%
HONDA	9986	14845	-33%	1561	1523	2%
FIAT GROUP	9093	8169	11%	2170	1811	20%
FIAT	8462	7865	8%	2032	1749	16%
ALFA ROMEO	37	67	-45%	9	10	-10%
IVECO	594	237	151%	129	52	148%
MAZDA	9073	20874	-57%	1926	3581	-46%
MERCEDES-BENZ	8498	5850	45%	1825	1054	73%
MERCEDES-BENZ cars	7675	5117	50%	1667	947	76%
MERCEDES-BENZ vans	823	733	12%	158	107	48%
CHANCE	7203	372	1836%	2085	323	546%
TAGAZ	5265	1493	253%	611	420	45%
SSANGYONG	4939	3718	33%	1413	743	90%

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CHERY	4526	1710	165%	1052	219	380%
JAGUAR LAND ROVER	4336	5454	-20%	743	513	45%
LAND ROVER	3946	4897	-19%	653	453	44%
JAGUAR	390	557	-30%	90	60	50%
SUBARU	4237	4719	-10%	734	615	19%
LIFAN	2261	1384	63%	667	279	139%
VORTEX	1580	2321	-32%	104	1049	-90%
GREAT WALL	1141	1496	-24%	228	187	22%
GEELY	1115	4210	-74%	60	1398	-96%
PORSCHE	636	625	2%	134	115	17%
CHRYSLER Group	430	654	-34%	36	103	-65%
JEEP	202	231	-13%	19	32	-41%
DODGE	121	280	-57%	11	43	-74%
CHRYSLER	107	143	-25%	6	28	-79%
ISUZU	109	38	187%	39	6	550%
BYD	77	808	-90%	0	47	-100%
IZH (incl. VAZ 2104)	27	4364	-99%	0	496	-100%

different from the international classification: brands represented on the Russian market by SOLLERS Group; see also above

SOLLERS Group	32196	24872	29%	7770	5183	50%
FIAT	8462	7865	8%	2032	1749	16%
ISUZU	109	38	187%	39	6	550%
SSANGYONG	4939	3718	33%	1413	743	90%
UAZ	18686	13251	41%	4286	2685	60%

*LCV sales are included into total brands' sales if exist in the product line of the brand; reported separately for some brands. LCV ≤ 3,5t (with several exceptions reaching highest range of 6t). Some updates concerning LCV data may occur.

**SEAT sales in Russia are done through a separate importer, not via Volkswagen Group Rus.

***All brands of FIAT Group are sold via different importers in Russia.

****CHANCE / TAGAZ / VORTEX: see explanation to the previous table.

*****LIFAN distributor in Russia changed in 2010.

25 BEST SOLD MODELS OF CARS IN RUSSIA IN ½ 2010

(data submitted by the AEB Automobile Manufacturers Committee; retail sales of imported and locally produced vehicles)

#	MODEL	BRAND	½ 2010	½ 2009	%	June 2010	June 2009	%
1	Priora	LADA	59960	49056	22%	11516	8222	40%
2	2105/2107	LADA	51367	36641	40%	16839	5400	212%
3	Samara	LADA	49046	47207	4%	9500	7241	31%
4	Kalina	LADA	40176	32127	25%	9870	5715	73%
5	Focus	FORD	30088	29275	3%	7565	2690	181%
6	Logan	RENAULT	29626	25581	16%	5466	5460	0%
7	4x4	LADA	19945	11393	75%	3412	1867	83%
8	Nexia	DAEWOO	18580	14720	26%	4394	2179	102%
9	Niva	CHEVROLET	16650	11831	41%	2956	1975	50%
10	Lacetti	CHEVROLET	14552	18053	-19%	3120	3195	-2%
11	Matiz	DAEWOO	13736	12922	6%	3001	1999	50%
12	Rio	KIA	12945	2287	466%	3200	853	275%
13	Cee'd	KIA	10501	8945	17%	2233	1178	90%
14	Aveo	CHEVROLET	9981	8872	13%	2027	1763	15%
15	Sportage	KIA	9940	4727	110%	2120	1225	73%
16	Getz	HYUNDAI	9313	11006	-15%	2647	1590	66%
17	Astra (incl. Astra Cabrio)	OPEL	8986	11998	-25%	1977	1958	1%
18	Octavia A5	SKODA	8339	5104	63%	1776	762	133%
19	Cruze	CHEVROLET	8053	-	-	1658	-	-
20	Camry	TOYOTA	8052	9559	-16%	1515	1066	42%
21	Grand Vitara	SUZUKI	7421	4277	74%	1424	848	68%
22	308	PEUGEOT	6318	6458	-2%	1453	910	60%
23	Qashqai	NISSAN	6131	7553	-19%	982	961	2%
24	Sandero	RENAULT	6128	-	-	1469	-	-
25	Tucson	HYUNDAI	6036	7531	-20%	32	752	-96%

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