

9th International Moscow Automotive Forum
«The new stage of the automotive industry in Russia»
 28-29 August 2018, Expocenter, Moscow

This programme is subject to change

| 28 August, Tuesday | |
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| 09.00-10.00 | Registration, welcome coffee |
| 10.00-10.10 | Opening remarks: Frank Schauff , CEO, Association of European Businesses in Russia (<i>confirmed</i>) Michael Johannes , Vice President, Messe Frankfurt Exhibition GmbH, Brand Manager Automechanika (<i>confirmed</i>) |
| 10.10-12.00 | Plenary session: the new stage of the automotive industry in Russia Moderator – Pavel Burlachenko , Head of the automotive export project, Russian Export Center (<i>invited</i>) 10.10 Keynote presentation <ul style="list-style-type: none"> ○ New investment regime and supplier development strategy – Sergey Pavlov, Director, strategic Advisory group, EY (<i>invited</i>) 10.30 Government outlook <ul style="list-style-type: none"> - State support of the automotive industry - Automotive Strategy 2025 - New investment regime Invited participants: <ul style="list-style-type: none"> ○ Representative of Ministry of Industry and Trade (<i>tbc</i>) ○ Representative of Ministry of Economic Development (<i>tbc</i>) ○ Representative of Russian Export Center (<i>tbc</i>) ○ Vyacheslav Burmistrov, Deputy Director, Department of Technical Regulation and Accreditation, EEC (<i>invited</i>) 11.00 Key statements by OEMs <ul style="list-style-type: none"> - Market development forecasts - Prospects for introducing innovative solutions / products - Key messages for the government Invited participants: <ul style="list-style-type: none"> ○ Yves Karakatsanis, President, Avtovaz (<i>invited</i>) ○ Adil Shirinov, President, Ford Sollers (<i>invited</i>) ○ Marcus Osegowitsch, General Director, Volkswagen Group Rus (<i>invited</i>) *full list of participants will be announced shortly 11.40 Plenary discussion |
| 12.00-13.00 | Lunch, Business break |
| 13.00-14.30 | Innovations in automotive industry: EV Moderator – Tatyana Gorovaya , General Manager External and Government Affairs, Nissan Manufacturing RUS (<i>invited</i>) <u>Key topics:</u> <ul style="list-style-type: none"> - World/Russia overview of EV market - Measures of state support - AutoNet road map in the framework of the National Technological Initiative - EV charging stations development Invited speakers: <ul style="list-style-type: none"> ○ Ekaterina Gerastovskaya, External & Government Affairs Section Manager, Nissan (<i>invited</i>) |

Organisers:

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| | <ul style="list-style-type: none"> ○ Representative of Jaguar Land Rover (<i>tbc</i>) ○ Representative of Moscow Government (<i>tbc</i>) <p>* full list of participants will be announced shortly</p> |
| 14.30-15.00 | Coffee break |
| 15.00-15.30 | Inspirational keynote Details will be announced shortly |
| 15.30-17.00 | <p>Innovations in automotive industry: Autonomous vehicles</p> <p>Moderator – <i>tbc</i></p> <p><u>Key topics:</u></p> <ul style="list-style-type: none"> - Analysis of World / European /Russian trends - AutoNet road map in the framework of the National Technological Initiative - Development of the industry of Autonomous vehicles - Infrastructure development <p><u>Invited speakers:</u></p> <ul style="list-style-type: none"> ○ Evgeny Meilikhov, Deputy Director for Development, NP "GLONASS" (<i>invited</i>) ○ Alexey Gogenko, Deputy General Director for strategic development, FGUP NAMI (<i>invited</i>) ○ Roman Chernin, Head of maps and navigation services, Yandex (<i>invited</i>) <p>* full list of participants will be announced shortly</p> |
| 29 August, Wednesday | |
| 09:30-10:00 | Registration, welcome coffee |
| 10:00-12:00 | <p>Localisation of production: purchasing managers perspective</p> <p><u>Moderator:</u> Alex Zaguskin, Managing Director, AZ Enterprise (<i>invited</i>)</p> <p><u>Key topics:</u></p> <ul style="list-style-type: none"> - Overview of the current situation for localization - New investment regime: new rules of the game - New projects and plans for further localization <p><u>Invited speakers:</u></p> <ul style="list-style-type: none"> ▪ Nikolay Khodosevich, VP Purchasing, Ford Sollers (<i>invited</i>) ▪ Denis Chirkov, Alliance Localization Manager, AvtoVAZ Renault Nissan Purchasing Organisation (<i>invited</i>) ▪ Patrick Husemann, Purchasing Director, Volkswagen Group Rus (<i>invited</i>) ▪ Timur Mikaya, Director of localisation, Autotor Holding (<i>invited</i>) ▪ Alexander Smolyankin, Head of purchasing, PCMA Rus (<i>invited</i>) |
| 12:00-12:45 | Lunch, business break |
| 12:45-14:00 | <p>Localisation of production: suppliers perspective (together with the AEB Autocomponents committee)</p> <p><u>Moderator:</u> Andrey Kossov, Commercial Manager, Johnson Matthey, chairman of the AEB Autocomponents committee (<i>invited</i>)</p> <p><u>Key topics:</u></p> <ul style="list-style-type: none"> ▪ <i>Overview of the current situation with localisation of components</i> ▪ <i>Export of autocomponents</i> ▪ <i>Automotive strategy 2025</i> ▪ <i>New investment regime – opportunities for autocomponent producers</i> <p><u>Invited speakers:</u></p> <ul style="list-style-type: none"> ▪ Hansjürgen Overstolz, President of Bosch Group in Russia, Belarus, Ukraine, Central Asia and the Caucasus (<i>invited</i>) ▪ Ingo Spengler, President, Faurecia Russia (<i>invited</i>) ▪ Yulia Guseva, Country Manager, Gestamp (<i>invited</i>) ▪ Pierre Sanseau, General Director, Continental Automotivs Systems Rus (<i>invited</i>) |

14:15-16:00

B2B MEETINGS

A special session of **direct negotiations between car manufacturers and car components producers** will be held in the scope of the Forum Programme.

Event format:

The timetable of meetings is agreed with the Exhibition Organizing Committee in advance. Before the event all negotiating parties will get an individual timetable of their meetings. Duration of each meeting: 10 minutes.

How that works:

We get Executive Officers and Managers of Procurement Departments together.

You arrange to see required Buyers in particular time in advance. A timetable of meetings is drawn-up.

At the appointed time you come to an individual table.

For car components manufacturers it is an opportunity to conduct negotiations on supplies for 1 day at single hall without wasting the time. **Список участников будет объявлен позже**

List of participants will be announced shortly.