



Prisyazhnyuk's Group
investment management



Venture capital funds as a financing tool for Start-Up projects of small and medium-sized businesses

Prisyazhnyuk's Group. Investment Management

70th place among the largest
investment
Russian companies

Turnover in 2011 -
9.3 million RUR

Investment Portfolio
- 7.5 million RUR



More than 100 corporate
Customer

Provision of services to the
International and Russian
stock exchanges

Investments to Start-up -
projects in 2010-11:
more than 80 million RUR

Profits from successful
implementation of Start-up -
Project: 210 million RUR

Individual attention to Clients



Group's Services

Services for legal entities

- ✓ IPO
- ✓ Organization of syndicated loan
- ✓ Working with available cash assets
- ✓ Due diligence
- ✓ Cash collection
- ✓ Financial consulting
- ✓ Stock market services
- ✓ Formation of shares
- ✓ Trust management
- ✓ Account Manager support services
- ✓ Financing of Start-Up - projects

Services for Individuals

- ✓ Working with a temporary consolidated cash
- ✓ Trust management
- ✓ Family services
- ✓ Cash collection
- ✓ Stock market education
- ✓ Account Manager support services

Services for financial institutions and investment companies

- ✓ IPO, bond loans and bill debts (funding attract)
- ✓ Organization of syndicated loans
- ✓ Working with available cash assets
- ✓ Due diligence
- ✓ Services to work in the stock market

Services for public administration entities and constituent entities of the Federation

- ✓ Development of a strategy of regional development
- ✓ Finance attracting
- ✓ Financial consulting



Financial performance on January, 01, 2012 (million
RUR)



Charter capital	100, 0
Shareholder equity	315, 1
Active assets	7 124, 59
Attracted funds	6 809, 49



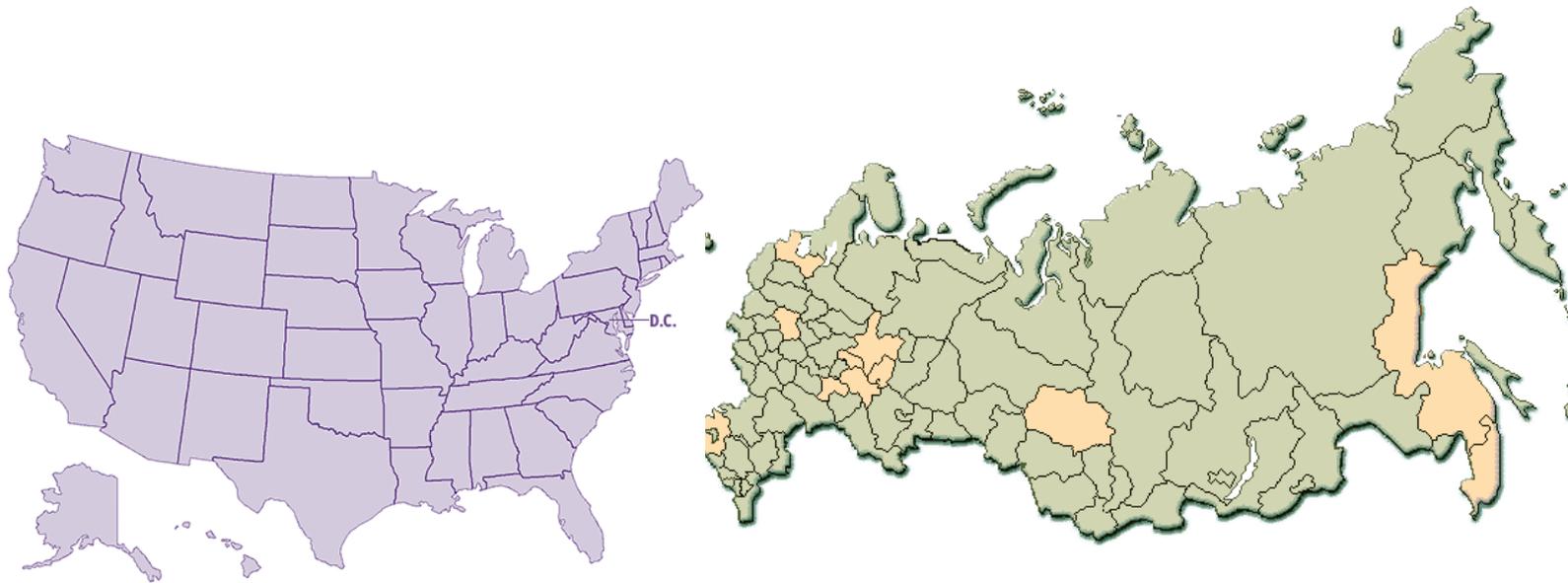
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Venture Capital Fund – what is this?

Venture Capital Fund - an investment company that works exclusively with innovative companies and projects (Start-up projects).



Realities of the market



In 2009, the U.S.A. has been implemented about 3 million venture projects and spent on it about \$ 17 billion

Russia spent on innovation about \$40 billion (in the crisis year) for a number of projects - 50.

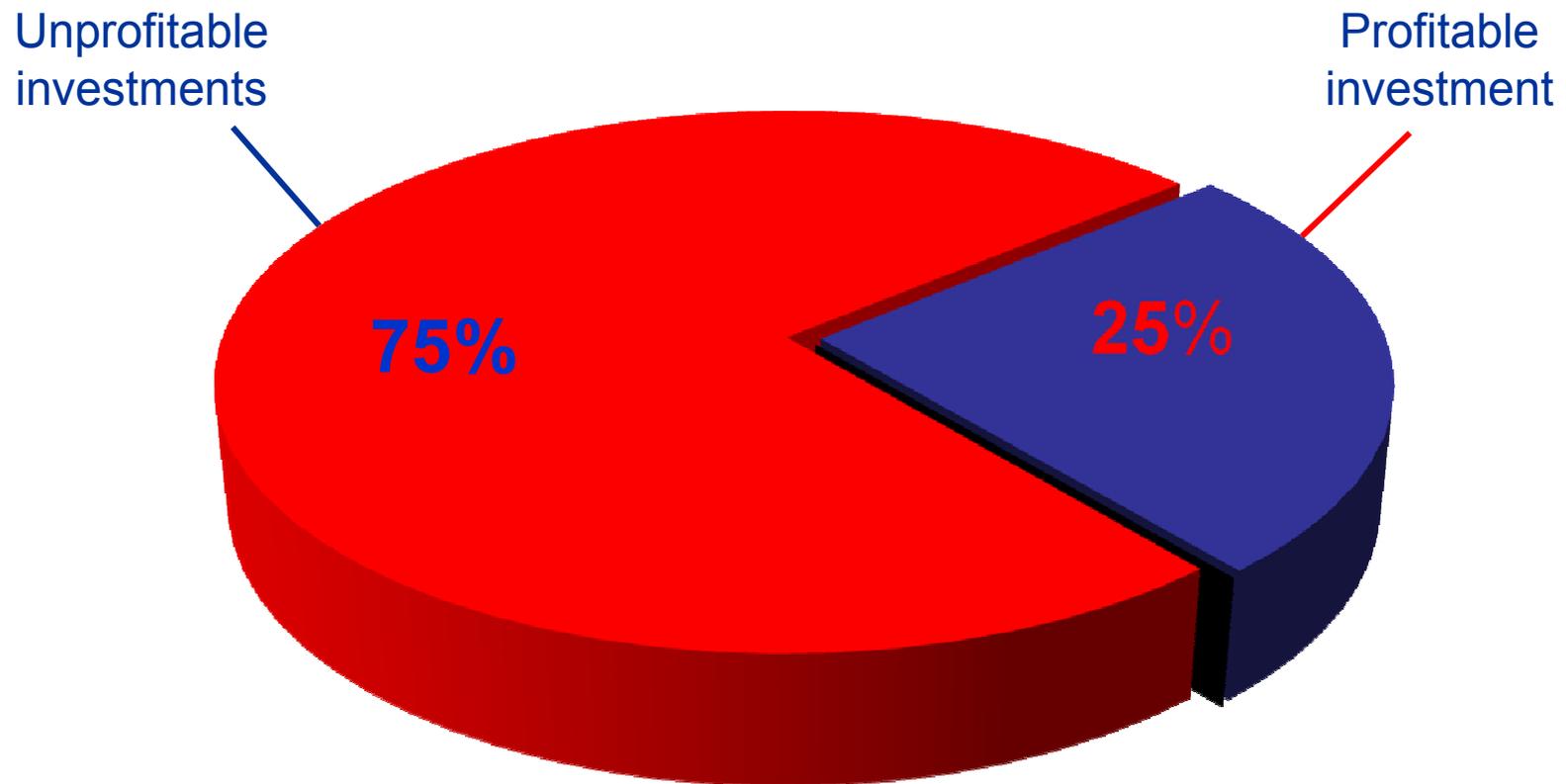


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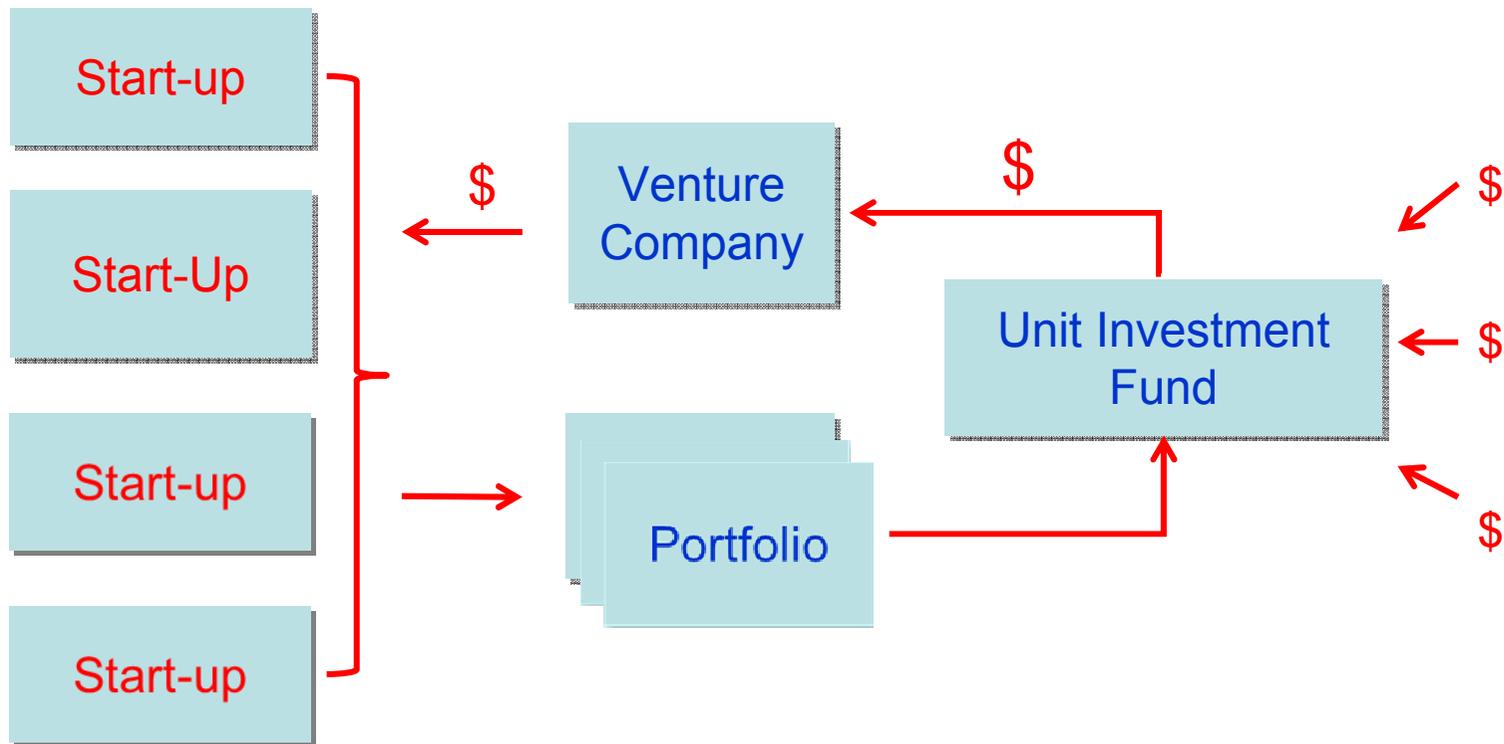
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Realities of private investment

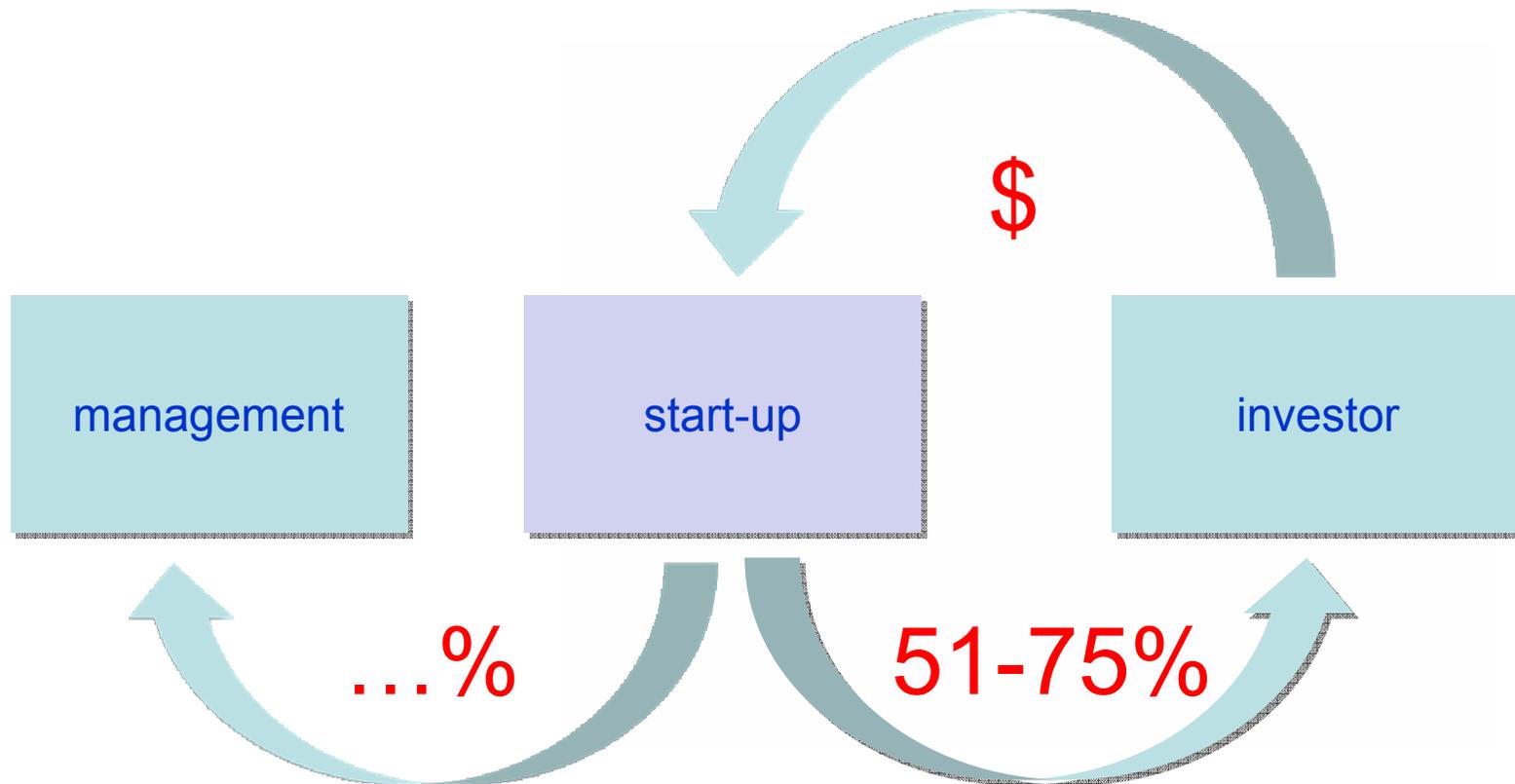




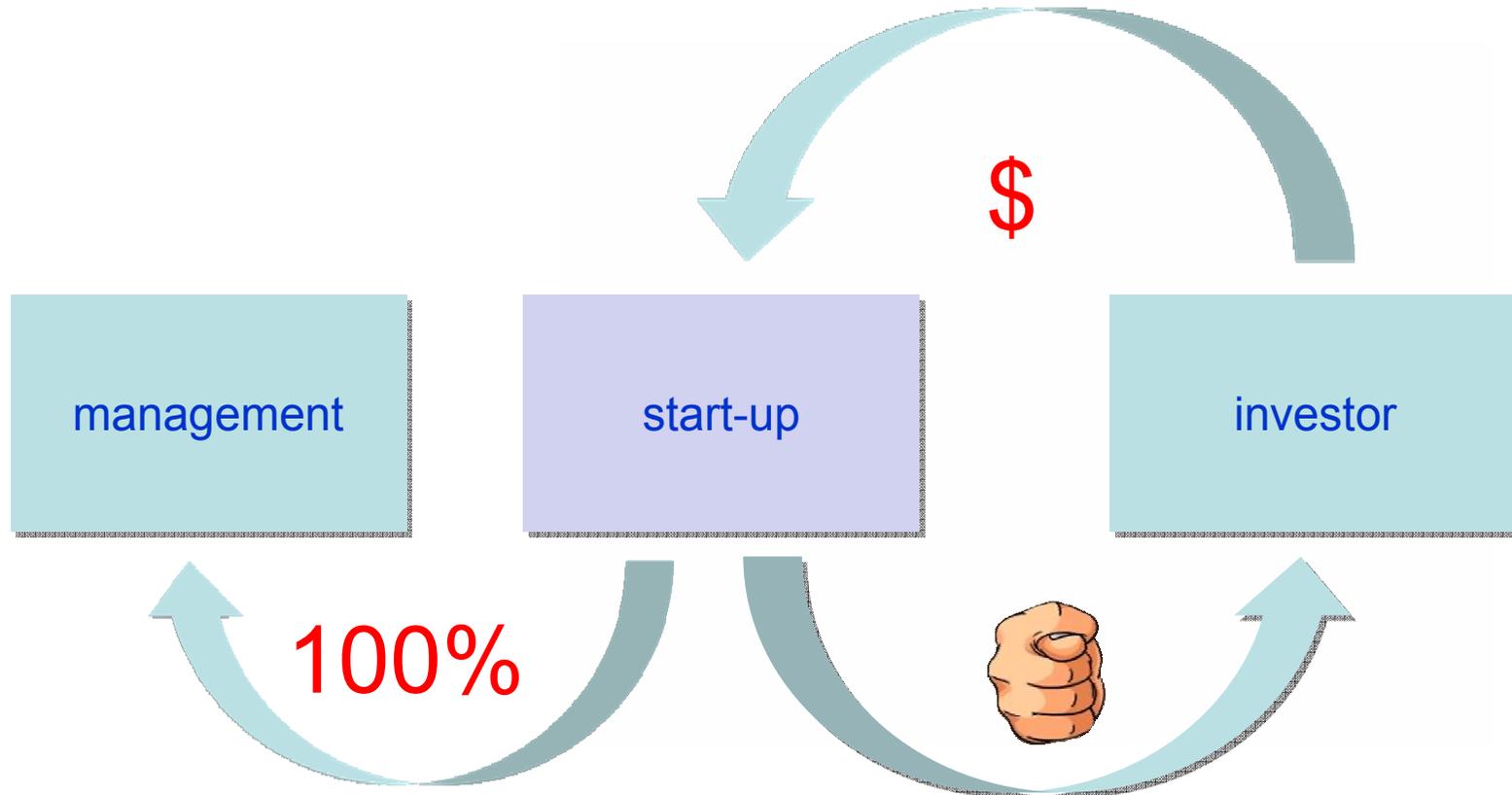
The ideal business venture scheme



Investments through the eyes of the investor

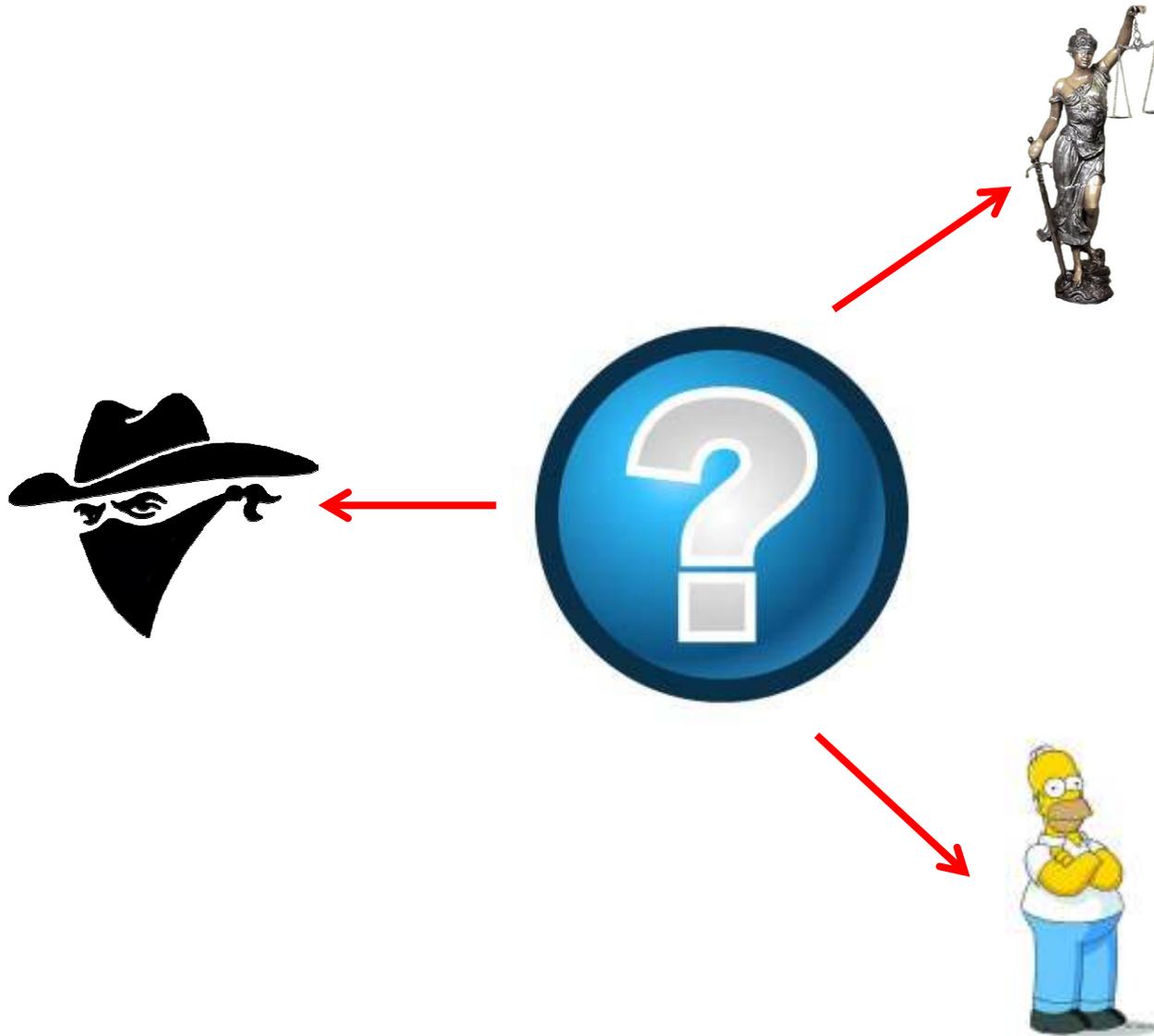


Investments through the eyes of management





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We are ready to become your service provider,



If you're willing to risk it!



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The federal (budget) funding of projects





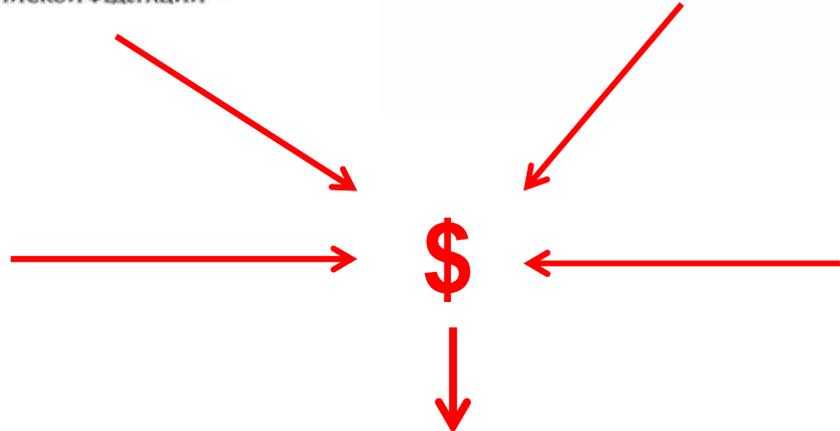
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МИНИСТЕРСТВО
РЕГИОНАЛЬНОГО РАЗВИТИЯ
РОССИЙСКОЙ ФЕДЕРАЦИИ



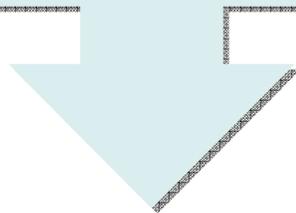
ВНЕШЭКОНОМБАНК



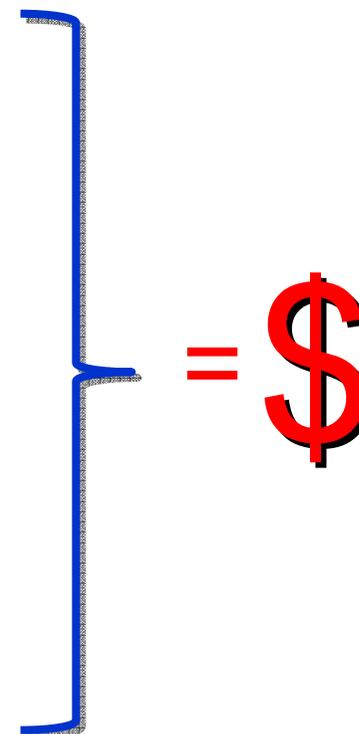


The impossible is possible

- Number of new work seat - more than 100
- Volume of investments - at least 100 million RUR
- Clear prospect of tax deductions



- A comprehensive investment plan for the development of the region
- Program development of the region
- The strategy of regional development





Группа Присяжнюка
управление инвестициями

**Thank you for your
attention!**
