

9th International Moscow Automotive Forum
«The new stage of the automotive industry in Russia»
 28-29 August 2018, Expocenter, Moscow

This programme is subject to change

28 August, Tuesday	
10.00-11.00	Registration, welcome coffee
11.00-11.10	Opening remarks: Frank Schauff , CEO, Association of European Businesses in Russia (<i>confirmed</i>) Michael Johannes , Vice President, Messe Frankfurt Exhibition GmbH, Brand Manager Automechanika (<i>confirmed</i>)
11.10-13.00	Plenary session: the new stage of the automotive industry in Russia supported by Russian Export Center Moderator – Pavel Burlachenko , Head of the automotive export project, Russian Export Center (<i>confirmed</i>) 11.10 Keynote presentations <ul style="list-style-type: none"> ○ New investment regime and supplier development strategy – Sergey Pavlov, Director, strategic Advisory group, EY (<i>confirmed</i>) ○ Tax and regulatory issues related to the implementation of the Industrial Assembly Agreements and the Special Investment Contracts (SPIC) - Wilhelmina Shavshina Legal Director, Head of Customs and Foreign Trade Regulation Practice, PhD, DLA Piper (<i>confirmed</i>) 11.30 Government outlook <ul style="list-style-type: none"> - Analysis of regulation and prospects for the development of the automotive industry - State support of the automotive industry - Automotive Strategy 2025 - New investment regime Invited participants: <ul style="list-style-type: none"> ○ Gleb Pokatovich, Deputy Head, PhD, Analytical Center for the Government of the Russian Federation (<i>confirmed</i>) ○ Vyacheslav Burmistrov, Deputy Director, Department of Technical Regulation and Accreditation, EEC (<i>confirmed</i>) 12.00 Key statements by OEMs <ul style="list-style-type: none"> - Market development forecasts - Prospects for introducing innovative solutions / products - Key messages for the government Invited participants: <ul style="list-style-type: none"> ○ Yves Caracatzanis, President, Avtovaz (<i>confirmed</i>) ○ Stefan Teuchert, CEO, BMW Group Russia (<i>confirmed</i>) ○ Alexey Volodin, Managing Director, Peugeot Citroen Rus (<i>confirmed</i>) 12.40 Plenary discussion
13.00-14.00	Lunch, Business break

Organisers:

14.00-15.45	<p>Innovations in automotive industry: EV</p> <p>Moderator – Tatyana Gorovaya, General Manager External and Government Affairs, Nissan Manufacturing RUS (<i>confirmed</i>)</p> <p><u>Key topics:</u></p> <ul style="list-style-type: none"> - World/Russia overview of EV market - Measures of state support - EV charging stations development <p>Invited speakers:</p> <ul style="list-style-type: none"> o Victoria Sinichkina, Director, Advisory, Automotive PwC Russia (<i>confirmed</i>) o Kirill Zhanaidarov, Head of the Transport Infrastructure Project, Skolkovo Foundation (<i>confirmed</i>) o Leonid Neganov, Minister of Energy of the Moscow Region (<i>confirmed</i>) o Natalia Mikhailova, Manager for key customers in the automotive industry in Russia and CIS countries, Dassault Systèmes (<i>confirmed</i>) o Yana Arzhanova, Public Affairs Director, Volvo Group Russia (<i>confirmed</i>) o Ruslan Khomyakov, Head of projects, Buses & Engines Sales Department, Scania Rus (<i>confirmed</i>) o Igor Antarov, Managing partner, Moscow Tesla Club (<i>confirmed</i>) o Alexey Toropitsin, Head of Department of Innovative Products Development, PSS Corporation (<i>confirmed</i>)
15.45-16.15	<p>Coffee break</p>
16.15-18.00	<p>Innovations in automotive industry: integration of a vehicle into digital infrastructure and services. Road map of NTI "AUTONET"</p> <p>Moderator – Alexander Gurko, co-chairman, NTI Autonet, President, Glonass Union (<i>confirmed</i>)</p> <p><u>Key topics:</u></p> <ul style="list-style-type: none"> - Can Russia become one of the leaders of the autonomous driving? Comparison of Russia's readiness to introduce unmanned technologies with other countries - AutoNet road map in the framework of the National Technological Initiative - Development of the industry of Autonomous vehicles - Infrastructure development <p>Invited speakers:</p> <ul style="list-style-type: none"> o Vadim Toporov, Deputy Director, Management consulting, KPMG in Russia and CIS (<i>confirmed</i>) o Alexey Gogenko, Deputy General Director for strategic development, FGUP NAMI (<i>confirmed</i>) o Vyacheslav Murashkin, Head of research group, Yandex (<i>confirmed</i>) o Viktor Vasilyev, External affairs Director, Hyundai Motor Manufacturing Rus (<i>confirmed</i>) o Yana Arzhanova, Public Affairs Director, Volvo Group Russia (<i>confirmed</i>) o Pavel Kozlov, Director of business development, HERE (<i>confirmed</i>) o Ilya Minkin, General Director, JSC "Electronic Passport" (<i>confirmed</i>)
29 August, Wednesday	
10:00-10:30	<p>Registration, welcome coffee</p>
10:30-12:00	<p>Localisation of production: purchasing managers perspective</p> <p><u>Moderator:</u> Alex Zaguskin, Managing Director, AZ Enterprise (<i>invited</i>)</p> <p><u>Key topics:</u></p> <ul style="list-style-type: none"> - Overview of the current situation for localization - New investment regime: new rules of the game - New projects and plans for further localization <p><u>Invited speakers:</u></p> <ul style="list-style-type: none"> ▪ Maxim Malkov, Director, international strategy group, KPMG in Russia and CIS (<i>confirmed</i>) ▪ Denis Chirkov, Alliance Localization Manager, Avtovaz Renault Nissan Purchasing Organisation (<i>confirmed</i>) ▪ Timur Mikaya, Vice-President, Director of new projects development, Avtotor Holding (<i>confirmed</i>) ▪ Anastasia Morgunova, Head of Corporate Development, Isuzu Rus (<i>confirmed</i>)

12:00-12:45	Lunch, business break
12:45-14:00	<p>Localisation of production: suppliers perspective (together with the AEB Autocomponents committee)</p> <p><u>Moderator:</u> Andrey Kossov, Commercial Manager, Johnson Matthey, chairman of the AEB Autocomponents committee (<i>confirmed</i>)</p> <p><u>Key topics:</u></p> <ul style="list-style-type: none"> ▪ <i>Overview of the current situation with localisation of components</i> ▪ <i>Export of autocomponents</i> ▪ <i>Automotive strategy 2025</i> ▪ <i>New investment regime – opportunities for autocomponent producers</i> <p><u>Invited speakers:</u></p> <ul style="list-style-type: none"> ▪ Alexander Gorin, Business development director, Faurecia Russia (<i>confirmed</i>) ▪ Vladimir Berezansky, General Director, GESTAMP SEVERSTAL VSEVOLOZHSK (<i>confirmed</i>) ▪ Anton Stepanov, Project manager, sales department, United Company "RUSAL" (<i>confirmed</i>) ▪ Sergey Andreev, General Director, Industrial Special Economic Zone "Togliatti" (SEZ "Togliatti") (<i>confirmed</i>) ▪ Dmitry Kuramshin, Project Manager of the Region Promotion Department, JSC Ulyanovsk Region Development Corporation (<i>confirmed</i>)
14:15-16:00	<p>B2B MEETINGS</p> <p>A special session of direct negotiations between car manufacturers and car components producers will be held in the scope of the Forum Programme.</p> <p>Event format:</p> <p>The timetable of meetings is agreed with the Exhibition Organizing Committee in advance. Before the event all negotiating parties will get an individual timetable of their meetings. Duration of each meeting: 10 minutes.</p> <p>How that works:</p> <p>We get Executive Officers and Managers of Procurement Departments together. You arrange to see required Buyers in particular time in advance. A timetable of meetings is drawn-up. At the appointed time you come to an individual table.</p> <p>For car components manufacturers it is an opportunity to conduct negotiations on supplies for 1 day at single hall without wasting the time. Список участников будет объявлен позже</p> <p>Confirmed participants:</p> <p>Avtovaz Renault Nissan Purchasing Organisation Denis Chirkov, Alliance Localization Manager</p> <p>DAIMLER KAMAZ RUS Dmitry Smirnov, Purchasing Director Alexey Zelensky, Head of Procurement Department</p> <p>Avtotor Holding Timur Mikaya, Vice-President, Director of new projects development</p> <p>Ford Sollers Alina Tyrkalova, Purchasing Strategy Manager</p> <p>Hyundai Motor Manufacturing Rus Alexander Pak, Head of procurement Department of automotive components Alexey Ivanov, Head of automotive components development Department Back Sanuk, Coordinator, automotive components development Department</p> <p>GESTAMP SEVERSTAL VSEVOLOZHSK Vladimir Berezansky, General Director</p> <p>Faurecia Russia Valeria Kovaleva, Purchasing director Andrey Durynichev, localization and supplier development manager</p> <p>Valeo Russia Thibault Queroir, Purchasing Director Ruslan Kadyrov, Head of Purchases of Non-Ferrous Metals, Head of Purchasing Motors</p>

United Company "RUSAL"

Anton Stepanov, Project manager, sales department

Cluster of Automotive Industry of Samara Region

Nikolai Maksimov, Deputy General Director

Industrial Special Economic Zone "Togliatti"

Sergey Andreev, General Director