### SPECIAL ECONOMIC ZONES OF THE RUSSIAN FEDERATION

Alexander Temkin Advisor to CEO, JSC Special Economic Zones September 2010

### Access to infrastructure



29 September 2010

# Alabuga





#### **Focus industries:**

- automotive industry
- construction materials
- chemical and petrochemical industry

#### Total zone area – 1 997 hectares • FMCG

#### State investments:

already invested – US \$ 346 mill.

planned – US \$ 469 mill.

50% land developed, 10% contracted by residents

#### Existing facilities and infrastructure:

- office and exhibition space 10 961 sq. meters
- customs infrastructure
- transport infrastructure (railroad, auto roads etc.)
- infrastructure (engineering, communication, water, etc.)

# Lipetsk



#### **Focus industries:**

electric and energy machinery construction

**Lipetsk Region** 

- chemical industry
- construction materials
- domestic appliances and trade equipment

#### **Existing facilities and infrastructure:**

- office and exhibition space
- customs infrastructure
- transport infrastructure (railroad, auto roads etc.)
- infrastructure (engineering, communication, water, etc.)

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#### Total zone area – 1 027 hectares

#### State investments:

already invested – US \$ 176 mill.

planned – US \$ 631 mill.

40% land developed, 20% contracted by investors

# Zelenograd





#### **Focus industries:**

- microelectronics and optoelectronics
- nanotechnologies
- bioingineering and biosensor technologies
- information technologies

#### Total zone area – 207 hectares

#### State investments:

already invested – US \$ 109 mln. planned – US \$ 831.8 mln 25% land developed, 22% contracted by residents

#### Existing facilities and infrastructure :

- innovation business centers and exhibition complex,
- technology transfer centre,
- infrastructure (engineering, communication, water, etc.)

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# Dubna



### biotechnologynuclear technologies

Moscow Region (Dubna)

ß

• information technologies

**Focus industries:** 

nanotechnology

• electronics & communication

#### Existing facilities and infrastructure :

- office space 33 219 sq. meters
- center of innovations and technologies,
- engineering center,
- infrastructure (engineering, communication, water, etc.)

#### Total zone area – 187,7 hectares State investments:

already invested – US \$ 210 millions planned – US \$ 533,4 millions

25% land developed, 12% contracted by residents

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# Tomsk





- communication equipment
- medical technologies
- electronics & instrument engineering
- information technologies

#### State investments:

already invested – US \$ 102,8 millions

planned – US \$ 623,4 millions

Total zone area – 207 hectares

10% developed, 12% contracted by residents -

#### Existing facilities and infrastructure :

- office space 13 220 sq. meters
- innovative technological center of Russian programming,
  - nanotechnology center,
  - infrastructure (engineering, communication, water, etc.)





#### **Focus industries:**

- instrument engineering
- medical technologies
- electronics

Saint-Petersburg

- information and communication technologies
- nanotechnologies

#### **Existing facilities and infrastructure :**

- office space 14 208 sq. meters
- infrastructure (engineering, communication, water, etc.)

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#### Total zone area – 129 hectares

#### State investments:

already invested – US \$ 53 mill. planned – US \$ 411 mill.

### Tourist and recreational zones



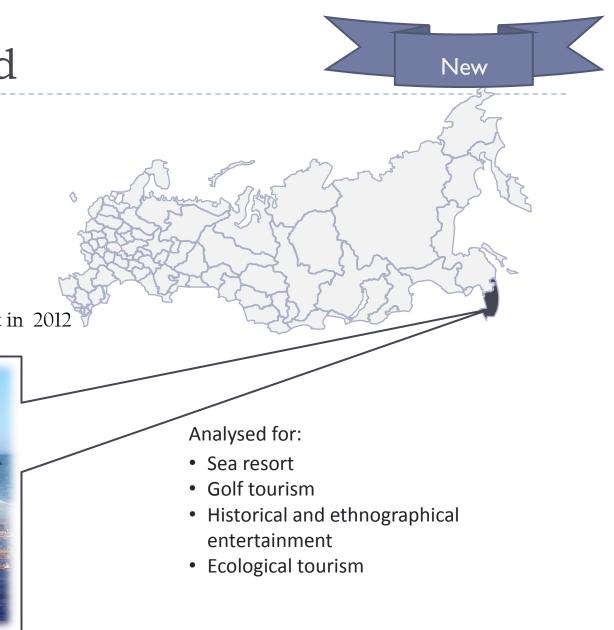
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# Russkiy Island

Total island area – 97,6 sqr. km. Island length – 18 km. Island width – 13 km. Population – 5,2 thd

High quality business infrastructure currently developed for APEC Summit in 2012







# Samara Region





### Strategy for 2012:

- 20,000 new jobs
- 11 Russian and foreign investors
- Pirelli and Rostechnologii US \$ 360 mln.
- TPV Rus US \$ 15 mln.
- Autocomponents: Visten+Halla, Mubea, Valeo, Bosch, ZF, St Gobain, Kikert, Brose, Antolin and others
  - Suppliers of Renault-Nissan
- Investments up to US \$ 1.3 bln.

### Planned facilities and infrastructure:

- office and exhibition space
- customs infrastructure
- transport infrastructure (railroad, auto roads etc.)
- infrastructure (engineering, communication, water, etc.)

#### State investments:

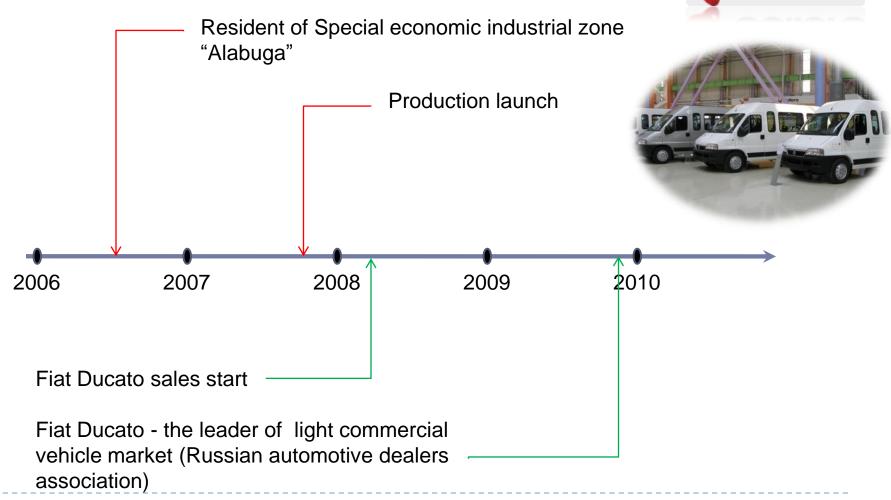
planned – more than US \$ 260 mill.

### Total zone area – 660 hectares



### Sollers - Fiat

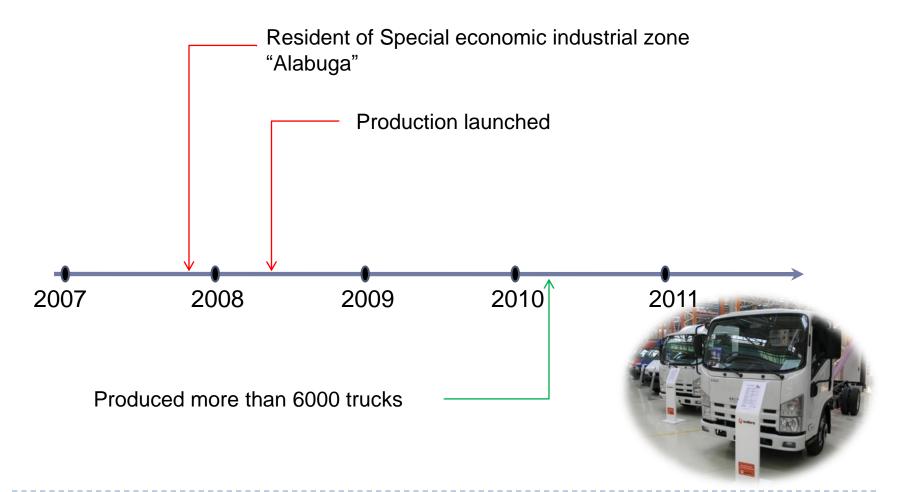
### In three years Sollers became the market leader



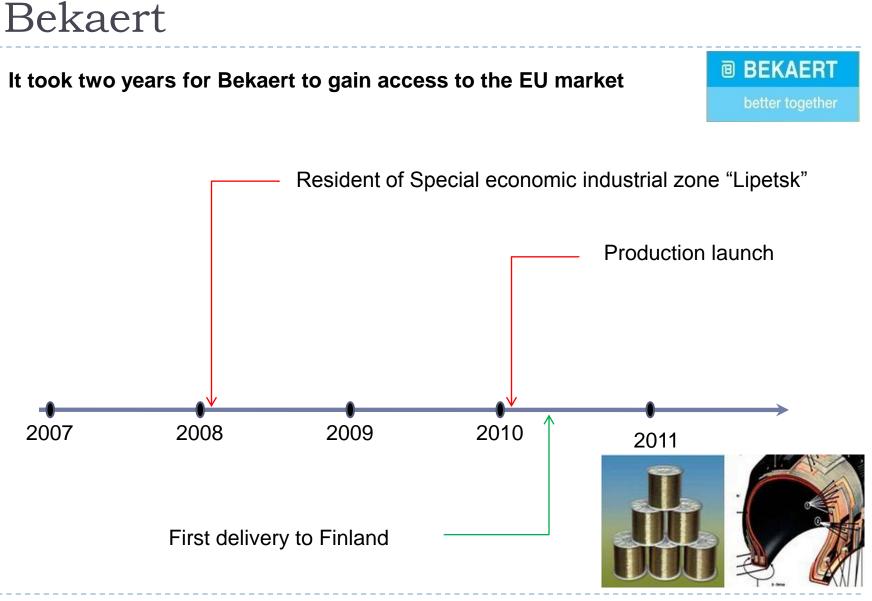
sollers

### Isuzu - Sollers

It took less than a year to launch new production



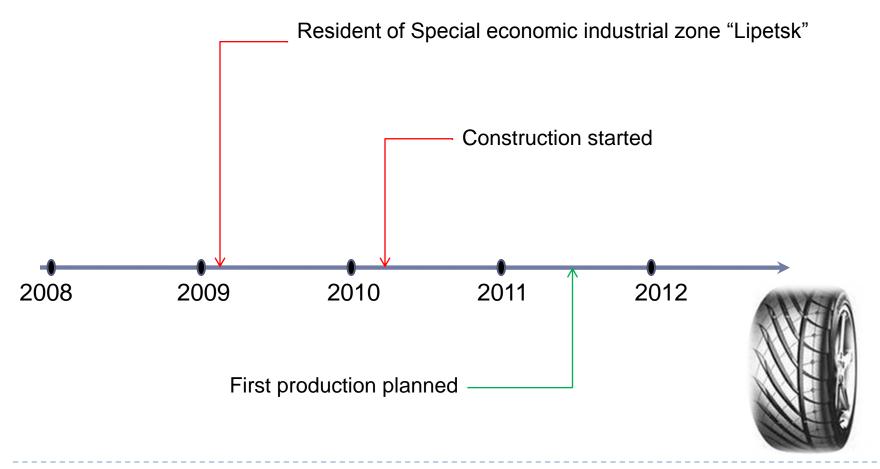
ISUZU



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### Yokohama





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