



Some slides about Russian Energy Sector. Just to think about...

Moscow, October 1st



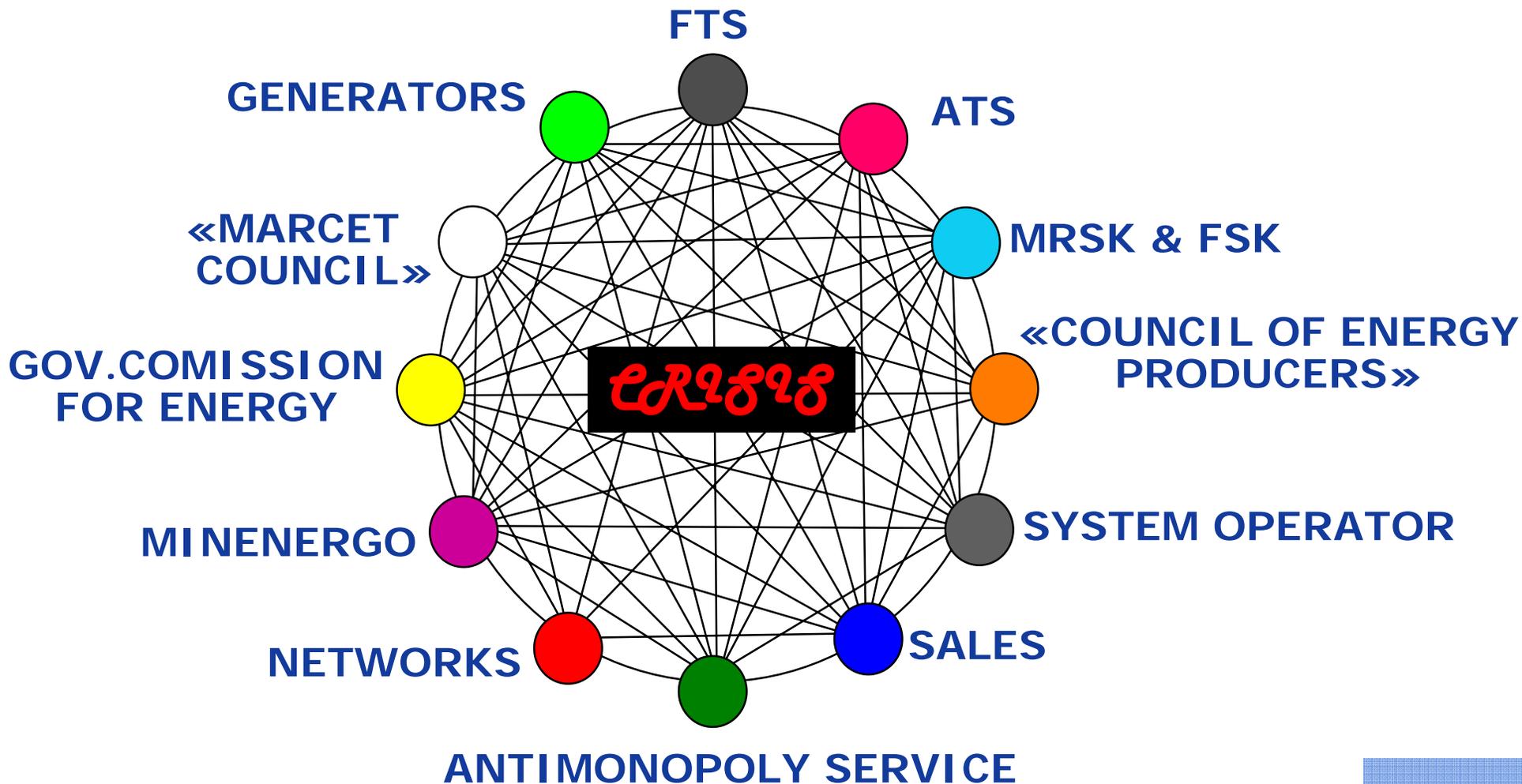
Russia and foreign investors



“The most important task for Russian government is to improve business climate and to attract investment especially direct. We will keep facilitating and stimulating activity of foreign investors in Russia” – V.Putin. Russia-Italia Economic Forum.

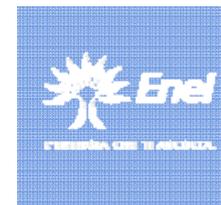
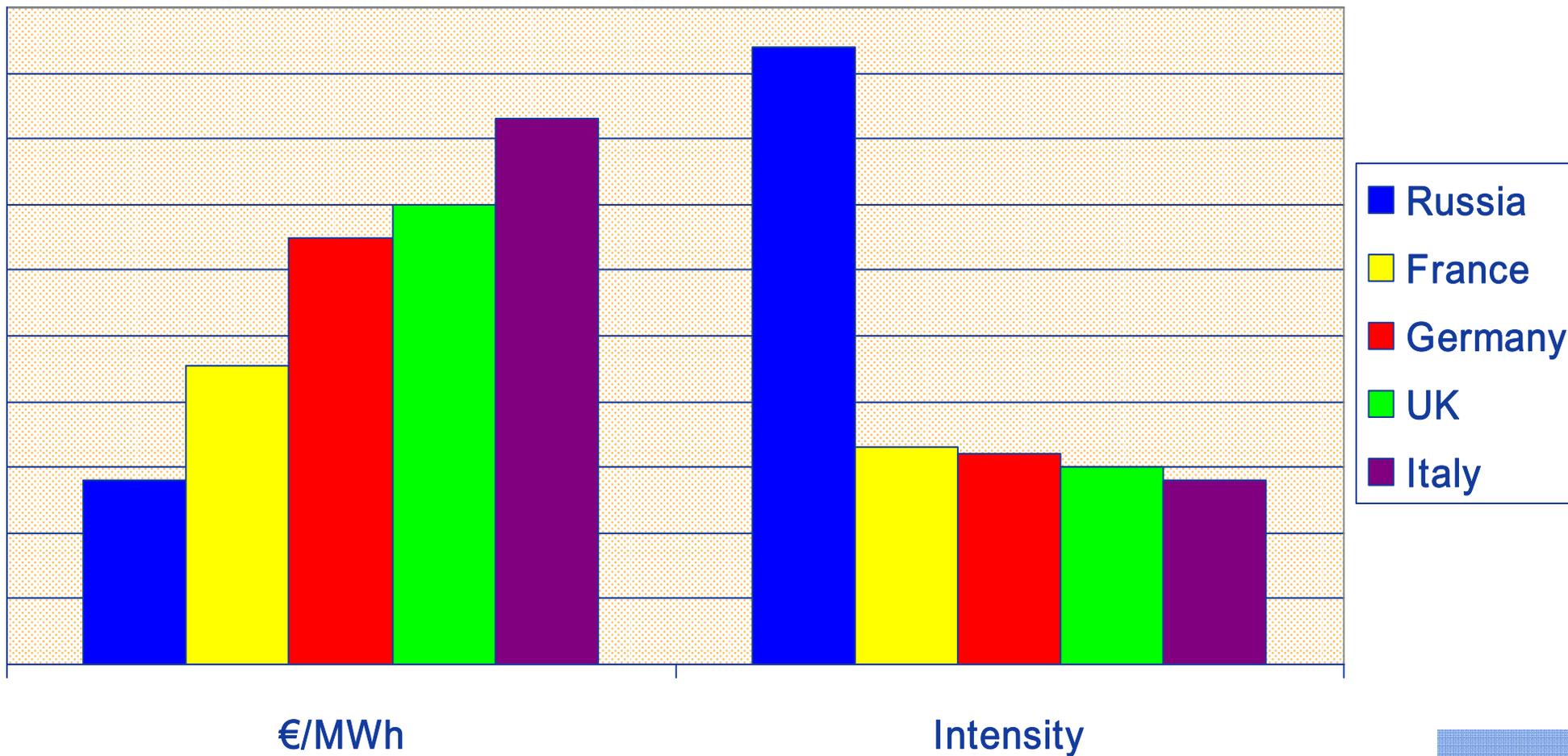
“... Sometimes it’s impossible to defend your investments in foreign economy without support of the local authorities” – V.Putin, 29.04.09, Meeting with Ukranian PM, Moscow.

Strange situation, isn't it?



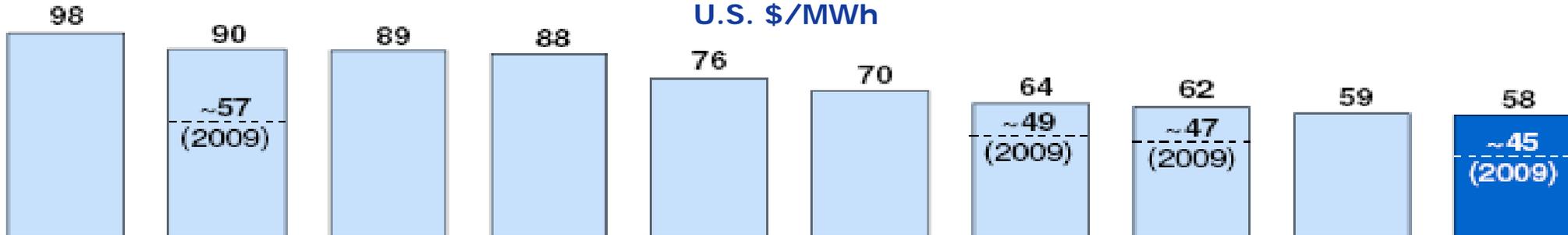
How to take decisions ?!?!?!?

Tariff VS Intensity

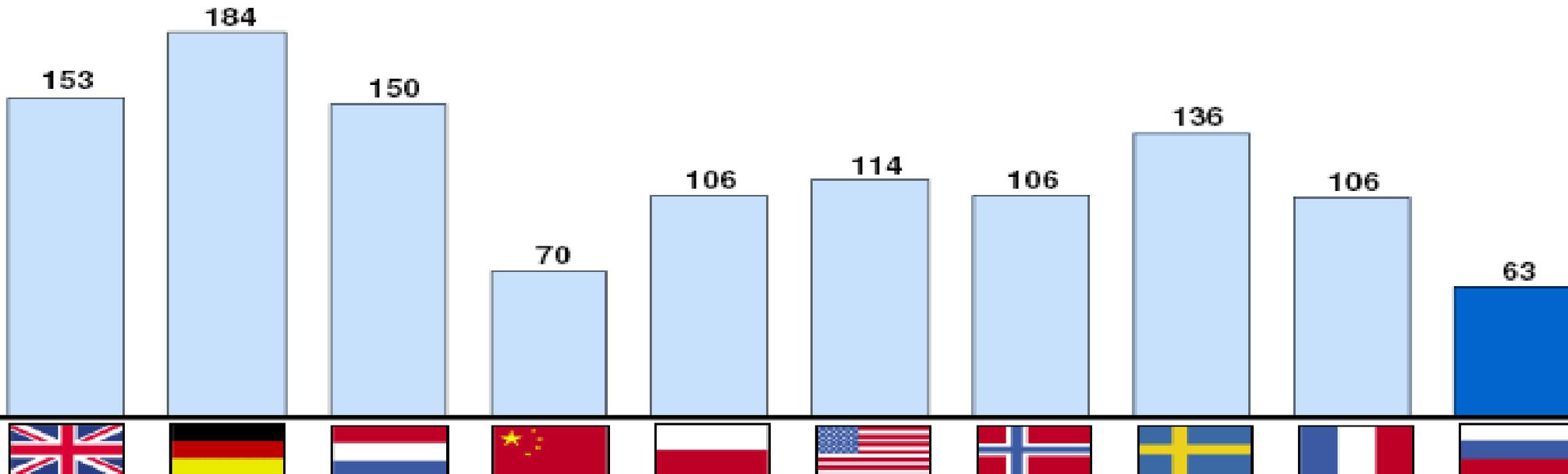


Feel the difference

Prices for industry, 2008
U.S. \$/MWh



Prices for households, 2008
U.S. \$/MWh



Sustainable Energy in Russia

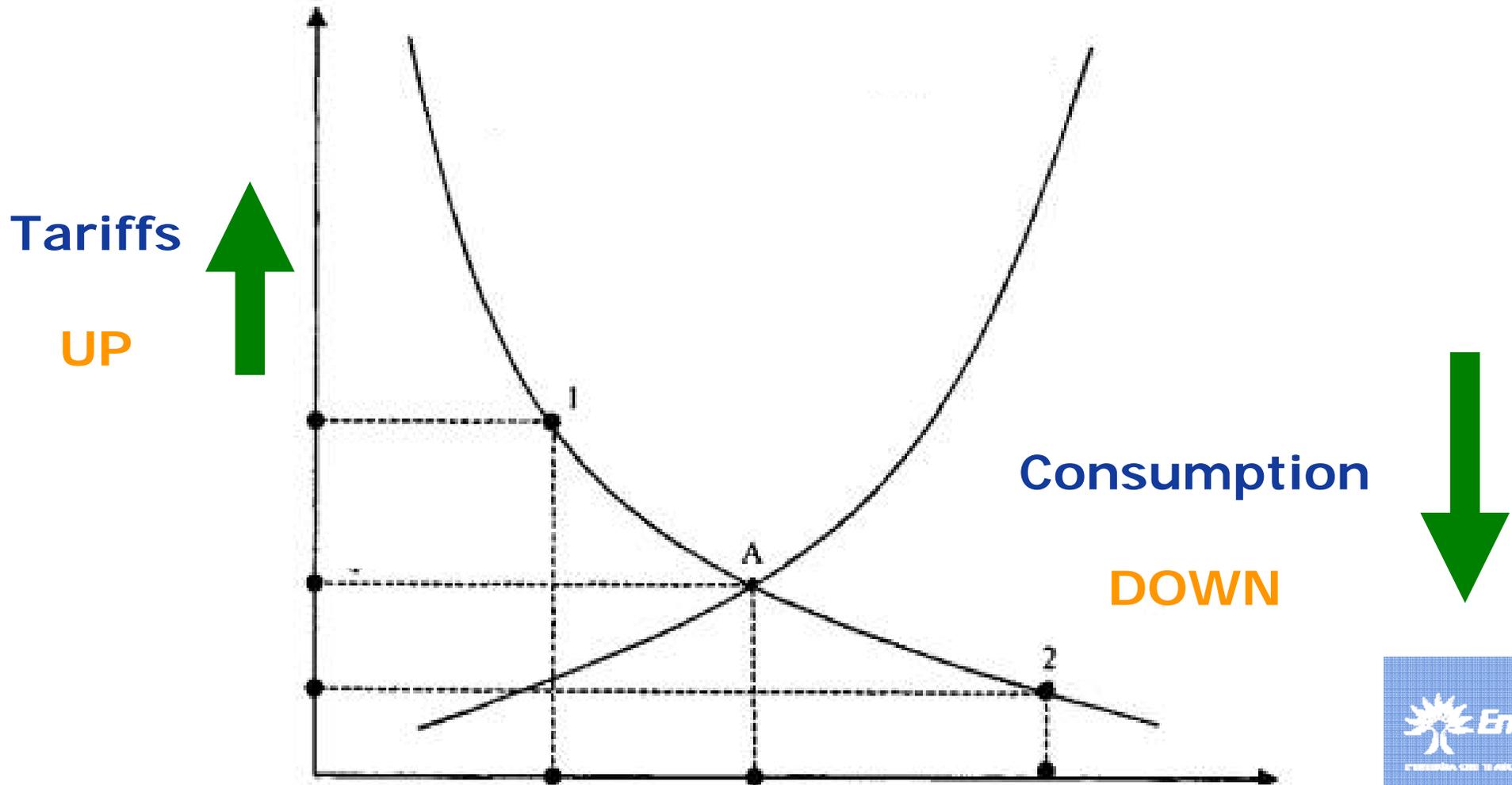
Compared with EU-25, Russia uses:
3.2 times more energy to produce each unit of GDP

Russia could save: **35-40 percent** of its current
annual energy consumption through improved efficiency

This could yield potential savings of:
360-430 million tones of standard fuel annually

No energy efficient system in use

How tariffs influence consumption



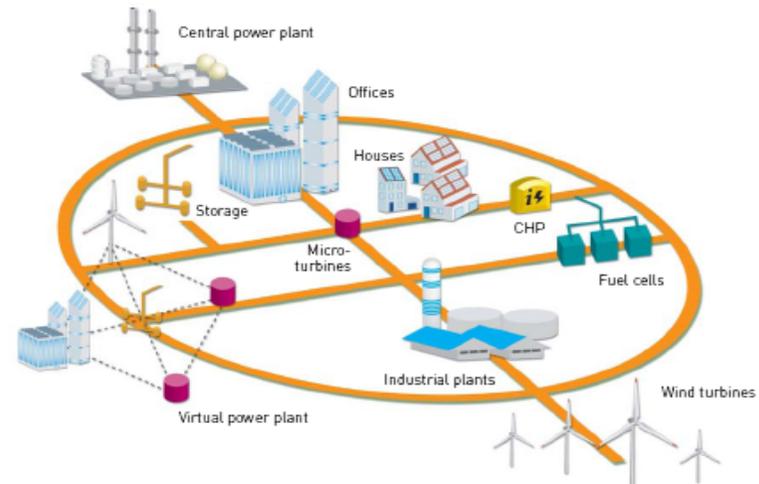
Smart technologies for the future

Electronic metering for electricity and gas



- 30 mn of electronic meters **ALREADY** installed in Italy
- Exploitation of remote management of gas meters
- Development of a multi-metering infrastructure

Smart Grids



- Integration and management of renewables
- Local energy dispatching
- Self-fixing grids



Final conclusion

- **Capacity Market**
- **Capacity contract / DPM**
- **Financial Guarantee**
- **Connection to Grids**
- **Stability**
- **Decision Making**