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Press release

July 3, 2026

Car market up 10% in the first half of 2026, 27.5% in June

According to the AEB Automobile Manufacturers Committee total sales of new passenger cars and light commercial vehicles in June 2026 amounted to **114,625** units*.

According to data provided by PPC** the market size in June 2026 was **118,044** units, which is **27.5%** higher than in June last year. In the first six months of 2026, sales of new passenger cars and light commercial vehicles in Russia increased by **10%** compared to the same period in 2025, totaling **600,844** units.

Chairman of the Automobile Manufacturers Committee Alexey Kalitsev comments:

"The first half of 2026 was more stable compared to the significant market decline experienced in 2025, with the market demonstrating moderate growth.

At present, we do not see any prerequisites for rapid, large-scale market growth. The key market drivers—including regulatory measures, the high key interest rate, the VAT increase, and exchange rate fluctuations—remain largely unchanged and continue to constrain market development. Under these conditions, the market is moving within a relatively narrow range, maintaining steady year-on-year growth but showing no signs of rapid acceleration in the foreseeable future.

Overall, the market situation remains unpredictable and sensitive to changes in the macroeconomic environment and regulatory policy. Therefore, we maintain our full-year market forecast at 1.4 million vehicles sold."

Note:

*New cars up to 1 year old.

** According to information provided by PPC JSC, on sales of new vehicles based on data on their transfer to owners (analytics@passport-ic.ru).

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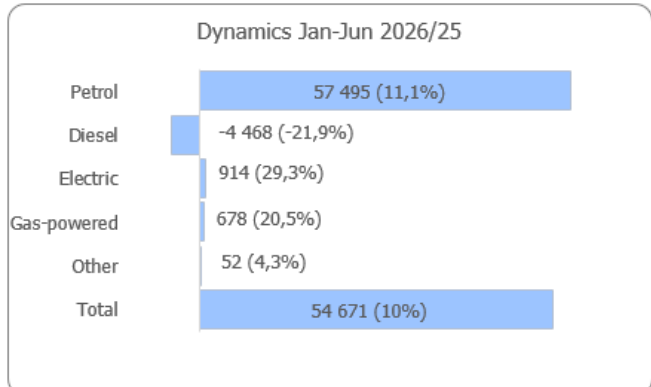
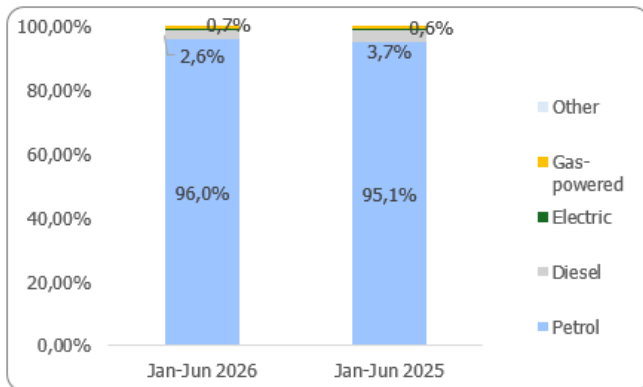
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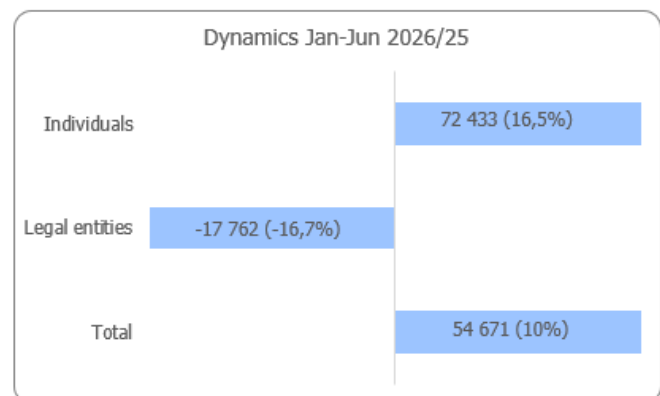
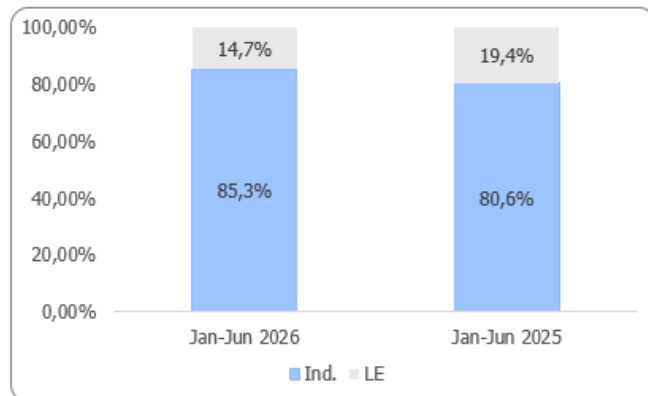
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MARKET STRUCTURE OF NEW CARS AND LIGHT COMMERCIAL VEHICLES IN RUSSIA JANUARY - JUNE 2026 (according to information provided by PPC JSC, on sales of new vehicles based on data on their transfer to owners)

By engine type



By type of client



Market structure

