



Association
of European
Businesses

Press-release

29 April 2021

SALES OF NEW CONSTRUCTION EQUIPMENT FOR Q1 2021 IN RUSSIA INCREASED BY 26,4%

The Construction Equipment Committee (CEC) was created by the Association of European Businesses (AEB) in February 2008. At the moment CEC represents interests of 80% road-building and special machinery companies of the Russian market.

Comments **Andrey Komov, AEB Construction Equipment Committee Chairman, Managing Director, Volvo CE Russia:**

“Obviously we see a rare phenomenon on the construction equipment market. I do not remember any similar situation, where so many different factors influenced market at the same time and this led to such a significant growth. Pent-off demand is among those factors. Another one is growing machine availability issue, which are facing all manufacturers due to the shortage of components, logistic disturbances and other consequences of ongoing COVID-19 outbreak. And the last, but not the least is a rush factor influenced by the initiative of Ministry of Industry and Trade to significantly increase utilization fee for all machines, which led to panic purchasing of stock machines. We are doubtful about sustainability of this trend. We believe into positive market dynamic, but if above mentioned initiatives will be materialized it will push market down.”

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Attachments:

Sales of new construction equipment for Q I 2021/2010 in Russia

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SALES OF NEW CONSTRUCTION EQUIPMENT FOR I Q 2021/2021 IN RUSSIA

Cumulative retail sales data of the AEB Construction Equipment Committee comprises machines of the following manufacturers and importers: Кранекс, ПТЗ, Четра, Bobcat, Caterpillar, CNH, John Deere, Doosan, Dressta, Hidromek, Hitachi, Hyundai, JCB, Komatsu, Liebherr, SDLG, UMG СДМ, Volvo, Wirtgen.

* SDLG - data only for compaction products

Backhoe-Loaders		
1 Q 2021	1 Q 2020	%
1011	779	29,8%

	Backhoe-Loaders		
	2021	2020	2021 / 2020
January	242	227	7%
February	330	245	35%
March	439	307	43%
April		146	
May		239	
June		317	
July		341	
August		235	
September		319	
October		345	
November		349	
December		639	
Total	1011	3709	

Crawler Excavators		
1 Q 2021	1 Q 2020	%
1157	910	27,1%

	Crawler Excavators		
	2021	2020	2021 / 2020
January	281	215	31%
February	373	285	31%
March	503	410	23%
April		282	
May		271	
June		367	
July		382	
August		377	
September		413	
October		402	
November		381	
December		446	
Total	1 157	4 231	

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Skid Steer Loaders		
1 Q 2021	1 Q 2020	%
332	279	19,0%

	Skid Steer Loaders		
	2021	2020	2021 / 2020
January	116	83	40%
February	73	89	-18%
March	143	107	34%
April		110	
May		55	
June		88	
July		140	
August		90	
September		108	
October		114	
November		117	
December		139	
Total	332	1 240	

Wheel Loaders		
1 Q 2021	1 Q 2020	%
280	225	24,4%

	Wheel Loaders		
	2021	2020	2021 / 2020
January	73	37	97%
February	77	80	-4%
March	130	108	20%
April		91	
May		68	
June		106	
July		146	
August		94	
September		115	
October		100	
November		82	
December		118	
Total	280	1 145	

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Crawler Tractors		
1 Q 2021	1 Q 2020	%
290	245	18,4%

	Crawler Tractors		
	2021	2020	2021 / 2020
January	60	52	15%
February	87	97	-10%
March	143	96	49%
April		85	
May		67	
June		79	
July		91	
August		100	
September		110	
October		87	
November		110	
December		119	
Total	290	1 093	

Wheel Excavators		
1 Q 2021	1 Q 2020	%
181	131	38,2%

	Wheel Excavators		
	2021	2020	2021 / 2020
January	43	35	23%
February	65	40	63%
March	73	56	30%
April		41	
May		38	
June		78	
July		55	
August		47	
September		54	
October		52	
November		63	
December		72	
Total	181	631	

Motor Graders		
1 Q 2021	1 Q 2020	%
156	102	52,9%

	Motor Graders		
	2021	2020	2021 / 2020
January	25	28	-11%
February	49	29	69%
March	82	45	82%
April		61	
May		51	
June		58	
July		61	
August		29	
September		82	
October		65	
November		96	
December		105	
Total	156	710	

Articulated Haulers		
1 Q 2021	1 Q 2020	%
55	37	48,6%

	Articulated Haulers		
	2021	2020	2021 / 2020
January	11	0	-
February	23	16	44%
March	21	21	0%
April		14	
May		5	
June		11	
July		12	
August		22	
September		9	
October		1	
November		19	
December		39	
Total	55	169	

Rigid Frame Haulers		
1 Q 2021	1 Q 2020	%
51	34	50,0%

	Rigid Frame Haulers		
	2021	2020	2021 / 2020
January	16	11	45%
February	19	12	58%
March	16	11	45%
April		15	
May		9	
June		9	
July		10	
August		8	
September		8	
October		11	
November		30	
December		15	
Total	51	149	

Asphalt Pavers Tracked		
1Q 2021	1Q 2020	%
41	54	-24,1%

	Asphalt Pavers Tracked		
	2021	2020	2021 / 2020
January	7	12	-42%
February	8	6	33%
March	26	36	-28%
April		48	
May		20	
June		25	
July		27	
August		22	
September		17	
October		26	
November		10	
December		10	
Total	41	259	

Vib. Tandem Roller 2D		
1Q 2021	1Q 2020	%
27	45	-40,0%

	Vib. Tandem Roller 2D		
	2021	2020	2021 / 2020
January	1	10	-90%
February	6	14	-57%
March	20	21	-5%
April		31	
May		41	
June		38	
July		31	
August		20	
September		19	
October		24	
November		5	
December		11	
Total	27	265	

Vib. Single - Soil Smooth Drum		
1Q 2021	1Q 2020	%
66	41	61,0%

	Vib. Single - Soil Smooth Drum		
	2021	2020	2021 / 2020
January	9	18	-50%
February	25	12	108%
March	32	11	191%
April		15	
May		8	
June		13	
July		18	
August		12	
September		24	
October		23	
November		15	
December		21	
Total	66	190	

Pneumatic Tired Roller		
1Q 2021	1Q 2020	%
3	6	-50,0%

	Pneumatic Tired Roller		
	2021	2020	2021 / 2020
January	0	3	-100%
February	2	0	-
March	1	3	-67%
April		4	
May		2	
June		3	
July		5	
August		5	
September		3	
October		1	
November		0	
December		1	
Total	3	30	

Total:

1 Q 2021	1 Q 2020	%
3650	2888	26,4%

When using this data, please always refer to the Association of European Businesses.