

X International Moscow Automotive Forum
«Automotive industry meets the future: global prospects»
 27-28 August 2019, Expocentre, Moscow

This programme is subject to change

| 27 August, Tuesday | |
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| 10.00-11.00 | Registration, welcome coffee |
| 11.00-11.10 | Opening remarks: Frank Schauff , CEO, Association of European Businesses Michael Johannes , Vice President, Messe Frankfurt Exhibition GmbH, Brand Manager Automechanika |
| 11.10-12.00 | Analytical session Moderator – Tatiana Kofanova , Automotive Group Leader in Russia and CIS, Deloitte Consulting (<i>confirmed</i>) <ul style="list-style-type: none"> - Russian automotive market: overview and prospects - What trends and technologies the global automotive market are considered by consumers as the most important and attractive Invited speakers: <ul style="list-style-type: none"> o Tatiana Kofanova, Automotive Group Leader in Russia and CIS, Deloitte Consulting (<i>confirmed</i>) o Sergey Udalov, COO, Autostat (<i>confirmed</i>) o Wilhelmina Shavshina, Legal Director, Head of Customs and Foreign Trade Regulation Practice, PhD, DLA Piper (<i>confirmed</i>) o Alexander Zverev, Business development director, Auto.ru (<i>confirmed</i>) o Alexey Mednikov, Partner, Construction Project Management Group, KPMG in Russia and CIS (<i>confirmed</i>) |
| 12.00-12.15 | Business break |
| 12.15-14.00 | Plenary session: the future of the Russian automotive industry Moderator – Stuart Lawson , AEB Finance and Investments Committee Chairman / AEB Board member / Senior Advisor, EY (<i>confirmed</i>) 12.15 Government outlook <ul style="list-style-type: none"> - Analysis of regulation and prospects for the development of the automotive industry - State support of the automotive industry - Implementation of Automotive strategy 2025 - Automotive suppliers strategy - Ecological vector of the automotive market development - Economic and technological prospects of using the Russian service navigation and telematics platform "AUTODATA" Invited speakers: <ul style="list-style-type: none"> o Alexander Morozov, Deputy Minister of Industry and Trade of the Russian Federation o Sigrid de Vries, Secretary General, CLEPA - European Association of Automotive Suppliers (<i>confirmed</i>) o Pavel Burlachenko, Head of the automotive export project, Russian Export Centre (<i>confirmed</i>) o Grigoriy Mikryukov, Head of Department for Sectors of Economy, Analytical Center for the Government of the Russian Federation (<i>confirmed</i>) o Alexander Gurko, Co-chairman, NTI Autonet, President, Glonass Union (<i>confirmed</i>) o Orhan Sabuncu, Vice President, Uludag Automotive Industry Exporters Association (<i>confirmed</i>) |

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| | <p>13.15 Key statements by OEMs</p> <ul style="list-style-type: none"> - Market development forecasts - Prospects for introducing innovative solutions / products - Key messages for the government <p>Invited speakers:</p> <ul style="list-style-type: none"> o Yves Caracatzanis, President, Avtovaz o Alexander Migal, Managing Director, Kia Motors (<i>confirmed</i>) o Axel Bense, General Director, Mercedes-Benz Manufacturing Rus (<i>confirmed</i>) o Luca Patrignani, Managing Director, FCA Russia (<i>confirmed</i>) o Jan-Hendrik Schmitt, Head of Business Development, Volkswagen Group Russia (<i>confirmed</i>) <p>13.45 Plenary discussion</p> |
| 14.00-15.00 | Lunch |
| 15.00-16.30 | <p>Session in discussion format: is the future really behind electric vehicles?</p> <p>Moderators:</p> <p>Kirill Zhanaydarov, Head of Transport Infrastructure Projects, Skolkovo Foundation (<i>confirmed</i>)</p> <p>Tatyana Gorovaya, Director Government Relations, Nissan Manufacturing RUS (<i>confirmed</i>)</p> <ul style="list-style-type: none"> • The need to optimize the energy system, create technological leadership and environmental protection • Leading OEMs and companies developing charging infrastructure are interested in the Russian market. However, it is still not clear who should take the initiative, OEMs or infrastructure developers <p><u>Questions for discussion</u></p> <ul style="list-style-type: none"> - Cancellation of transport tax - Free parking slots with chargers - Free travel on toll roads - Access to dedicated lanes for public transport - Equipment of gas station and new buildings with charging stations - Development of battery recycling infrastructure - Discounts from leasing companies for EV buyers - Benefits for organizations hosting charging stations - Benefits and subsidies for companies producing electric cars and infrastructure <p>Confirmed participants:</p> <ul style="list-style-type: none"> o Tatyana Gorovaya, Director Government Relations, Nissan Manufacturing RUS (<i>confirmed</i>) o Alexander Lvov, Deputy Director of automotive industry and railway machinery department, Ministry of Industry and Trade (<i>confirmed</i>) o Samvel Avetisyan, Technical Director, Yablochkov (<i>confirmed</i>) o Sergey Kiselev, General Director, Enel X Rus (<i>confirmed</i>) o Iya Gordeeva, Chairman, Association for the Development of EV, Autonomous and Connected Vehicles and Infrastructure (AETI) (<i>confirmed</i>) o Alexey Parshikov, General Director, CityLife (<i>confirmed</i>) o Alexey Belyaev, Business Development and Sales Manager, Faurecia (<i>confirmed</i>) o Andrey Jumaev, General Director, GlobalLink. "Electrozapravki.rf" project (<i>confirmed</i>) o Victoria Sinichkina, Director, Advisory, Automotive, PwC Russia (<i>confirmed</i>) o Dmitry Yaroshenko, Industrial Policy Department, EEC (<i>confirmed</i>) o Ivan Butenko, Implementation Manager, CASE GL, Mercedes Benz Rus(<i>confirmed</i>) <p>Invited Speakers:</p> <ul style="list-style-type: none"> o Igor Antarov, Managing Partner, MOSCOW TESLA CLUB o Dmitry Portansky, Director Government Relations and Corporate Affairs, BMW Rusland Trading o |
| 16.30-17.00 | Coffee break |
| 17.00-18.30 | <p>Autonomous vehicles</p> <p>Moderator – Alexander Gurko, Co-chairman, NTI Autonet, President, Glonass Union (<i>confirmed</i>)</p> |

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| | <p><u>Key topics:</u></p> <ul style="list-style-type: none"> - Can Russia become one of the leaders of the autonomous driving? Comparison of Russia's readiness to introduce unmanned technologies with other countries - AutoNet road map in the framework of the National Technological Initiative - Development of the industry of Autonomous vehicles - Infrastructure development <p>Invited speakers:</p> <ul style="list-style-type: none"> o Vadim Toporov, Deputy Director, Management Consulting, KPMG in Russia and CIS (<i>confirmed</i>) o Alexey Gogenko, Deputy General Director for strategic development, FGUP NAMI o Viktor Vasilyev, External affairs Director, Hyundai Motor Manufacturing Rus (<i>confirmed</i>) o Yana Arzhanova, Public Affairs Director, Volvo Group Russia (<i>confirmed</i>) o Pavel Kozlov, Director of business development, HERE (<i>confirmed</i>) o Vitaly Savelyev, Commercial Director, KB Aurora (<i>confirmed</i>) o Sultan Zhankaziev, Head of the Organization and Traffic Safety Department, MADI (<i>confirmed</i>) o Alexey Belyaev, Business Development and Sales Manager, Faurecia (<i>confirmed</i>) o Alexander Yakutov, Project Director, Skolkovo Foundation (<i>confirmed</i>) o Vakhtang Partsvania, Director of Sustainable Development and Government Relations, Ph.D., Scania-Rus (<i>confirmed</i>) |
| 28 August, Wednesday | |
| 10:00-10:30 | Registration, welcome coffee |
| 10:30-11:45 | <p>Prospects for localization of new technologies and innovative components (together with the AEB Autocomponents committee)</p> <p><u>Moderator:</u> Andrey Kossov, Commercial Manager, Johnson Matthey, Chairman of the AEB Autocomponents committee (<i>confirmed</i>)</p> <p><u>Key topics:</u></p> <ul style="list-style-type: none"> - <i>SPIC 2.0: has the reset taken place?</i> - <i>Innovation technologies that can be localized in Russia: prospects and barriers</i> - <i>Innovations in autocomponents industry and national projects in Russia</i> - <i>Components for connected car and autonomous vehicles</i> - <i>technologies/components contributing to a wider introduction of NGV fuel at the original equipment level</i> <p><u>Invited speakers:</u></p> <ul style="list-style-type: none"> o Andrey Sulin, Partner, EY (<i>confirmed</i>) o Ilya Skripnikov, Partner, EY (<i>confirmed</i>) o Yulia Guseva, Country Manager, Gestamp o Alexander Gershunovich, Vice-President, Joyson Safety Systems Germany GmbH (<i>confirmed</i>) o Alexey Belyaev, Business Development and Sales Manager, Faurecia (<i>confirmed</i>) <p><i>*full list of speakers will be announced shortly</i></p> |
| 11:45-12:00 | Business break |
| 12:00-13:00 | <p>Special Economic Zones and Cluster Policy</p> <p><u>Moderator:</u> Diana Ismakova, Director of the Resident Relations Department, Special Economic Zones (<i>confirmed</i>)</p> <p><u>Key topics:</u></p> <ul style="list-style-type: none"> - Measures of support for companies - analysis of existing federal programs and regional initiatives - SEZ and clusters as an effective tool for implementing the competitive advantages of regions - Best practices for the creation, localization and development of production |

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| | <p><u>Invited speakers:</u></p> <ul style="list-style-type: none"> ○ Diana Ismakova, Director of the Resident Relations Department, Special Economic Zones (<i>confirmed</i>) ○ Sergey Andreev, General Director, "SEZ" Togliatti " (<i>confirmed</i>) ○ Maya Sviridova, Union «Autoprom North-West», Chairwoman of Cluster council of St.Petersburg, Head of the SME Committee, NPAK (<i>confirmed</i>) ○ Evgeny Trushin, Deputy General Director for Investment Attraction, "SEZ" Alabuga " (<i>confirmed</i>) ○ Dusan Busen, Head of automotive programme, FORI Group (<i>confirmed</i>) ○ Dmitry Dudarev, General Director, "SEZ" Lipetsk" (<i>confirmed</i>) |
| 13:00-14:00 | <p>Lunch, Business break</p> |
| 14:00-15:15 | <p>Localisation of production: purchasing managers perspective <u>Moderator:</u> Oleg Ischenko, Managing Director, TRIANGLUM (<i>confirmed</i>)</p> <p><u>Key topics:</u></p> <ul style="list-style-type: none"> - Overview of the current situation for localization - Revised localisation requirements - New projects and plans for further localization <p><u>Invited speakers:</u></p> <ul style="list-style-type: none"> ○ Ksenia Komyagina, Purchasing director, Volkswagen Group Rus (<i>confirmed</i>) ○ Denis Chirkov, Alliance Localization Manager, Avtovaz Renault Nissan Purchasing Organisation (<i>confirmed</i>) ○ Alexey Zelensky, Head of Production Procurement Department, DAIMLER KAMAZ RUS (<i>confirmed</i>) <p><i>*full list of speakers will be announced shortly</i></p> |
| 15:15-18:00 | <p>B2B meetings A special session of direct negotiations between car manufacturers and car components producers will be held in the scope of the Forum Programme.</p> <p>Event format: The timetable of meetings is agreed with the Exhibition Organizing Committee in advance. Before the event all negotiating parties will get an individual timetable of their meetings. Duration of each meeting: 10 minutes.</p> <p>How that works: We get Executive Officers and Managers of Procurement Departments together. You arrange to see required Buyers in particular time in advance. A timetable of meetings is drawn-up. At the appointed time you come to an individual table.</p> <p>For car components manufacturers it is an opportunity to conduct negotiations on supplies for 1 day at single hall without wasting the time.</p> <p>Confirmed participants:</p> <p>Avtovaz Renault Nissan Purchasing Organisation Denis Chirkov, Alliance Localization Manager</p> <p>DAIMLER KAMAZ RUS Dmitry Smirnov, Director of Purchasing Alexey Zelensky, Head of Production Procurement Department</p> <p>Volkswagen Group Rus Maria Nikolaeva, purchasing specialist</p> <p>Volvo Vostok Oleg Grishin, purchasing specialist</p> <p>"SEZ" Lipetsk" Dmitry Dudarev, General Director</p> |