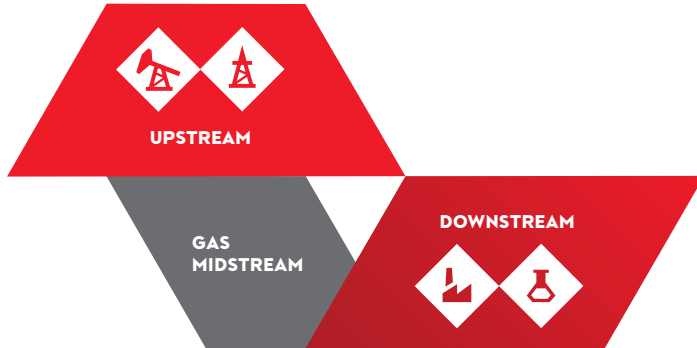


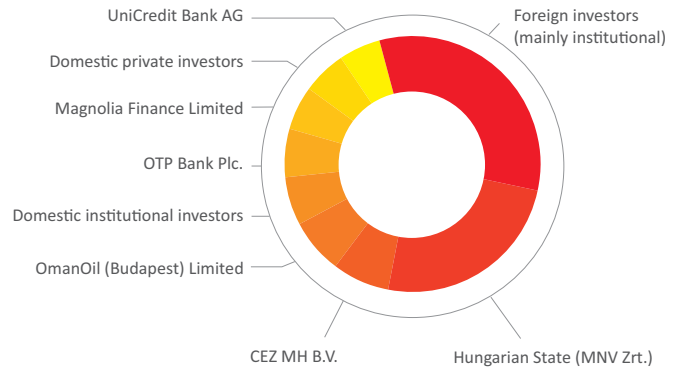
We are an integrated, independent, international oil and gas company, headquartered in Budapest, Hungary with a track record of over 100 years in the industry. We hold lead positions in our home markets within Central Eastern Europe. To realize our ambitions and further develop into new markets in the future, we are now on a journey to transform the business.

**CORE ACTIVITIES**

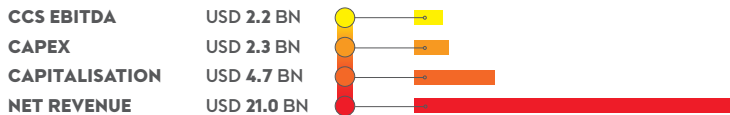


**OWNERSHIP STRUCTURE**

Our shares are listed on the Budapest, Luxembourg and Warsaw Stock Exchanges. Our depository receipts are traded on London's International Order Book and OTC in the USA.



**KEY FINANCIAL FIGURES**



**OPERATING CASH FLOW (USD MN)**



**750.000**  
RETAIL TRANSACTIONS  
PER DAY

**28.000** EMPLOYEES  
WORLDWIDE

**36** MILLION  
BARRELS  
PER YEAR

**40** COUNTRIES  
IN ACROSS EUROPE,  
MIDDLE EAST, AFRICA  
AND ASIA.

**6** DOWNSTREAM  
PRODUCTION  
UNITS

**CCS EBITDA CONTRIBUTION OF THE MAIN SEGMENTS IN 2014. (USD MN)**

ALL FINANCIAL DATA FROM 2014



**LATEST MILESTONES**

**MOL Group successfully completed its first acquisition in Norway**

We have successfully completed a deal to acquire 100% ownership in Ithaca Petroleum Norge from Ithaca Petroleum Ltd. This deal doubles the size of our exploration portfolio. Ithaca Petroleum Norge, which has been renamed MOL Norge, has a portfolio of 14 licenses on the Norwegian Continental Shelf, including three under its operation. While we will provide additional operational resources and support where needed, MOL Norge continues as a Norwegian company, and all staff will become part of the new entity. Closure of the deal extends our presence in the North Sea, balancing our country risk profile, and builds on last year's entry into the UK.

**MOL Group and Transpetrol complete the reconstruction of the friendship I/Adria oil pipeline**

We made an energy investment of strategic importance in Central Europe together with Transpetrol, by finishing the reconstruction and expansion of the Friendship I/Adria oil pipeline, between Százhalombatta and Ipolyság in Slovakia. The pipeline's annual capacity was significantly increased from 3.5 million tonnes to 6 million tonnes. This strategic investment means Hungary, Slovakia and the Czech Republic will now be able to diversify their energy supplies further, and so it will significantly improve regional energy security.

**MOL Group expands its service station network in central eastern europe**

The integration of MOL Group's acquired network into the MOL brand means our service station network will number approximately 200 units in Romania in 2015. In the Czech Republic, approximately 80 of our MOL-branded service stations will begin operations by the end of the year. In the next two years, we will rebrand our service station network and simplify its structure to two brands – MOL and PAP OIL.