

IMAF

XV International Moscow Automotive Forum IMAF 2024
20 August 2024, Expocentre, Moscow

This programme is subject to change

20 August, Tuesday	
10:00-10:50	Registration, welcome coffee
10:50-11:00	Opening remarks: Anna Manvelova , Managing Director, ITEMF Expo Tadzio Schilling , CEO, Association of European Businesses
11:00-12:10	Analytical session: automotive market 2023-2024 Moderator: Tatiana Kofanova , Partner, Head of the Automotive Industry Services Group, DRT <u>Issues for discussion:</u> <ul style="list-style-type: none">• Analysis of production and sales of cars• Commercial vehicles market• Barometer of the Russian passenger car industry and automotive market• R&D as a key to the state subsidies• Parallel import• Tendencies in Customs <u>Participants:</u> Sergey Udalov , Executive Director, Avtostat Tatyana Arabadzhi , Director, NAPI Denis Afanasko , Leading consultant, Department of Social Research and Consulting, VTsIOM Aleksander Vasiliev , Director of the Automotive Industry Services Group, DRT Wilhelmina Shavshina , Partner, Head of International Trade and Customs Services, B1 Group Aleksey Volostnov , Partner and Head of the Mechanical Engineering and Technology practice, Strategy Partners
12:10-12:25	Coffee break
12:25-13:45	Plenary session: "Russian Automotive Market – Driving Its Potential" Moderator: Tadzio Schilling , CEO, Association of European Businesses <u>Key issues:</u> <ul style="list-style-type: none">• Strategy for the development of the automotive industry in Russian Federation• State support programs and measures for automotive industry suppliers and automakers• Technological sovereignty of the Russian Federation: approaches and perspectives• EAEU Automotive Market: new ways of interaction• Customs against counterfeiting: how does parallel import affect the spare parts market?• Current situation on the auto retail market <u>Participants:</u>

Organizers:



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	<p>Rustam Abulmambetov, Head of the Division of Engineering, Light and Chemical Industry Development of the Ministry of Economic Development of the Russian Federation</p> <p>Galina Martinkevich, Deputy Head of the Department of Monitoring and Analysis of Industrial Complexes of the Member States of the EEC Industrial Policy Department</p> <p>Aleksander Kovalchuk, General Director, Meteor Auto</p> <p>Alexey Podshchekoldin, President of the Russian Automobile Dealers Association (ROAD)</p> <p>Andrey Krainov, General Director, Automotive industry cluster</p> <p>Alexander Sedov, General Director, Automotive Industrial Cluster of the Ulyanovsk Region</p> <p>Maksim Zlatokrylets, Commercial director of the Moscow automobile plant "Moskvich"</p>
13:45-14:30	Lunch
14:30–16:00	<p>Round Table on Automotive Components</p> <p>Moderator: Maxim Kadakov, editor-in-chief, "Za Rulem" magazine</p> <p><u>Topics for discussion:</u></p> <ul style="list-style-type: none"> • Import substitution and new domestic auto components: best practices • New business projects in the context of industrial assembly in Russia • Program to provide automakers with critical components and materials from 2022 to 2035 • Localization as it is • New mode of industrial assembly of automotive components: advantages and difficulties • Logistics services and cluster solutions for automotive components industry in Russia • SIBUR and the automotive industry: model of working with the industry, support programs for automakers and component manufacturers • Aspects of the implementation of investment projects of suppliers based on the results of NAPAC monitoring of existing and promising suppliers of the automotive industry • Sustain and development of competencies in the automotive components industry <p><u>Participants:</u></p> <ol style="list-style-type: none"> 1. Daniil Chernenko Member of the board of directors, "NPK "AVTOPRIBOR" 2. Alexander Gorchakov, Director of the Center for Industry Analysis and Forecasting, FSUE "NAMI", Honored Design Engineer of Russia 3. Yana Arzhanova, GR Director, S8 Capital 4. Danil Solovyov, Project manager for the creation of a production line, ROSSKO 5. Alexander Brits, Director of new programs, MGC GROUP 6. Vladislav Levashov, Head of Solutions for Industry, Transportation, Sibur 7. Maya Sviridova, Director of the National Association of Automotive Component Manufacturers (NAPAC) 8. Dmitry Moiseenko, Head of international projects department, Automotive industry cluster
16:00-18:00	<p>NAMI B2B Café</p> <p>Open personal meetings of auto component manufacturers with curators of thematic working groups on the development of the domestic component base over a cup of tea. An opportunity to get acquainted, ask questions, get answers, exchange materials.</p> <p>Moderator: FSUE "NAMI", a leading scientific and engineering organization in transport engineering</p> <p><u>Main questions for discussion:</u></p> <ul style="list-style-type: none"> • Key groups of auto components of critical importance, interest in the development of production of relevant components • Demand rates, technical requirements, possibilities for unification • Programs and measures of state support for projects for local production of automotive components in Russia • Problematics of suppliers, including subcomponents/raw materials/materials

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Working groups:

- Actuators, drives and traction motors
- Internal combustion engines
- Body fittings
- Polymers
- Fuel equipment

Regulations:

Access for specialists is free.

The curator of the working group waits at the table.

Meetings are held on a walk-in basis.

The curator records key points for further development.

Participants are offered tea and coffee.

Location: Buffet Hall next to the main IMAF hall

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