

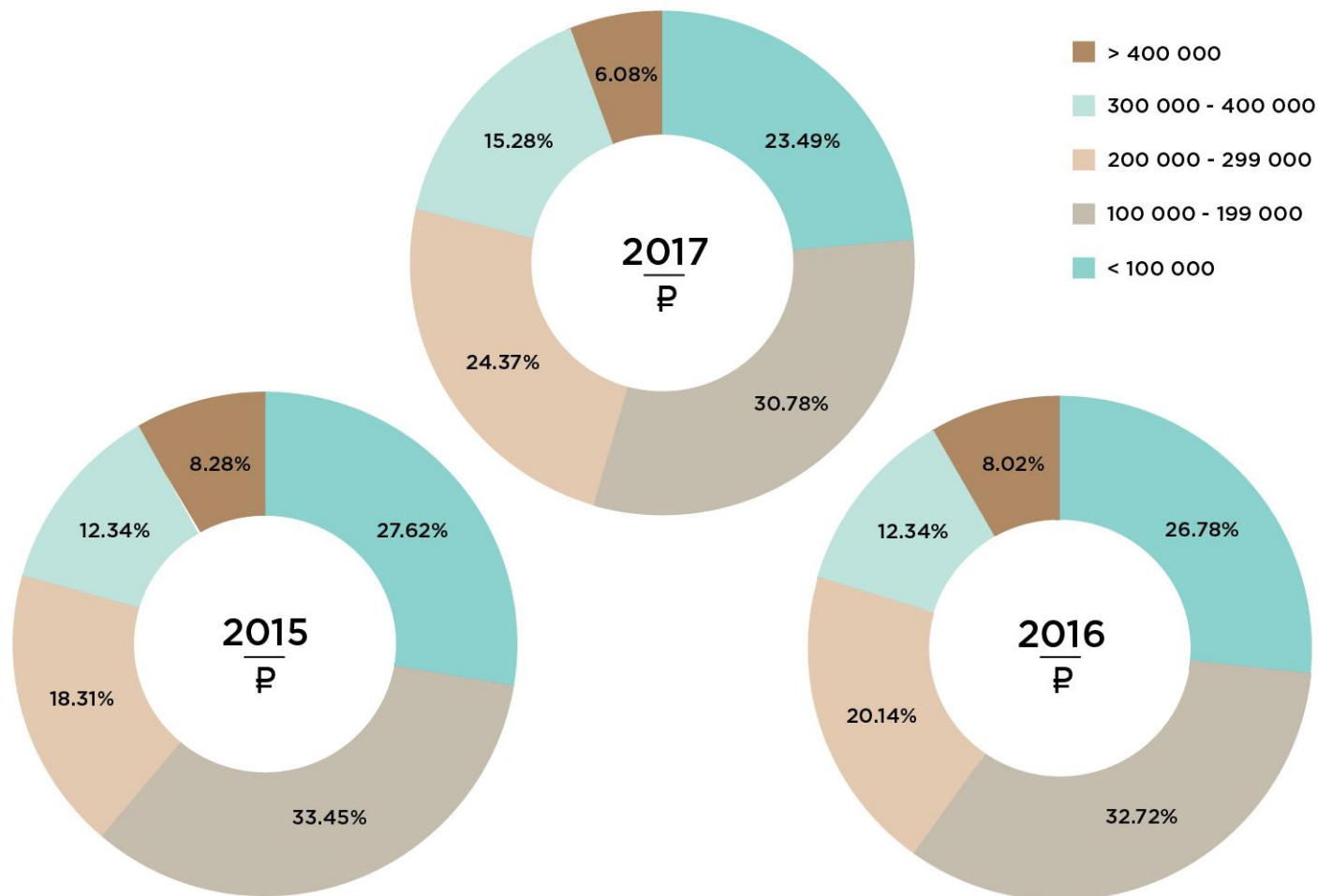


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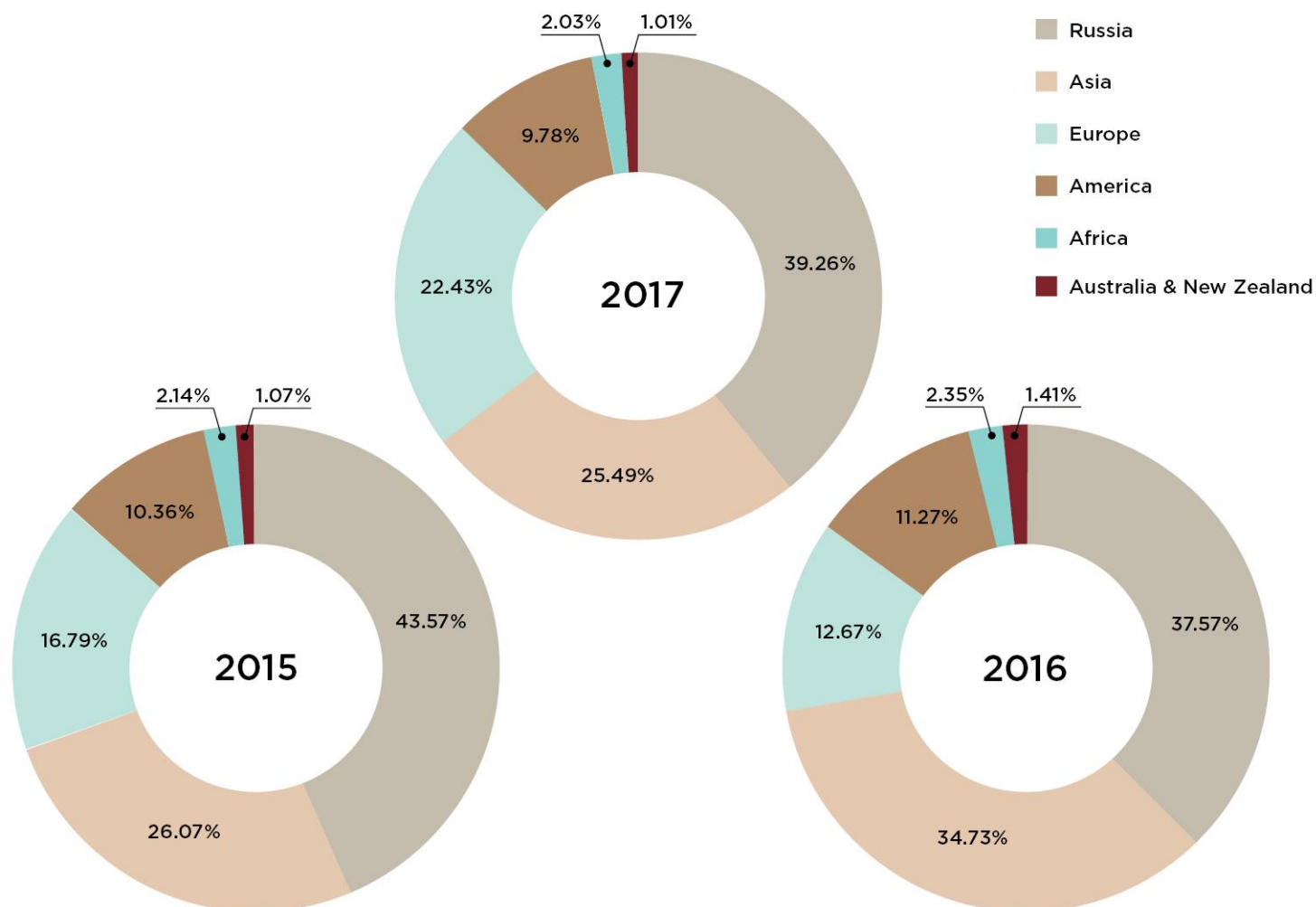
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UPSCALE REAL ESTATE, MOSCOW

Rental market. Demand

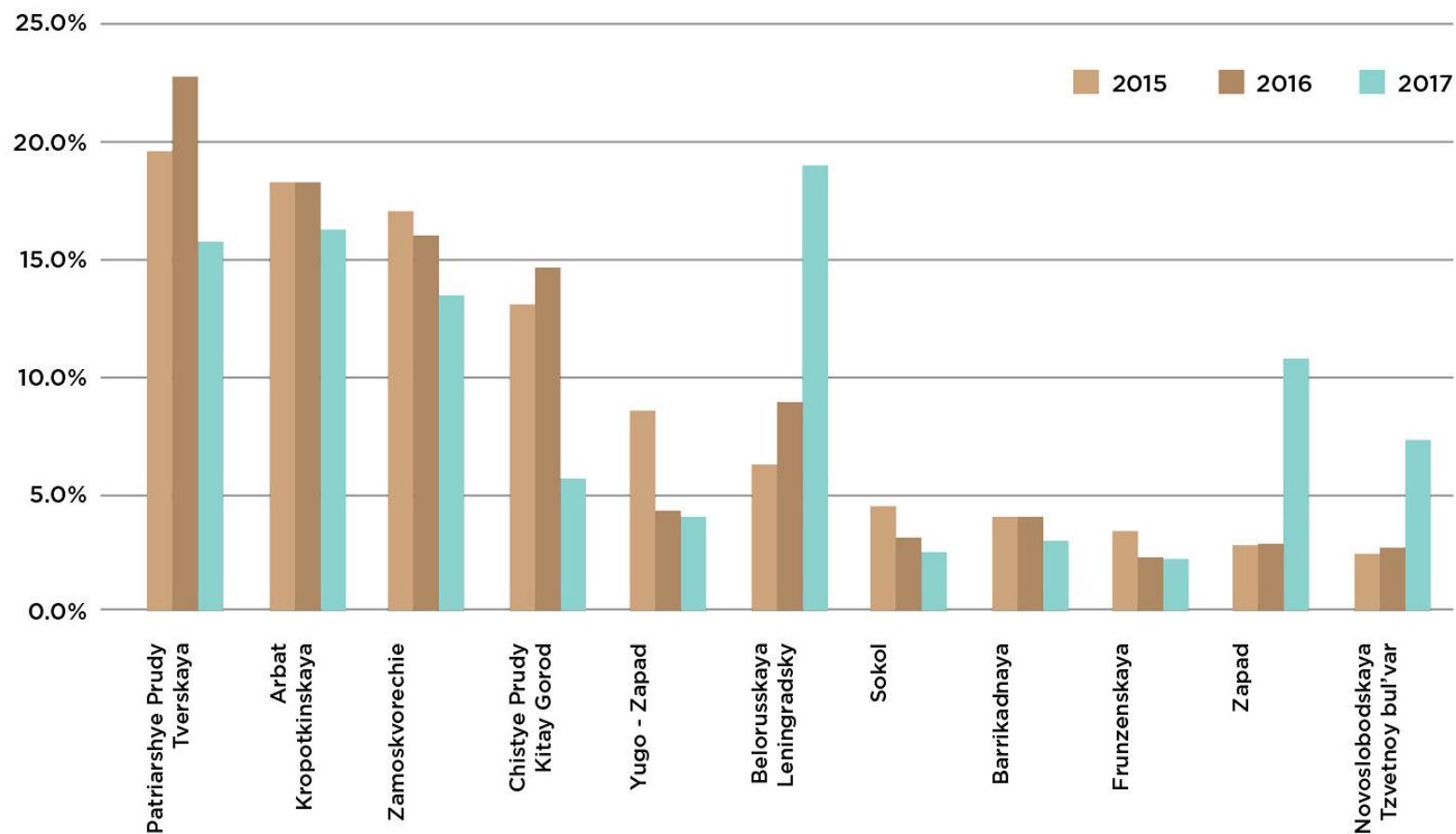


Rental market. Demand



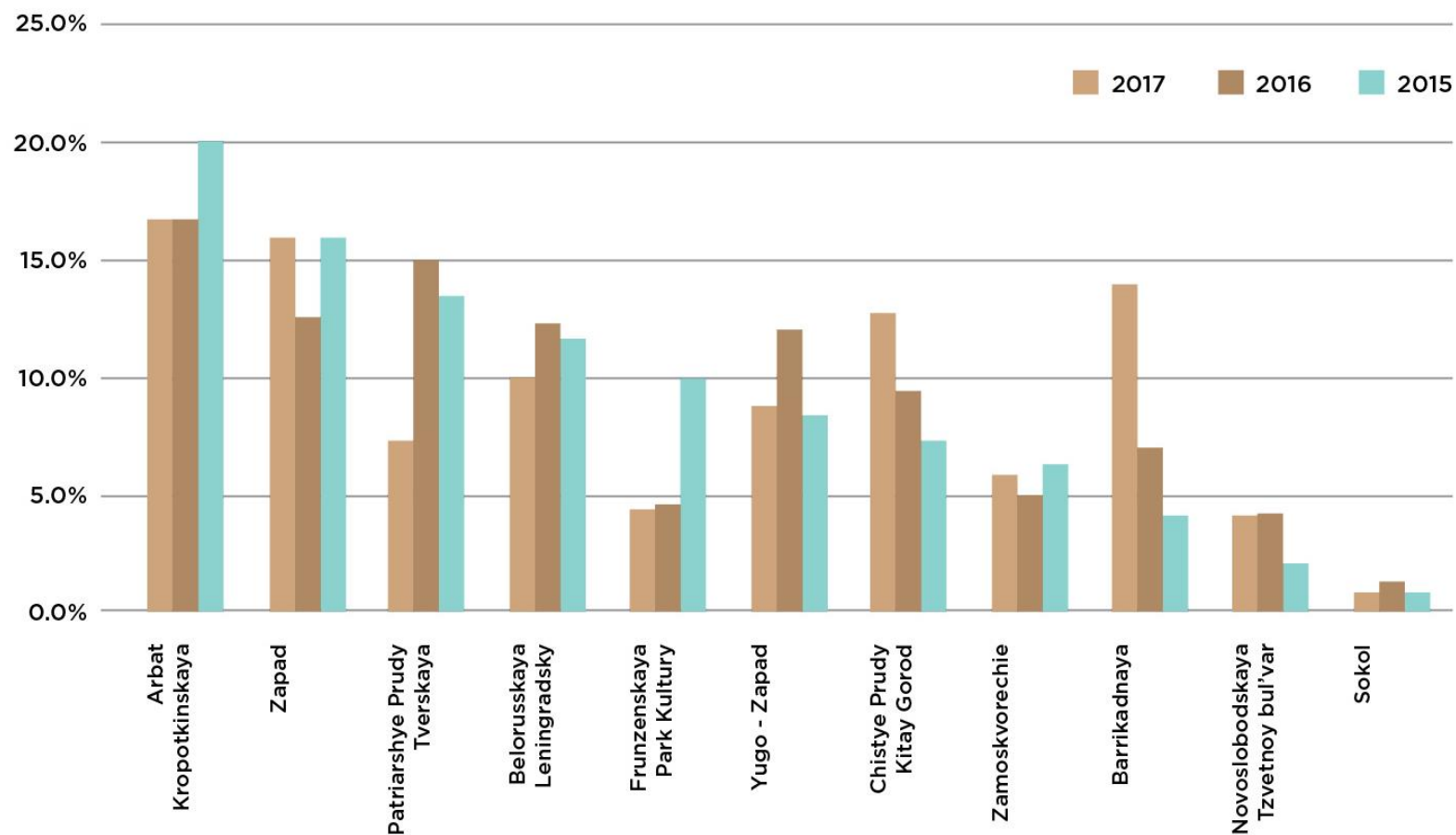
Rental market. Demand

Distribution of demand for high-budget rent in Moscow districts



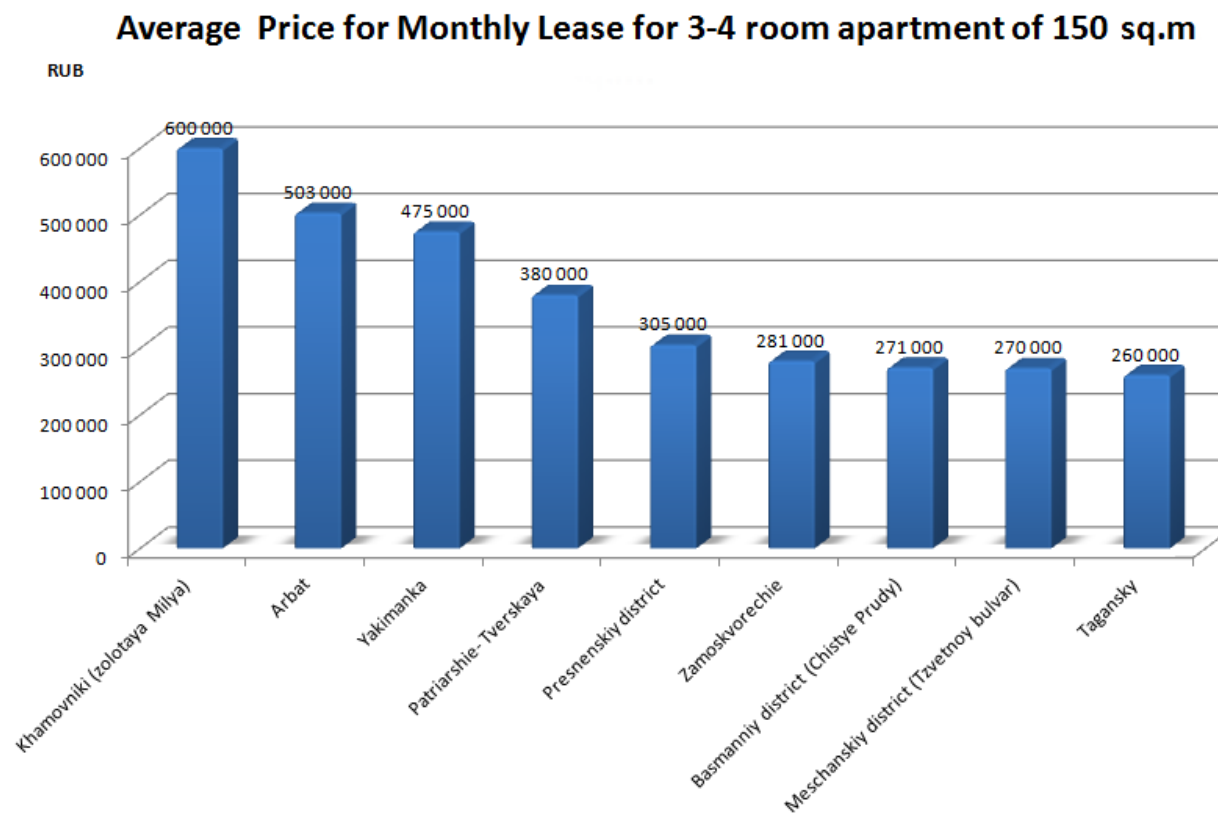
Rental market. Supply

Distribution of supply for high-budget rent in Moscow districts



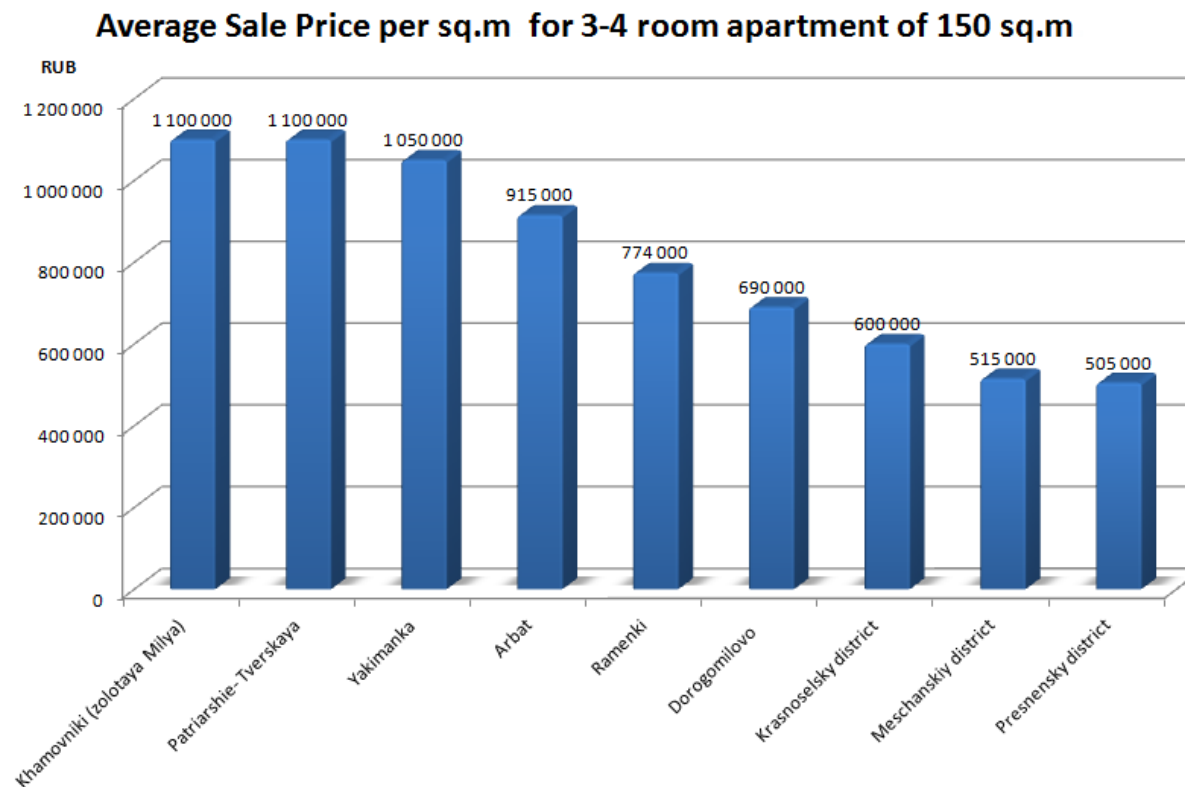
Top 9 most expensive areas

Average Rental Price



Top 9 most expensive areas

Average Sale Price per sq.m.



Tendency of 2017 and prospects for 2018

- Over the last three years the volume of high-budget apartments for rent in Moscow has increased approximately for 25%.
- Demand for upscale accommodation rent on the Moscow market has increased, however supply still exceeds demand. There is also lack of accommodation with good and modern renovation.
- Portrait of a typical expat has been changing, now it's more often not American or European citizen, but a transferee from Asia.
- The TOP 3 districts in terms of rent request for upscale segment are Leningradskiy, Arbat-Kropotkinskaya and Tverskaya – Patriarchie.
- The most accessible location of high-budget rent in Moscow is Tagansky district with an average lease rate of about 180 000 Rubles per month.
- The upscale accommodation lease market is stable, no significant changes are expected in the foreseeable future. The level of demand and rates is going to stay more or less the same.



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Your questions
& comments are
always welcomed.

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