



Association
of European
Businesses

Press-release

27 October 2021

SALES OF NEW CONSTRUCTION EQUIPMENT FOR Q3 2021 IN RUSSIA INCREASED BY 40,1% AND BY 46,0% IN Q 1-3 OF THE YEAR

The Construction Equipment Committee (CEC) was created by the Association of European Businesses (AEB) in February 2008. At the moment CEC represents interests of 80% road-building and special machinery companies of the Russian market.

Comments **Andrey Komov, AEB Construction Equipment Committee Chairman, Managing Director, Volvo CE Russia:**

"Today the Russian market is among fastest growing markets. Fleet renewal and modernization by Russian customers creates big potential for successful implementation of serious projects for years ahead in different segments of economy where our machines are used. The level of growth is limited by the capabilities of manufacturers who are facing serious disruptions in components, logistics and COVID-19 outbreaks at their facilities. We expect current trends to continue, but the growth rate is more likely to be moderate due to the increased base."

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Attachments:

Sales of new construction equipment for Q III 2021/2020 and YTD 2021/2020 in Russia

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SALES OF NEW CONSTRUCTION EQUIPMENT FOR 3 Q 2021/2020 AND 1-3 Q 2021/2020 IN RUSSIA

Cumulative retail sales data of the AEB Construction Equipment Committee comprises machines of the following manufacturers and importers: Кранекс, ПТЗ, Четра, Bobcat, Caterpillar, CNH, John Deere, Doosan, Dressta, Hidromek, Hitachi, Hyundai, JCB, Komatsu, Liebherr, SDLG, UMG СДМ, Volvo, Wirtgen.

Backhoe-Loaders		
3Q 2021	3Q 2020	%
1316	899	46,4%

YTD 2021	YTD 2020	%
3679	2395	46%

	Backhoe-Loaders		
	2021	2020	2021 / 2020
January	246	228	8%
February	342	248	38%
March	451	311	45%
April	482	147	228%
May	356	242	47%
June	486	320	52%
July	402	341	18%
August	421	238	77%
September	493	320	54%
October		348	
November		349	
December		644	
Total	3679	3736	

Crawler Excavators		
3Q 2021	3Q 2020	%
1798	1172	53,4%

YTD 2021	YTD 2020	%
4604	3003	53%

	Crawler Excavators		
	2021	2020	2021 / 2020
January	282	216	31%
February	375	285	32%
March	504	410	23%
April	573	282	103%
May	452	271	67%
June	620	367	69%
July	585	382	53%
August	572	377	52%
September	641	413	55%
October		403	
November		381	
December		446	
Total	4 604	4 233	

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Skid Steer Loaders		
3Q 2021	3Q 2020	%
399	338	18,0%

YTD 2021	YTD 2020	%
1064	870	22%

	Skid Steer Loaders		
	2021	2020	2021 / 2020
January	116	83	40%
February	73	89	-18%
March	143	107	34%
April	129	110	17%
May	109	55	98%
June	95	88	8%
July	142	140	1%
August	112	90	24%
September	145	108	34%
October		114	
November		117	
December		139	
Total	1 064	1 240	

Wheel Loaders		
3Q 2021	3Q 2020	%
834	701	19,0%

YTD 2021	YTD 2020	%
2226	1652	35%

	Wheel Loaders		
	2021	2020	2021 / 2020
January	124	78	59%
February	213	159	34%
March	266	257	4%
April	245	147	67%
May	234	129	81%
June	310	181	71%
July	272	234	16%
August	287	209	37%
September	275	258	7%
October		205	
November		183	
December		317	
Total	2 226	2 357	

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Crawler Tractors		
3Q 2021	3Q 2020	%
458	301	52,2%

YTD 2021	YTD 2020	%
1220	777	57%

	Crawler Tractors		
	2021	2020	2021 / 2020
January	60	52	15%
February	87	97	-10%
March	147	96	53%
April	165	85	94%
May	130	67	94%
June	173	79	119%
July	126	91	38%
August	156	100	56%
September	176	110	60%
October		87	
November		110	
December		119	
Total	1 220	1 093	

Wheel Excavators		
3Q 2021	3Q 2020	%
215	156	37,8%

YTD 2021	YTD 2020	%
667	444	50%

	Wheel Excavators		
	2021	2020	2021 / 2020
January	43	35	23%
February	65	40	63%
March	73	56	30%
April	81	41	98%
May	90	38	137%
June	100	78	28%
July	81	55	47%
August	67	47	43%
September	67	54	24%
October		52	
November		63	
December		72	
Total	667	631	

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Motor Graders		
3Q 2021	3Q 2020	%
252	191	31,9%

YTD 2021	YTD 2020	%
701	485	45%

	Motor Graders		
	2021	2020	2021 / 2020
January	31	30	3%
February	57	30	90%
March	93	55	69%
April	87	63	38%
May	65	53	23%
June	116	63	84%
July	99	67	48%
August	78	37	111%
September	75	87	-14%
October		70	
November		104	
December		127	
Total	701	786	

Articulated Haulers		
3Q 2021	3Q 2020	%
89	43	107,0%

YTD 2021	YTD 2020	%
242	110	120%

	Articulated Haulers		
	2021	2020	2021 / 2020
January	11	0	-
February	23	16	44%
March	21	21	0%
April	24	14	71%
May	40	5	700%
June	34	11	209%
July	43	12	258%
August	31	22	41%
September	15	9	67%
October		1	
November		19	
December		39	
Total	242	169	

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Rigid Frame Haulers		
3Q 2021	3Q 2020	%
100	26	284,6%

YTD 2021	YTD 2020	%
237	93	155%

	Rigid Frame Haulers		
	2021	2020	2021 / 2020
January	16	11	45%
February	19	12	58%
March	16	11	45%
April	26	15	73%
May	24	9	167%
June	36	9	300%
July	31	10	210%
August	34	8	325%
September	35	8	338%
October		11	
November		30	
December		15	
Total	237	149	

Asphalt Pavers Tracked		
3Q 2021	3Q 2020	%
45	66	-31,8%

YTD 2021	YTD 2020	%
184	213	-14%

	Asphalt Pavers Tracked		
	2021	2020	2021 / 2020
January	7	12	-42%
February	8	6	33%
March	26	36	-28%
April	42	48	-13%
May	29	20	45%
June	27	25	8%
July	16	27	-41%
August	9	22	-59%
September	20	17	18%
October		26	
November		10	
December		10	
Total	184	259	

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Vib. Tandem Roller 2D		
3Q 2021	3Q 2020	%
59	74	-20,3%

YTD 2021	YTD 2020	%
176	233	-24%

	Vib. Tandem Roller 2D		
	2021	2020	2021 / 2020
January	1	11	-91%
February	6	15	-60%
March	20	23	-13%
April	31	31	0%
May	31	41	-24%
June	28	38	-26%
July	18	35	-49%
August	31	20	55%
September	10	19	-47%
October		24	
November		5	
December		15	
Total	176	277	

Vib. Single - Soil Smooth Drum		
3Q 2021	3Q 2020	%
139	97	43,3%

YTD 2021	YTD 2020	%
355	228	56%

	Vib. Single - Soil Smooth Drum		
	2021	2020	2021 / 2020
January	9	25	-64%
February	26	17	53%
March	32	31	3%
April	38	20	90%
May	37	15	147%
June	74	23	222%
July	67	36	86%
August	45	28	61%
September	27	33	-18%
October		30	
November		18	
December		29	
Total	355	305	

Pneumatic Tired Roller		
3Q 2021	3Q 2020	%
7	13	-46,2%

YTD 2021	YTD 2020	%
20	28	-29%

	Pneumatic Tired Roller		
	2021	2020	2021 / 2020
January	0	3	-
February	2	0	-
March	1	3	-67%
April	1	4	-75%
May	6	2	200%
June	3	3	0%
July	1	5	-80%
August	3	5	-40%
September	3	3	0%
October		1	
November		0	
December		1	
Total	20	30	

Total:

3Q 2021	3Q 2020	%
5711	4077	40,1%

YTD 2021	YTD 2020	%
15375	10531	46,0%

When using this data, please always refer to the Association of European Businesses.